

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS**



(Please scan this QR code to view the RHP)

This is an abridged prospectus containing salient features of the red herring prospectus of Canara Robeco Asset Management Company Limited (the "Company") dated October 3, 2025 filed with the Registrar of Companies, Maharashtra at Mumbai (the "RHP" or "Red Herring Prospectus") and the Preliminary Offering Memorandum (as defined below). You are encouraged to read greater details available in the RHP, which is available at <https://www.sebi.gov.in/sebiweb/home/HomeAction.do?doListing=yes&sid=3&ssid=15&smid=11>. Unless otherwise specified all capitalised terms used herein and not specifically defined bear the same meaning as ascribed to them in the RHP. This abridged prospectus is not for distribution outside India.

**THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

Please ensure that you have read the RHP, the preliminary international wrap dated October 3, 2025 together with the RHP (the "Preliminary Offering Memorandum") (if outside India), this abridged prospectus ("Abridged Prospectus") and the general information document for investing in public offer ("GID") undertaken through the Book Building Process before applying in the Offer (as defined below). The investors are advised to retain a copy of the RHP/Abridged Prospectus for their future reference. You may obtain a physical copy of the Bid cum Application Form and the RHP from the Stock Exchanges, Syndicate Members, Registrar to the Offer, Registrar and Share Transfer Agents ("RTAs"), Collecting Depository Participants ("CDPs"), Registered Brokers, Bankers to the Offer, Investors' Associations or Self Certified Syndicate Banks ("SCSBs"). You may also download the RHP from the website of Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in), the websites of National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"), and together with NSE, the "Stock Exchanges") at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com), respectively, and the websites of our Company at <https://www.canararobeco.com/> and at the website of the BRLMs at [www.sbicsaps.com](http://www.sbicsaps.com), [www.axiscapital.co.in](http://www.axiscapital.co.in) and [www.jmfli.com](http://www.jmfli.com) respectively.

**CANARA ROBECO**  
Mutual Fund

**CANARA ROBECO ASSET MANAGEMENT COMPANY LIMITED**

Corporate Identity Number: U65990MH1993PLC071003; Date of Incorporation: March 2, 1993

REGISTERED AND CORPORATE OFFICE	CONTACT PERSON	EMAIL AND TELEPHONE	WEBSITE
Construction House, 4 <sup>th</sup> Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai – 400 001, Maharashtra, India	Ashutosh Pramod Vaidya, Company Secretary and Compliance Officer	E-mail: <a href="mailto:Secretarial@canararobeco.com">Secretarial@canararobeco.com</a> Tel: + 91 22 6658 5000	<a href="https://www.canararobeco.com/">https://www.canararobeco.com/</a>

**OUR PROMOTERS: CANARA BANK AND ORIX CORPORATION EUROPE N.V.**

**DETAILS OF THE OFFER TO PUBLIC**

Type	Fresh Issue Size	Offer for Sale size	Total Offer size	Eligibility	Share Reservation among QIB, NIB and RIB		
					QIBs	NIBs	RIBs
Offer for Sale	Not applicable	Up to 49,854,357 Equity Shares of face value of ₹10 each aggregating up to ₹ [●] million	Up to 49,854,357 Equity Shares of face value of ₹10 each aggregating up to ₹ [●] million	The Offer is being made pursuant to Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). For further details, see "Other Regulatory and Statutory Disclosures – Eligibility for the Offer" beginning on page 442 of the RHP. For details of share reservation among QIBs, RIIs, and NIIs, see "Offer Structure" beginning on page 466 of the RHP.	Not more than 50% of the Offer size shall be available for allocation to QIB Bidders. 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining balance QIB Portion (excluding the Anchor Investor Portion). The unsubscribed portion in the Mutual Fund Portion will be added to the QIB Portion	Not less than 15% of the Offer.	Not less than 35% of the Offer allocation to QIB Bidders and Non-Institutional Bidders.

These Equity Shares are proposed to be listed on the Stock Exchanges being BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" together with BSE, the "Stock Exchanges"). For the purposes of the Offer, NSE is the Designated Stock Exchange.

**DETAILS OF THE PROMOTER SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE**

Name of the Selling Shareholders	Type	Number of Equity Shares offered/ amount (₹ in million)	Number of Equity Shares offered/ amount (₹ in million) <sup>(1)</sup>
Canara Bank	Promoter Selling Shareholder	Up to 25,924,266 Equity Shares of face value of ₹10 each aggregating up to ₹ [●] million	2.01
ORIX Corporation Europe N.V.	Promoter Selling Shareholder	Up to 23,930,091 Equity Shares of face value of ₹10 each aggregating up to ₹ [●] million	12.87

(1) As certified by M/s. G. P. Kapadia & Co., Chartered Accountants, by way of their certificate dated October 3, 2025.

For details of the Promoter Selling Shareholders and their average cost of acquisition per Equity Share of face value of ₹10 each, see "Offer Document Summary - Average cost of acquisition of Equity Shares for our Promoters Selling Shareholders" beginning on page 26 of the RHP.

**PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES**

Price Band*	₹ 253 per Equity Share to ₹ 266 per Equity Share of face value of ₹ 10 each.
Minimum Bid Lot Size	56 Equity Shares and in multiples of 56 Equity Shares thereafter
Bid/Offer Opens On <sup>(1)</sup>	Thursday, October 9, 2025
Bid/ Offer Closes On <sup>(2)</sup>	Monday, October 13, 2025
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Tuesday, October 14, 2025
Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account*	On or about Wednesday, October 15, 2025
Credit of Equity Shares to dematerialized accounts of Allottees	On or about Wednesday, October 15, 2025
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Thursday, October 16, 2025

(1) Our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Offer Period shall be one Working Day prior to the Bid/Offer Opening Date in accordance with the SEBI ICDR Regulations.

(2) UPI mandate end time and date shall be at 5:00 pm IST on Bid/ Offer Closing Date, i.e. October 13, 2025.

\* In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Bid/Offer Closing Date for cancelled / withdrawn / deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges bidding platform until the date on which the amounts are unblocked (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the total cumulative blocked amount except the original application amount, whichever is higher from the date on which such multiple amounts were blocked till the date of actual unblock; (iii) any blocking of amounts more than the Bid Amount, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked till the date of actual unblock; (iv) any delay in unblocking of non-allotted/partially allotted Bids, exceeding two Working Days from the Bid/Offer Closing Date, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher for the entire duration of delay exceeding two Working Days from the Bid/Offer Closing Date by the SCSB responsible for causing such delay in unblocking. The BRLMs shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. The Bidder shall be compensated in the manner specified in the SEBI ICDR Master Circular read with the SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, and SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2022/51 dated April 20, 2022, each to the extent not rescinded by the SEBI ICDR Master Circular in relation to the SEBI ICDR Regulations, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of our Company with the SCSBs, to the extent applicable, issued by SEBI, and any other applicable law in case of delays in resolving investor grievances in relation to blocking/unblocking of funds. The processing fees for applications made by the UPI Bidders may be released to the remitter banks (SCSBs) only after such banks provide a written confirmation on compliance with SEBI ICDR Master Circular read with the circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2022/51 dated April 20, 2022 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, each to the extent not rescinded by the SEBI ICDR Master Circular in relation to the SEBI ICDR Regulations.

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The processing fees for applications made by the UPI Bidders may be released to the remitter banks (SCSBs) only after such banks provide a written confirmation on compliance with the SEBI ICDR Master Circular read with the SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, to the extent applicable, and not rescinded by the SEBI ICDR Master Circular in relation to the SEBI ICDR Regulations. The above timetable other than the Bid/Offer Closing Date, is indicative and does not constitute any obligation or liability on our Company or the BRLMs. SEBI through its circular (SEBI/HO/CFD/DIL2/CIR/P/2022/45) dated April 5, 2022, read with SEBI ICDR Master Circular and read with SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, has prescribed that all individual investors applying in initial public offerings opening on or after May 1, 2022, where the application amount is up to ₹ 500,000, shall use UPI. RBIs and individual investors bidding under the Non-Institutional Portion Bidding for more than ₹ 200,000 and up to ₹ 500,000, using the UPI Mechanism, shall provide their UPI ID in the Bid-cum-Application Form for Bidding through Syndicate, sub-syndicate members, Registered Brokers, RTAs or CDPs, or online using the facility of linked online trading, demat and bank account (3 in 1 type accounts), provided by certain brokers.

### WEIGHTED AVERAGE COST OF ACQUISITION OF EQUITY SHARES TRANSACTED IN ONE YEAR, EIGHTEEN MONTHS AND THREE YEARS PRECEDING THE DATE OF THIS RED HERRING PROSPECTUS:

Period	Weighted average cost of acquisition per Equity Share (in ₹)*	Cap Price is 'x' times the weighted average cost of acquisition*	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)*
Last 1 year preceding the date of this Red Herring Prospectus	NA	NA	NA
Last 18 months preceding the date of this Red Herring Prospectus	NIL	NIL	NIL-NIL
Last 3 year preceding the date of this Red Herring Prospectus	NIL	NIL	NIL-NIL

\* As certified by M/s. G.P. Kapadia & Co., Chartered Accountants by way of their certificate dated October 3, 2023.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold outside of the United States to non-U.S. persons (as defined in Regulation S) in offshore transactions as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction except in compliance with the applicable laws of such jurisdiction. There will be no public offering in the United States.

### RISKS IN RELATION TO THE FIRST OFFER

The face value of our Equity Shares is ₹10 each. The Floor Price, the Cap Price and the Offer Price, as determined and justified by our Company in consultation with the BRLMs, on the basis of the assessment of market demand for the Equity Shares of face value of ₹10 each by way of the Book Building Process, in accordance with SEBI ICDR Regulations, as stated in "Basis for Offer Price" beginning on page 129 of the RHP, should not be taken to be indicative of the market price of the Equity Shares of face value of ₹10 each after the Equity Shares of face value of ₹10 each are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of face value of ₹10 each or regarding the price at which the Equity Shares of face value of ₹10 each will be traded after listing.

### GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The equity shares of face value of ₹10 each offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 32 of the RHP.

### PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchanges, Syndicate Members, Registrar to the Offer, Registrar and Share Transfer Agents ("RTAs"), Collecting Depository Participants ("CDPs"), Registered Brokers, Underwriters, Bankers to the Offer, Investors' Associations or Self Certified Syndicate Banks underwriters ("SCSBs").

If you wish to know about processes and procedures applicable to the Offer, you may request for a copy of the RHP and/or the GID from the Book Running Lead Managers or download it from the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the websites of NSE and BSE at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com) respectively and the website of Book Running Lead Managers at i.e., SBI Capital Markets Limited at [www.sbicap.com](http://www.sbicap.com); Axis Capital Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in) and JM Financial Limited at [www.jmfi.com](http://www.jmfi.com) respectively

### PAST PRICE INFORMATION OF BRLMs

Issue Name	Merchant Bankers Name	+/- % change in closing price, [+/- % change in closing benchmark]		
		30th calendar days from listing	90th calendar days from listing	180th calendar days from listing
Trualt Bioenergy Limited #	SBICAPS	-	-	-
Seshaasai Technologies Limited#	SBICAPS	-	-	-
Solarworld Energy Solutions Limited*	SBICAPS	-	-	-
JSW cement Limited*	SBICAPS, Axis and JM	1.17% [+1.96%]	-	-
National Securities Depository Limited#	SBICAPS and Axis	54.48% [+0.22%]	-	-
Schloss Bangalore Limited*	SBICAPS and Axis	-6.86% [+3.34%]	-8.17% [-1.17%]	-
Belrise Industries Limited*	SBICAPS and Axis	14.08% [+3.22%]	58.30% [+0.87%]	-
Urban Company Limited*	JM	-	-	-
Vikram Solar Limited*	JM	-1.48% [1.40%]	-	-
Brigade Hotel Ventures Limited*	JM	-3.22% [-1.38%]	-	-
GNG Electronics Limited*	JM	42.55% [-1.42%]	-	-
Indiqube Spaces Limited*	JM	-9.64% [-1.42%]	-	-
Anthem Biosciences Limited#	JM	43.54% [-0.68%]	-	-
Atlanta Electricals Limited#	Axis	-	-	-
Euro Pratik Sales Limited*	Axis	-	-	-
Bluestone Jewellery And Lifestyle Limited*	Axis	15.13% [+1.40%]	-	-
Oswal Pumps Limited*	Axis	17.96% [-0.57%]	-	-

Source: [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com)

Notes:

\* The 30th, 90th and 180th calendar day computation includes the listing day. If either of the 30th, 90th or 180th calendar days is a trading holiday, the previous trading day is considered for the computation. We have taken the issue price to calculate the % change in closing price as on 30th, 90th and 180th day. We have taken the closing price of the applicable benchmark index as on the listing day to calculate the % change in closing price of the benchmark as on 30th, 90th and 180th day.

For further details, please refer to "Other Regulatory and Statutory Disclosures – Price Information of Past Issues Handled by the BRLMs (during the current Fiscal and two Fiscals preceding the current Fiscal)" on page 450 of the RHP.

**BOOK RUNNING LEAD MANAGERS**

<b>SBI Capital Markets Limited</b> Telephone: +91 22 4006 9807 E-mail: cramc.ipo@sbicaps.com Investor Grievance ID: investor.relations@sbicaps.com	<b>Axis Capital Limited</b> Telephone: +91 22 4325 2183 E-mail: canararobecoamc.ipo@axiscap.in Investor Grievance ID: complaints@axiscap.in	<b>JM Financial Limited</b> Telephone: +91 22 6630 3030 E-mail: canararobecoamc.ipo@jmfl.com Investor Grievance email: grievance.ibd@jmfl.com
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<b>Name of Syndicate Members</b>	Investec Capital Services (India) Private Limited, SBICAP Securities Limited, JM Financial Services Limited
<b>Name of Registrar to the Offer</b>	<b>MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)</b> Telephone: +91 81081 14949; E-mail: canararobeco.ipo@in.mpms.muflg.com; Investor Grievance ID: canararobeco.ipo@in.mpms.muflg.com
<b>Name of Statutory Auditor</b>	Borkar & Mazumdar, Chartered Accountants
<b>Name of Credit Rating Agency and the rating or grading obtained, if any</b>	As the offer is an offer for sale of equity shares, the appointment of credit rating agency is not required.
<b>Name of Debenture Trustee</b>	As the offer is an offer for sale of equity shares, the appointment of debenture trustee is not required.
<b>Self Certified Syndicate Banks or SCSB(s)</b>	The list of SCSBs notified by SEBI for the ASBA process is available at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> , or at such other website as may be prescribed by SEBI from time to time. A list of the Designated SCSB Branches with which an ASBA Bidder (other than a UPI Bidders), not Bidding through Syndicate/Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Bid cum Application Forms, is available at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmld=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmld=34</a> , or at such other websites as may be prescribed by SEBI from time to time.
<b>Registered Brokers and Non-Syndicate Registered Brokers</b>	Bidders can submit ASBA Forms in the Offer using the stockbroker network of the stock exchange, i.e., through the Registered Brokers at the Broker Centres. The list of the Registered Brokers eligible to accept ASBA Forms from Bidders (other than UPI Bidders), including details such as postal address, telephone number and e-mail address, is provided on the websites of the BSE and the NSE on the respective websites of the Stock Exchanges ( <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> ) For further details, see section titled "Offer Procedure" beginning at page 470 of the RHP.
<b>Eligible Self-Certified Syndicate Banks and mobile applications enabled for UPI Mechanism</b>	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI circular No SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and read with SEBI Master Circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, each applicable to the extent not rescinded by the SEBI ICDR Master Circular in relation to the SEBI ICDR Regulations, the UPI Bidders may only apply through the SCSBs and mobile applications whose names appears on the website of the SEBI, which may be updated from time to time. A list of SCSBs and mobile applications, using the UPI handles and which are live for applying in public issues using UPI mechanism, is provided in the SEBI circular number SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019. The said list is available on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmld=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmld=40</a> for SCSBs and <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmld=43">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmld=43</a> for mobile applications, as updated from time to time or at such other websites as may be prescribed by SEBI from time to time.
<b>Syndicate SCSB Branches</b>	In relation to Bids (other than Bids by Anchor Investors and RIBs) submitted under the ASBA process to a member of the Syndicate, the list of branches of the SCSBs at the Specified Locations named by the respective SCSBs to receive deposits of Bid cum Application Forms from the members of the Syndicate is available on the website of the SEBI ( <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmld=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmld=35</a> ), updated from time to time or any such other website as may be prescribed by SEBI from time to time. For more information on such branches collecting Bid cum Application Forms from the Syndicate at Specified Locations, see the website of the SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmld=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmld=35</a> as updated from time to time or any such other website as may be prescribed by SEBI from time to time.
<b>Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable:</b>	The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, is provided on the websites of Stock Exchanges at <a href="http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?">www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?</a> and <a href="http://www.nseindia.com/products/content/equities/ipo/asba_procedures.htm">www.nseindia.com/products/content/equities/ipo/asba_procedures.htm</a> respectively, as updated from time to time. The list of the CDPs eligible to accept ASBA Forms at the Designated CDP Locations, including details such as name and contact details, is provided on the websites of Stock Exchanges at <a href="http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?">www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?</a> and <a href="http://www.nseindia.com/products/content/equities/ipo/asba_procedures.htm">www.nseindia.com/products/content/equities/ipo/asba_procedures.htm</a> respectively as updated from time to time. For further details, see "Offer Procedure" beginning on page 470 of the RHP.

**PROMOTERS OF OUR COMPANY**

Sr. No	Name	Individual/ Corporate	Experience and Educational Qualification
1	Canara Bank	Promoter Selling Shareholder	Canara Bank, originally incorporated as 'Canara Hindu Permanent Fund' in July 1906, is a public-sector bank constituted under the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 on July 19, 1969, having its registered and head office at 112, J C Road, Bengaluru - 560 002 Karnataka, India.
2	ORIX Corporation Europe N. V. ("OCE")	Promoter Selling Shareholder	OCE is an entity incorporated in the Netherlands and does not have a promoter. Further, there is no ultimate natural person in control (i.e., holding 15% percent or more voting rights) of OCE.

For details in respect of our Promoters, please see the section entitled titled "Our Promoters and Promoter Group" beginning on page 316 of the RHP.

**BUSINESS OVERVIEW AND STRATEGY**

**Company Overview:** We are India's second oldest asset management company ("AMC") (Source: CRISIL Report on page 216). Our primary activities include managing mutual funds and providing investment advice on Indian equities to Robeco Hong Kong Limited ("Robeco HK"), a member of our Promoter Group. As of June 30, 2025, we managed 26 schemes comprising 12 equity schemes, 10 debt schemes and four (4) hybrid schemes with a quarterly average asset under management ("QAAUM") of ₹ 1,110.52 billion as of June 30, 2025. We were incorporated in 1993 as Canbank Investment Management Services Limited to manage the assets of Canbank Mutual Fund, with the entire equity share capital held by Canara Bank. Subsequently, in 2007, we became Canara Robeco Asset Management Company Limited, a joint venture, when Canara Bank entered into an agreement with ORIX Corporation Europe N.V. (previously known as Robeco Groep N.V. ("Robeco")) ("OCE"), whereby Robeco acquired a 49% stake in our Company while the remaining 51% was retained by Canara Bank.

**Product/service offering:** Asset Management Services

**Revenue segmentation by product/service offering:** India

**Geographies served:** India

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS**

Revenue segmentation by geographies: India

Key Performance Indicators (“KPI”) :

Sr no	Particulars	Units	For the three-months period ended		For the financial year ended		
			June 30, 2025	June 30, 2024	March 31, 2025	March 31, 2024	March 31, 2023
<b>Operational metrics - MAAUM/QAAUM</b>							
1	Mutual fund QAAUM	(₹ in billions)	1,110.52	946.85	1,033.44	870.70	624.85
2	B-30 MAAUM	(₹ in billions)	279.24	231.28	243.14	201.98	133.88
3	B-30 MAAUM / Total MAAUM	(%)	23.98%	23.35%	23.86%	22.93%	21.56%
4	MAAUM through Direct Plans / Total MAAUM	(%)	26.55%	24.18%	26.37%	23.76%	21.96%
5	Equity-oriented QAAUM	(₹ in billions)	1,012.51	874.29	947.57	798.11	552.53
6	Equity-oriented QAAUM / Mutual fund QAAUM	(%)	91.17%	92.34%	91.69%	91.66%	88.43%
<b>Operational metrics - SIP</b>							
7	No. of outstanding SIP accounts	(count in millions)	2.14	2.22	2.37	2.29	2.32
8	SIP Monthly Contribution (SIP includes STP)	(₹ in billions)	7.47	7.75	7.51	7.64	8.13
9	SIP Month end AUM	(₹ in billions)	386.25	314.05	335.04	266.73	153.78
<b>Financial Metrics</b>							
10	Revenue from operations	(₹ in billions)	1.21	1.02	4.04	3.18	2.05
11	Revenue yield	(%)	0.11%	0.12%	0.39%	0.41%	0.36%
12	Operating margin	(%)	0.07%	0.07%	0.26%	0.26%	0.19%
13	Total expense %	(%)	0.04%	0.03%	0.14%	0.16%	0.17%
14	Profit before tax	(₹ in billions)	0.80	0.69	2.58	1.95	1.07
15	Profit after tax	(₹ in billions)	0.61	0.51	1.91	1.51	0.79
16	PAT yield	(%)	0.05%	0.05%	0.18%	0.20%	0.14%
17	Return on Net Worth	(%)	9.67%	10.64%	36.17%	38.57%	26.30%
<b>Operational metrics- Distributor</b>							
18	Number of distributors / distribution partners	(count)	52,343	45,834	50,935	43,666	36,574
19	Distributor segment-wise MAAUM	(%)					
	Banks		12.18%	13.17%	12.25%	13.42%	15.04%
	Mutual Fund Distributors		33.54%	35.08%	33.78%	35.16%	34.84%
	National Distributors		27.73%	27.56%	27.59%	27.65%	28.16%
	Direct		26.55%	24.18%	26.37%	23.76%	21.96%
20	Number of branches	(count)	25	23	23	23	22
<b>Operational metrics - Investor</b>							
21	Folio count	(count in millions)	5.05	4.75	5.02	4.71	4.31
22	Investor segment-wise MAAUM	(%)					
	Individual		86.88%	88.90%	87.11%	89.03%	87.85%
	Corporate / Institutional		13.12%	11.10%	12.89%	10.97%	12.15%

\*Not annualized

Notes:

- Mutual fund QAAUM represents Average AUM of Mutual fund schemes (excluding Domestic Fund of Funds schemes) managed by our Company, for the last quarter of the relevant Fiscal year / period.
- B-30 MAAUM represents Monthly average AUM from Beyond top 30 locations (as defined by AMFI) for the last month of the relevant Fiscal year / period.
- B-30 MAAUM / Total MAAUM (%) represents the ratio of Monthly Average AUM from Beyond top 30 locations (as defined by AMFI) to the total Monthly Average AUM of the Mutual fund schemes managed by our Company, for the last month of the relevant Fiscal year / period.
- MAAUM through Direct Plans / Total MAAUM (%) represents the ratio of MAAUM forming part of Direct Plans of mutual funds schemes managed by our Company divided by the total MAAUM, for the last month of the relevant Fiscal year / period.
- Equity-oriented QAAUM represents Average AUM of Equity-oriented mutual fund schemes managed by our Company, for the last quarter of the relevant Fiscal year / period. Equity oriented mutual funds includes equity-oriented schemes including hybrid funds (excluding conservative hybrid funds) and solution oriented funds. Further, Equity oriented mutual funds excludes domestic Fund of Funds.
- Equity-oriented QAAUM / Mutual fund QAAUM (%) represents the ratio of Quarterly Average AUM of Equity-oriented mutual funds (as defined above) to the total Quarterly Average AUM of Mutual fund schemes (excluding Domestic Fund of Funds schemes) managed by our Company, for the last quarter of the relevant Fiscal year / period.
- No. of outstanding SIP accounts represents the count of outstanding Systematic Investment Plan (SIP) accounts for the mutual fund schemes managed by our Company as of the last day of relevant Fiscal year / period.
- SIP Monthly Contribution represents monthly actual inflows from Systematic Investment Plan (SIP) and Systematic Transfer Plan (STP) for the last month of relevant Fiscal year / period.
- SIP Month end AUM represents total AUM outstanding subscribed through SIP as of the last day of relevant Fiscal year / period.
- Revenue from operations represents revenue from operations as reported in the Annual report / financial results of our Company which, may apart from revenue from Asset Management services include revenue earned from PMS/Advisory, Net Gain on Fair Value Changes and Interest Income / Rental income for the relevant Fiscal year / period.
- Revenue yield (%) represents the ratio of Revenue from operations for the relevant Fiscal year / period, divided by the Average AUM for the relevant Fiscal year / period. Average AUM for the relevant Fiscal year / period is computed as simple average of quarterly average AUMs for the relevant Fiscal year / period.
- Operating margin (%) represents the ratio of Operating Income, for the relevant Fiscal year / period, divided by Average AUM for the relevant Fiscal year / period. Operating Income is computed as Total Income less Operating expenses as reported in the Annual report / financial results of our Company.
- Total expense (%) represents the ratio of total expenses as reported in the Annual report / financial results of our Company, for the relevant Fiscal year / period, divided by Average AUM for the relevant Fiscal year / period.
- Profit before tax is the total of income less expenses (excluding tax expense), excluding the components of other comprehensive income. Profit before tax for the relevant Fiscal/ period attributable to Owners of the Company is reported in the Annual Report / financial statements for the relevant Fiscal/ period.
- Profit after tax is the total of income less expenses (including tax expense), excluding the components of other comprehensive income. Profit after tax for the relevant Fiscal/ period attributable to Owners of our Company is reported in the Annual Report / financial statements for the relevant Fiscal/ period.
- PAT yield (%) represents the ratio of Profit after tax as reported in the Annual report / financial results of our Company, for the relevant Fiscal year / period, divided by Average AUM for the relevant Fiscal year / period.
- Return on Net Worth (%) represents the ratio of Profit after tax as reported in the Annual report / financial results of our Company, for the relevant Fiscal year / period, divided by Average Net worth for the relevant Fiscal year / period. Average Net worth is computed as the average of (a) Net worth as at the last day of the preceding Fiscal year and (b) Net worth as at the last day of the relevant Fiscal year / period, as reported in the Annual report / financial results of our Company.
- Number of distributors / distribution partners represent aggregate number of Distributors/Distribution Partners as reported by our Company as of the last day of relevant Fiscal year / period.
- Distributor segment-wise MAAUM (%) represents the split of Monthly Average AUM for the last month of the relevant Fiscal year / period, based on the type of distributor such as Banks, Mutual Fund Distributors, National Distributors and Direct channel.
- Number of branches represents the aggregate number of branches as reported by our Company as of the last day of relevant Fiscal year / period.
- Folio count represents aggregate number of investor folios as reported by our Company as of the last day of relevant Fiscal year / period.
- Investor segment-wise MAAUM (%) represents the split of Monthly Average AUM for the last month of the relevant Fiscal year / period based on the type of Investor segment (Individual and Institutional).

For details of our other operating metrics disclosed elsewhere in this Red Herring Prospectus, see “Our Business” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations” on pages 232 and 390 of the RHP, respectively.

Client Profile or Industries Served: Asset Management Company

Revenue segmentation in terms of top 5/10 clients or Industries: N.A.

Intellectual Property, if any: We do not own the trademarks “Canara” and “Robeco”, which are registered under various classes of the Trademarks Act, 1999, in favour of our Promoters,

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who own 100% of the shareholding of our Company as of the date of the Red Herring Prospectus.

**Market Share:** According to the CRISIL Report (page 217, table 1), our market share as a percentage of QAAUM remained steady, increasing from 1.54% as at March 31, 2023 to 1.61% as at March 31, 2024, and was 1.53% as at March 31, 2025, 1.61% as at June 30, 2024, and 1.54% as at June 30, 2025

**Manufacturing plant, if any:** Not applicable

**Employee Strength:** As of June 30, 2025, we had 325 full-time employees.

**OUR MANAGEMENT**

Name	Designation	Experience and Educational Qualification	Other directorships
<b>K Satyanarayana Raju</b>	Non - Executive Director and Chairman#	He holds a bachelor's degree in science from Andhra University and master's degree in business administration (Banking and Finance) from Indira Gandhi National Open University. Further, he is a certificated associate of the Indian Institute of Bankers. He has over 35 years of experience in the banking sector. He has been associated with our Company since April 15, 2023. Prior to joining our Company, he was previously associated with Bank of Baroda. He is currently working as a managing director and chief executive officer, in Canara Bank.	<i>Indian Companies:</i> <i>Public limited companies</i> <i>Listed companies:</i> 1. Canara Bank; 2. Can Fin Homes Limited <i>Unlisted companies:</i> 1. Canara HSBC Life Insurance Company Limited; 2. Indian Institute of Banking and Finance <i>Private limited company:</i> Nil <i>Foreign Companies:</i> Nil
<b>Rajnish Narula</b>	Managing Director and Chief Executive Officer	He holds a master's degree in business administration from Iona College, New York. He has over 40 years of experience in the finance sector. His role in the Company is to oversee the development and execution of the strategic objectives. He has been associated with our Company since September 26, 2007. Prior to joining our Company, he was previously associated with Alliance Capital Asset Management (India) Private Limited and Standard Chartered Grindlays Bank Limited.	<i>Indian Companies:</i> <i>Public limited companies:</i> Nil <i>Private limited companies:</i> Nil <i>Foreign Companies:</i> Nil
<b>Santanu Kumar Majumdar</b>	Non-Executive Director#	He holds a bachelor's degree in commerce from University of Calcutta. Further, he has passed final examination from the Institute of Cost and Works Accountants of India. He is a member of the Institute of Chartered Accountants of India. He has over 25 years of experience in the Banking sector. He has been associated with our Company since July 28, 2025. He is currently working as an Executive Director in Canara Bank.	<i>Indian Companies:</i> <i>Public limited companies</i> <i>Listed companies:</i> 1. Canara Bank; <i>Unlisted companies:</i> 1. Canara HSBC Life Insurance Company limited; and 2. Canbank Venture Capital Fund Limited. <i>Private limited companies:</i> 1. PSB Alliance Private Limited <i>Foreign Companies:</i> 1. Canara Tanzania Limited (formerly known as Canara Bank Tanxanial Limited)
<b>Kiyoshi Habiro</b>	Non- Executive Director^	He holds a bachelor's degree in science from University of Tsukuba, Japan and master's degree in business law from Hitotsubashi University, Japan. He has over 32 years of experience in the finance sector. He has been associated with our Company since January 18, 2022. He is currently working as a chief executive officer, in OCE, and has been associated with ORIX Corporation group since 1993.	<i>Indian Companies:</i> <i>Public limited companies</i> <i>Listed companies:</i> Nil <i>Unlisted companies:</i> Nil <i>Private limited companies:</i> Nil <i>Foreign Companies:</i> 1. ORIX Corporation UK Limited - UK; 2. ORIX Corporation Europe N.V. - Netherlands; 3. Gravis Capital Management Limited - UK; 4. Harbor Capital Advisors, Inc. - US; 5. Boston Partners Global Investors, Inc - US; 6. OAS Aviation (UK) Limited – UK; 7. Astrail Pacific Airlease (UK) Limited – UK; 8. OCE Nederland B.V. - Netherlands; and 9. OCE US Holding, Inc. – US; 10. OurCrowd General Partner L.P. Limited – Cayman Islands
<b>Tim Van Hest</b>	Non- Executive Director^	He holds a masters' degree in econometrics and operational research from the Faculty of Economics and Business Administration, Tilburg University. Further, he has completed the Commissioner and Supervisor program from TIAS School for Business and Society. He has over 7 years of experience in the finance sector. He has been associated with our Company since December 4, 2019. He is currently working as a chief risk officer, in OCE.	<i>Indian Companies:</i> <i>Public limited companies</i> <i>Listed companies:</i> Nil <i>Unlisted companies:</i> Nil <i>Private limited companies:</i> Nil <i>Foreign Companies:</i> 1. ORIX Corporation Europe N.V. - Netherlands; and 2. Transtrend B.V. - Netherlands
<b>Suhail Chander</b>	Independent Director	He holds a bachelor's degree in arts (honours course) from University of Delhi. He is an associate member of the Institute of Chartered Accountants of India. He has over 23 years of experience in the banking sector. He has been associated with our Company since November 23, 2020. Prior to joining our Company, he was previously associated with IndusInd Bank, ANZ Grindlays Bank and ABN AMRO Bank Ltd. (formerly Algemene Bank Nederland N.V)	<i>Indian Companies:</i> <i>Public limited companies</i> <i>Listed companies:</i> Bandhan Bank Limited; <i>Unlisted companies:</i> Nil <i>Private limited companies:</i> Nil <i>Foreign Companies:</i> Nil
<b>Agyey Kumar Azad</b>	Independent Director	He holds a bachelor's degree in science (agriculture) from Rajendra Agricultural University, Bihar. He has been awarded an executive post graduate programme in business management from the SIES College of Management Studies and has also completed advanced management program from Indian Institute of Banking and Finance and SIES college of Management Studies. Further, he has passed the associate examination from The Indian Institute of Banking & Finance (formerly known as The Indian Institute of Bankers). He has over 36 years of experience in the banking sector. He has been associated with our Company since August 9, 2022. Prior to joining our Company, he was previously associated with Punjab National Bank and Bank of India.	<i>Indian Companies:</i> <i>Public limited companies</i> <i>Listed companies:</i> Nil <i>Unlisted companies:</i> Nil <i>Private limited companies:</i> Nil <i>Foreign Companies:</i> Nil

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Name	Designation	Experience and Educational Qualification	Other directorships
Ravindran Menon	Independent Director	He holds a master's degree in business administration from University of Poona and master's degree in science (Honours) from the Birla Institute of Technology and Science. He has over 27 years of experience in the finance sector. He has been associated with our Company since October 20, 2023. Prior to joining our Company, he was previously associated with the Hongkong and Shanghai Banking Corporation Limited, HSBC Securities and Capital Markets (India) Private Limited, HSBC Private Equity Advisors (India) Private Limited and HSBC Asset Management (India) Private Limited.	<i>Indian Companies:</i> <i>Public limited companies</i> <i>Listed companies:</i> 1. Accelya Software Solutions India Limited; and 2. Bank of Baroda <i>Unlisted companies:</i> Nil <i>Private limited companies:</i> 1. Empact Nxt Ventures Private Limited; and 2. Stowe Research India private Limited <i>Foreign Companies:</i> Nil
Nirmala Sridhar	Independent Director	She holds a bachelor's degree in science (Botany) from University of Delhi and master's degree in business administration from Indira Gandhi National Open University. Further, she has completed diploma in master of science (Life science) from Utkal University, Bhubaneswar. Further, she holds a diploma in management from All India Management Association. She is an associate of the Indian Institute of Bankers and is certified as an information systems auditor by Information Systems Audit and Control Association. She has over 36 years of experience in the banking sector. She has been associated with our Company since September 19, 2024. Prior to joining our Company, she was previously associated with Bank of Baroda, D.T.E.A Senior Secondary School and Thakral Services (India) Limited. She was conferred with women of excellence award organised by 5th National conference on diversity in management in 2017 organised by the Institute of Public Enterprise, Hyderabad.	<i>Indian Companies:</i> <i>Public limited companies</i> <i>Listed companies:</i> 1. Thakral Services (India) Limited; <i>Unlisted companies:</i> Nil <i>Private limited companies:</i> 1. Normandy Investments Private Limited; 2. Normandy Developments Private Limited; 3. Raaya Developments Private Limited; 4. Sovereign Investments Private Limited; 5. Bhagwan Developments Private Limited; 6. Carew Developments Private Limited; 7. Minnow Trading Company Private Limited; 8. Glade Trading Company Private Limited; 9. Future World Retail Private Limited; 10. Trust Leasing and Finance Private Limited; 11. Parjat Developments Private Limited; 12. Westminster Developments Private Limited; 13. Jagbir Developments Private Limited; 14. Zarina Developments Private Limited; 15. Khazina Developments Private Limited; 16. Future World (India) Private Limited; 17. Thakral Innovations Private Limited; and 18. Thakral One Solutions Private Limited. <i>Foreign Companies:</i> Nil
Anuradha Shripad Nadkarni	Anuradha Shripad Nadkarni	She holds a bachelor's degree in commerce from University of Poona. She holds a post-graduate diploma in management from Indian Institute of Management, Bangalore and general diploma in literature from Poona University German Association. She is a member of the Institute of Chartered Financial Analysts of India. She has over 34 years of experience in the finance sector. She has been associated with our Company since November 13, 2024. Prior to joining our Company, she was previously associated with Swadhaar FinServe Private Limited, Standard Chartered Bank, Pudhuaru Financial Services Private Limited, Svakarma Finance Private Limited and Lotus India Asset Management Company.	<i>Indian Companies:</i> <i>Public limited companies</i> <i>Listed Companies:</i> 1. SBI Cards and Payments Services Limited <i>Unlisted companies :</i> Nil <i>Private limited companies:</i> 1. TeamRed Management Solutions Private Limited. <i>Foreign Companies:</i> Nil
Vijay Walia	Independent Director	He holds a bachelor's degree in arts (honours course) from University of Delhi and a master's degree in arts from the Himachal Pradesh University. He holds a post-graduate diploma in marketing and sales management from the University of Delhi, He has also completed 220 Hour International Diploma in TESOL/ TEFL with specialization in Young Learners Teachers Training from Asian College of Teachers. He is also a certificated associate of The Indian Institute of Banking & Finance (formerly known as The Indian Institute of Bankers). He has over 34 years of experience in the banking sector. He has been associated with our Company since July 28, 2025. Prior to joining our Company, he was associated with Corporation Bank as a General Manager and Punjab National Bank as a Senior Manager. Currently, he also works as an adjunct professor at Manipal Institute of BFSI, Bangalore and UNext Learning Private Limited.	<i>Indian Companies:</i> <i>Public limited companies</i> <i>Listed Companies:</i> Nil <i>Unlisted Companies:</i> Nil <i>Private limited companies;</i> Nil <i>Foreign Companies:</i> Nil

\*Four years is inclusive of the unexpired term from his previous designation as a Chief Executive Officer and Manager; #Nominee Director of Canara Bank; \*Nominee Director of OCE.

For further details in relation to our Board of Directors, see "Our Management" beginning on page 295 of the RHP.

**OBJECTS OF THE OFFER**

The objects of the Offer are to (i) to carry out the Offer for Sale of up to 49,854,357 Equity Shares of face value of ₹10 each aggregating up to ₹ [●] million by the Promoter Selling Shareholders; and (ii) achieve the benefits of listing the Equity Shares on the Stock Exchanges. Our Company will not receive any proceeds from the Offer and all such proceeds will go to the Promoter Selling Shareholders.

**Utilisation of the Offer Proceeds:** Our Company and the Promoter Selling Shareholders, severally and not jointly, specifically confirm that all monies received out of the Offer shall be credited/transferred to a separate bank account other than the bank account referred to in sub-section (3) of Section 40 of the Companies Act;

**Means of finance:** Not applicable.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public offers / rights issues, if any, of the Company in the preceding 10 years:** Not applicable.

**Terms of Issuance of Convertible Security, if any:** Not applicable.

**Name of Monitoring Agency:** As the Offer is an Offer for Sale of Equity Shares by the Selling Shareholders, our Company is not required to appoint a monitoring agency for this Offer.

**Shareholding pattern on date of filing RHP:** The details of shareholding as on the date of the Red Herring Prospectus are set forth below

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Name	Number of Equity Shares	Percentage of the pre-Offer Equity Share capital (%)
Promoter & Promoter Group	199,417,428	100.00
Public	-	-
<b>Total</b>	<b>199,417,428</b>	<b>100.00</b>

**Number of Equity Shares proposed to be sold by Selling Shareholders:** The table below sets forth the number of Equity Shares proposed to be sold by the Selling Shareholders

NAME OF THE SELLING SHAREHOLDER	TYPE	NUMBER OF EQUITY SHARES OFFERED
Canara Bank	Promoter Selling Shareholder	Up to 25,924,266 Equity Shares of face value of ₹10 each aggregating up to ₹1 million
ORIX Corporation Europe N.V.	Promoter Selling Shareholder	Up to 23,930,091 Equity Shares of face value of ₹10 each aggregating up to ₹1 million

**SUMMARY OF RESTATED FINANCIAL INFORMATION**

Particulars	As at June 30, 2025	As at June 30, 2024	Fiscal 2025	Fiscal 2024	Fiscal 2023
Equity share capital	1,994.17	498.54	1,994.17	498.54	498.54
Net Worth	6,606.04	5,052.93	6,000.56	4,544.89	3,285.49
Revenue from operations	1,210.69	1,017.96	4,036.95	3,180.90	2,045.95
Restated Profit/(Loss) after tax for the year	609.77	510.71	1,907.04	1,509.95	790.01
Earnings per Equity Share of face value of ₹ 10 each attributable to equity holders					
- Basic, computed on the basis of profit attributable to equity holders (₹)	3.06	2.56	9.56	7.57	3.96
- Diluted, computed on the basis of profit attributable to equity holders (₹)	3.06	2.56	9.56	7.57	3.96
Net asset value per Equity Share (₹)	33.13	101.35	30.09	91.16	65.90
Total Borrowings	Nil	Nil	Nil	Nil	Nil

Notes:  
<sup>1</sup> Net Worth = Net worth means the aggregate value of the paid-up share capital and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation in accordance with Regulation 2(1)(hh) of the SEBI ICDR Regulations.  
<sup>2</sup> Basic and diluted earnings per equity share: Basic and diluted earnings per equity share are computed in accordance with Indian Accounting Standard 33 notified under the Companies (Indian Accounting Standards) Rules of 2015 (as amended).  
<sup>3</sup> Basic EPS = Basic earnings per share are calculated by dividing the net restated profit or loss for the year attributable to equity shareholders by the weighted average number of Equity Shares outstanding during the year. For period ended June 2024, and Fiscal 2023 and Fiscal 2024, equity shares post the bonus issue of equity shares and split of the equity shares is considered for determining the amount.  
<sup>4</sup> Diluted EPS = Diluted earnings per share are calculated by dividing the net restated profit or loss for the year attributable to equity shareholders by the weighted average number of Equity Shares outstanding during the year as adjusted for the effects of all dilutive potential Equity Shares outstanding during the year. For period ended June 2024, Fiscal 2023 and Fiscal 2024, equity shares post the bonus issue of equity shares and split of the equity shares is considered for determining the amount.  
<sup>5</sup> Net Asset Value per Share (in ₹) = Restated net worth at the end of the year / Weighted number of equity shares outstanding at the end of the year. The denominator for calculation of Net Asset Value for period ended June 2024, Fiscal 2023 and , Fiscal 2024, i.e., the number of equity shares outstanding is taken without considering the bonus shares.

For further details, see “Other Financial Information” beginning on page 385 of the RHP.

**INTERNAL RISK FACTORS**

Below mentioned risks are the top 5 risk factors as per the RHP. For further details, see "Risk Factors" on page 32 of the RHP.

- One of our equity schemes and nine of our debt schemes have underperformed relative to their respective benchmark indices over a one calendar year ended June 30, 2025. If our investment schemes underperform, our AUM could decrease, negatively impacting our results of operations.
- Our business is subject to extensive regulation, including periodic inspections by the Securities and Exchange Board of India (“SEBI”), and our non-compliance with existing regulations or SEBI’s observations could expose us to penalties and restrictions in the business that we can undertake.
- Unfavourable market changes and economic downturns may result in customer withdrawals or a decrease in customer transactions, resulting in a decline in our assets under management and management fees, which could significantly and negatively influence our revenue from operations, business prospects, financial conditions, and results of operations.
- The performance of our equity-oriented schemes has a significant impact on our assets under management and consequently our revenue from operations. As of June 30, 2025, June 30, 2024, March 31, 2025, March 31, 2024, and March 31, 2023, 91.17%, 92.34%, 91.69%, 91.66% and 88.43% of our quarterly average assets under management were from equity-oriented schemes. Underperformance by our equity-oriented schemes may have a disproportionate adverse impact on our business and revenue.
- As of June 30, 2025 and June 30, 2024 and March 31, 2025, March 31, 2024, and March 31, 2023, 73.45%, 75.82%, 73.63%, 76.24% and 78.04% of our monthly average assets under management were generated from third-party distributors. If we are unable to maintain our existing relationship with our third-party distributors or attract new distributors, our business, competitiveness, results of operations and financial condition may be adversely impacted.

**SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION**

A. A summary of outstanding litigation proceedings involving our Company, CRMF, Directors, Group Companies and Promoters, KMPs, and SMPs, in accordance with the SEBI ICDR Regulations and the Materiality Policy, as of the date of the Red Herring Prospectus is disclosed below:

Name of Entity	Criminal Proceedings	Tax Proceedings (direct and indirect tax)	Statutory or Regulatory Proceedings	Disciplinary actions by SEBI or Stock Exchanges against our Promoters	Material civil litigation	Aggregate amount involved (₹ in million)^
<b>Company</b>						
By our Company	Nil	Nil	Nil	N.A.	Nil	Nil
Against our Company	Nil	1	Nil	N.A.	Nil	33.44
<b>CRMF</b>						
By CRMF	1	Nil	Nil	N.A.	3	1,150.95
Against CRMF#	Nil	1	Nil	N.A.	Nil	2.90
<b>Directors</b>						
By our Directors	Nil	Nil	Nil	N.A.	1	Nil
Against our Directors	3	Nil	Nil	N.A.	2	10,061.10
<b>Promoters</b>						
By our Promoters	5,737	Nil	Nil	Nil	16	533,983.51
Against our Promoters	4	66	Nil	2	1	108,724.54
<b>Key Managerial Personnel (excluding our Executive Director)</b>						
By our Key Managerial Personnel	Nil	Nil	Nil	N.A.	Nil	Nil
Against our Key Managerial Personnel	Nil	Nil	Nil	N.A.	Nil	Nil
<b>Members of Senior Management</b>						
By our members of Senior Management	Nil	Nil	Nil	N.A.	Nil	Nil

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Name of Entity	Criminal Proceedings	Tax Proceedings (direct and indirect tax)	Statutory or Regulatory Proceedings	Disciplinary actions by SEBI or Stock Exchanges against our Promoters	Material civil litigation	Aggregate amount involved (₹ in million) <sup>^</sup>
Against our members of Senior Management	Nil	Nil	Nil	N.A.	Nil	Nil
<b>Group Companies</b>						
By our Group Companies	Nil	Nil	Nil	N.A.	Nil	Nil
Against our Group Companies	Nil	Nil	Nil	N.A.	Nil	Nil

<sup>^</sup>To the extent quantifiable.

\* CRMF means Canara Robeco Mutual Fund

<sup>^</sup>CRMF has received a show cause cum demand notice from Department of Revenue, Goods and Services Tax, Audit- I, Commissionerate, Mumbai dated June 28, 2025. For further details on material tax proceedings, see "Outstanding Litigation and Material Developments- Material Taxation Proceeding against CRMF" beginning on page 433 of the RHP.

**B. Brief details of top 5 material outstanding litigations against the Company and amount involved:**

The Company received a letter related to inspection cum surveillance of mutual funds ("Letter") of CRMF on March 20, 2025 from SEBI stating that certain alerts were generated on the data submitted by us for the period between April 1, 2024, and September 30, 2024. SEBI in its letter stated that our system failed to comply with the provision of SEBI (Mutual Funds) Regulations, 1996 by not having correct investor data in the system and ensure that necessary checks are present for the future. SEBI additionally stated that within 30 days, corrective steps and a report is submitted to SEBI. In response to the Letter, the Company submitted the Action Taken Report on April 17, 2025 to SEBI along with a Letter on May 9, 2025 and informed SEBI that corrective steps have been taken for investor data correction and necessary system level checks have been placed for the future. Further, there is no action to the response to SEBI.

**C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any -**

SEBI, vide their letter ref: SEBI/HO/AFD/AFD-1-SEC/AIF/OW/P/2024/ dated January 29, 2024 issued an Administrative Warning letter to Canara Bank Venture Development Trust ("Trust") with respect to failure to comply with the Investment Decisions approval process specified in SEBI AIF Regulations 2012 stating an unauthorized fund tenure extension in the Private Placement Memorandum of Empower India Fund. As Canara Bank is a Trustee on the Board of the Trust, in consultation with Canara Bank, the Trust provided its responses and the matter has been deemed closed. There is no action pending to be taken in the matter.

SEBI, vide their letter ref: SEBI/IMD/DOF- 6/SKJ/OW/18277/2022 dated April 29, 2022 issued an Administrative Warning letter to Canara Bank Venture Development Trust ("Trust") with respect changes in the Private Placement Memorandum of Electronics Development Fund. As Canara Bank is a Trustee on the Board of the Trust, in consultation with Canara Bank, the Trust provided its responses and the matter has been deemed closed. There is no action pending to be taken in the matter.

**D. Brief details of outstanding criminal proceedings against Promoters:**

1. Upon non-repayment/ default of a loan availed by a company named Elcee Education Private Limited, Canara Bank and pursuant to orders of a recovery proceeding, Canara Bank proceeded to claim and attach the properties of the borrowers and guarantors, one of the guarantors to the facility being V.K. Bhatnagar, the complainant. The complainant pursuant to the events and methods recovery, has filed a criminal complaint against Canara Bank and its officers involved during the recovery. The matter is currently pending before the Judicial Magistrate First Class and the next date of hearing is November 13, 2025.
2. Brij Bala, the proprietor of M/s Printing Spares availed credit facilities from Canara Bank (Rajendra Park, Gurugram Branch) against which property under the name of Brij Bala and Krishan Kumar was mortgaged. Eventually, the account was categorised as a Non-Performing Asset (NPA) pursuant to which the branch sold the mortgaged property under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, ("SARFAESI Act"). The complainant alleged that the mortgaged property was sold with mala fide intention at distress value and filed complaint with the police. Since, the police did not register a First Information Report (FIR), Brij Bala filed case under Section 156(3) of Code of Criminal Procedure seeking relief from the magistrate to direct the police to register a FIR in the matter. Presently, the matter is pending consideration before the Chief Judicial Magistrate-First Class, Gurugram and the next date of hearing is on October 18, 2025.
3. The Vasant Damodar Vankudre ("Complainant") worked as a clerk in Canara Bank (Vile Parle, East Mumbai) and took a voluntary retirement in 1997. As per the allegation, there was a deduction from the salary amount of bank employees for creation of the Corpus Fund for providing pension and for giving other benefits to retired employees which was duly provided to the Complainant. It has been alleged that there was a creation of an Indian Bank Association of different banks having no statutory recognition. It has appointed different committees and nominated different members which executed a bilateral agreement for updation of the pension amount. It has been further alleged that though Corpus Fund was created, no benefits were given to employees. The Complainant has filed case the said case for the alleged misappropriation of pension funds. The Complainant also requested the court to direct the concerned police station to register the complaint against all defendants which was rejected by the District and Sessions Court, Kolhapur on July 30, 2024. As application was rejected, he further prayed for investigation of the alleged offence of misappropriation by Economic Offences Wing (Kolhapur) under Superintendent of Police, Kolhapur pursuant to which the concerned court passed an order dated September 25, 2024 directing the Economic Offences Wing to investigate the matter. The matter is currently pending and the next date of hearing is November 4, 2025.
4. Rajan Jambu Mali ("Complainant"/ "Borrower") was sanctioned housing loan of ₹ 1.80 million. The account slipped into a Non-Performing Asset (NPA) due to non-repayment of arrears as on July 30, 2015. Thereafter, a notice was issued under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (SARFAESI Act) which stated that the amount of ₹ 2.48 million was due by the Borrower who was also liable to pay future interest rate at 9.25% per annum compounded monthly plus 2% penal interest together with other costs mentioned therein. In furtherance to the aforementioned details, the property attached for auction which was sold on December 26, 2024 and the amount was deposited by the purchaser on January 01, 2025. Pursuant to such sale, the Complainant has filed multiple civil suits and criminal cases against the Bank. The relevant courts are yet to take cognizance of the matter and no notice has been received by the Bank in the said matter, however as per records, December 19, 2025 is set as the next date of hearing before the Joint Civil Judge (Junior Division) and Judicial Magistrate of the First Class.

For further details of the outstanding litigation proceedings, see "Outstanding Litigation and Other Material Developments" on page 420 of the RHP.

**ANY OTHER IMPORTANT INFORMATION AS PER BRLMs/COMPANY - NIL**

**DECLARATION BY OUR COMPANY**

We hereby confirm, certify and declare that all relevant provisions of the Companies Act and the rules, regulations and guidelines issued by the Government of India or the rules, regulations and guidelines issued by the SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Red Herring Prospectus is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act or the rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all the disclosures and statements made in the Red Herring Prospectus are true and correct.

**DECLARATION BY OUR SELLING SHAREHOLDERS**

Each of the Promoter Selling Shareholders respectively, hereby confirm, certify that all statements, disclosures and undertakings specifically made or confirmed by it in the Red Herring Prospectus about it or in relation to it as one of the Promoter Selling Shareholders and the Equity Shares offered by it in the Offer for Sale, by each of the Promoter Selling Shareholders, respectively, are true and correct. Each assume no responsibility for any other statements, disclosures or undertakings including any of the statements, disclosures, and undertakings made or confirmed by or relating to the Company or any other Selling Shareholder in the Red Herring Prospectus