Name of the Issue: WeWork India Management Limited | **Last Updated on:** | **15-Aug-26**

1 Type of Issue — Initial Public Offer

2 Issue Size (Rs. Mn) — 299,96.43**

- Fresh Issue Size (Rs. Millions) — Not Applicable
- Offer for Sale Component (Rs. Millions) — 29,996.43

**Source: Prospectus dated October 7, 2025*

***A discount of ₹ 60 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion*

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) — 1.15*

** Figure is prior to rejections*

Source: Minutes for basis of allotment

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	**%age**
(i) On Allotment **	15.78%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 30, 2025)^	23.67%
(iii) at the end of 1st FY (March 31, 2026)^	45.98%
(iv) at the end of 2nd FY (March 31, 2027)^*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

***Post offer report*

^Holding of institutions category as disclosed to Stock Exchanges

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

(Rs. Million)

Parameters	**1st FY (March 31.2026)**	**2nd FY (March 31.2027)***	**3rd FY (March 31.2028)***
Income from operations	24,402	Not Available	Not Available
Net Profit for the period	744	Not Available	Not Available
Paid-up equity share capital	1,354	Not Available	Not Available
Reserves excluding revaluation reserves	1,626	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of WeWork India Management Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in October 2025

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal year has not completed.*
Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	No Change	No Change
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

Source: www.bseindia.com

** Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

The objects of the Offer were to (i) to carry out the Offer for Sale of 46,296,296 Equity Shares of face value of ₹ 10 each by the Selling Shareholders aggregating to ₹ 29,996.43 million; and (ii) achieve the benefits of listing the Equity Shares on the Stock Exchanges.

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	NA
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	NA
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	NA

**Report issued by Monitoring agent dated - NA*

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	648*
Listing Date	10-Oct-25

**A discount of ₹ 60 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion*

Price parameters	At close of listing day (October 10, 2025)	Close of 30th calendar day from listing day (November 08, 2025)(1)	Close of 90th calendar day from listing day (January 07, 2026)(2)	As at the end of the 1st FY after the listing of the issue (31st March, 2026)*(3)		
				Closing price	High (During the FY)	Low (During the FY)
Market Price on Designated Stock Exchange(5)	628.65	626.7	619.7	455.4	664.0	420.0
NIFTY 50*(5)	25,285.35	25,492.3	26,140.8	22,331.4	26,373.2	22,283.9
Sectoral Index(6)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)*(4)			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)* (3)(4)		
	Closing price	High ((During the FY)	Low ((During the FY)	Closing price	High ((During the FY)	Low ((During the FY)
Market Price on Designated Stock Exchange(5)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50*(5)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index(6)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

** Being index of NSE, the designated stock exchange*

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) High and Low based on intra day prices
(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.
(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document*	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (Basic)	*Company Consolidated*	9.93	5.55	Not available	Not available
	Peer Group				
	Awfis Space Solutions Limited	9.75	9.93	Not available	Not available
	Smartworks Coworking Spaces Limited	-6.18	0.63	Not available	Not available
	IndiQube Spaces Limited	-7.65	-5.28	Not available	Not available
	Industry Avg	**-1.36**	2.71	Not available	Not available
EPS (Diluted)	*Company Consolidated*	9.87	5.4	Not available	Not available
	Peer Group				
	Awfis Space Solutions Limited	9.67	9.92	Not available	Not available
	Smartworks Coworking Spaces Limited	-6.18	0.63	Not available	Not available
	IndiQube Spaces Limited	7.65	-5.28	Not available	Not available
	Industry Avg	**3.71**	2.67	Not available	Not available
P/E	*Company Consolidated*	65.65	82.04	Not available	Not available
	Peer Group				
	Awfis Space Solutions Limited	59.38	23.25	Not available	Not available
	Smartworks Coworking Spaces Limited	NA#	NA#	Not available	Not available
	IndiQube Spaces Limited	NA#	NA#	Not available	Not available
	Industry Avg	**59.38**	Not available	Not available	Not available
RoNW	*Company Consolidated*	63.80%	23.65%	Not available	Not available
	Peer Group				
	Awfis Space Solutions Limited	14.78%	14.07%	Not available	Not available
	Smartworks Coworking Spaces Limited	-58.76%	2.52%	Not available	Not available
	IndiQube Spaces Limited	-44.87%	-20.60%	Not available	Not available
	Industry Avg	**-29.62%**	**-1.34%**	Not available	Not available

	Company Consolidated	15.57	22.01	Not available	Not available
	Peer Group				
NAV per share	Awfis Space Solutions Limited	64.71	76.32	Not available	Not available
	Smartworks Coworking Spaces Limited	10.55	46.44	Not available	Not available
	IndiQube Spaces Limited	-0.24	24.20	Not available	Not available
	Industry Avg	**25.01**	42.24	Not available	Not available

Notes
** Sourced from Prospectus dated October 7, 2025*
***Not available as the relevant fiscal years have not been completed / information not disclosed*
 # PE is not calculable as EPS is negative

14 Any other material information

Date	Announcement
10-Oct-25	Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
10-Oct-25	Intimation under Regulation 8(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
10-Oct-25	Disclosure under Regulation 30(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015
10-Nov-25	Financial results for the period ended September 30, 2025
02-Dec-25	WeWork India Management Limited has informed the Exchange regarding 'Order passed by the Hon ble Bombay High Court dismissing writ petitions challenging IPO approval and disclosures in Offer Documents
09-Dec-25	WeWork India Management Limited has informed the Exchange regarding the Amendment to AOA/MOA of the company.
16-Dec-25	WeWork India Management Limited has informed the Exchange about Pendency of Litigation(s)/dispute(s) or the outcome impacting the Company
24-Dec-25	WeWork India Management Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
05-Jan-26	WeWork India Management Limited has informed the Exchange about Pendency of Litigation(s)/dispute(s) or the outcome impacting the Company
06-Jan-26	WeWork India Management Limited has informed the Exchange about the Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2025
09-Jan-26	WeWork India Management Limited has submitted the Exchange a copy Scrutinizer's report of Postal Ballot. Further, the company has informed the Exchange regarding voting results.
06-Mar-26	WeWork India Management Limited has informed the Exchange that the Company will be launching a Design & Build vertical, branded as "Rivet", on March 9, 2026.
11-Mar-26	WeWork India Management Limited has informed the Exchange about Credit Rating
14-Mar-26	WeWork India Management Limited has informed the Exchange regarding Allotment of 1354749 Shares.
25-Mar-26	WeWork India Management Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
21-May-26	WeWork India Management Limited has informed the Exchange regarding Change in Auditors of the company.
21-May-26	WeWork India Management Limited has submitted to the Exchange, the financial results for the period ended March 31, 2026.
30-May-26	WeWork India Management Limited has informed the Exchange regarding Allotment of 13,87,228 Equity Shares pursuant to exercise of Employee Stock Options.
30-Jun-26	Wework India Management Ltdhas informed BSE that the meeting of the Board of Directors of the Company is scheduled on 16/07/2026 ,inter alia, to consider and approve the unaudited standalone.
15-Jul-26	WeWork India launches Member Services, a first-of-its-kind business services platform for members
16-Jul-26	Unaudited Financial Results for the quarter ended June 30, 2026
16-Jul-26	Reduction of Share Capital (Securities Premium Account) of the Company
27-Jul-26	ICRA A+ (Stable) - Upgrade in Credit Rating
01-Aug-26	Newspaper publication post-dispatch of the AGM Notice and Annual Report (FY 2025-26) to the shareholders of the Company.
04-Aug-26	Intimation of Schedule of Analysts / Institutional Investors Meet

Source: www.nseindia.com

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.
For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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