

1 **Type of Issue** Initial Public offer

2 **Issue Size (Rs. Mn)** 10,602.65
 Fresh Issue (Rs Mn) NA
 Offer for Sale (Rs Mn) 10,602.65
 *Source: Prospectus for the offer dated December 16, 2025

3 **Grade of issue along with name of the rating agency**
Name NA
Grade NA

4 **Subscription Level (Number of times)** 29.19*
 * All after rejections, removing multiple bids, duplicate bids and Cancelled/withdrawal/duplicate applications/RC 10 & Other than RC 10 bids and after re-categorization

Source: Post Issue Monitoring Report

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment in the offer ⁽¹⁾	19.00%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025)	9.18%
(iii) at the end of 1st FY (March 31, 2026)*	Not Available
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.

(1) Source: Basis of Allotment (Includes allotment to Anchor Investors)

6 **Financials of the issuer**

Parameters	(Rs. in Cores)		
	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed.

7 **Trading Status**

The equity shares of ICICI Prudential Asset Management Company Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 **Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2026)*	NA	NA
(ii) at the end of 2nd FY (March 31, 2027)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2028)*	NA	NA

* Relevant fiscal years have not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

Particular	Total estimated amount	Fiscal 2026	Fiscal 2027	Fiscal 2028
OFS	10,602.65	NA	NA	NA

(ii) Actual implementation

Particular	Amount to be utilised as per Prospectus	Utilisation amount	Unutilised amount as on May 31, 2026
OFS	10,602.65	NA	NA

Source: NA

(iii) Reasons for delay in implementation, if any

NA

Source: NA

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particular	Total estimated amount
COMPLETE OFS	312.74
NA	

Estimated Offer Expenses

Total Net Proceeds	312.74
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Sourced from the Prospectus for the offer dated December 16, 2025.

(ii) Actual utilization :

Particular	Amount utilized
NA - COMPLETE OFS	
Total Net Proceeds	-

Source: The offer is complete OFS; Sourced from the Prospectus for the offer dated December 16, 2025.

(iii) Reasons for deviation, if any

None

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the offer document

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

The offer was complete OFS.

Source: NA

12 Pricing Data

Designated Stock Exchange
Issue Price (Rs.)
Listing Date

NSE
2165.00
19-Dec-25

Price parameters	At close of listing day- December 19, 2025	At close of 30th calendar day from listing day ^{(1) (2)} ^{(4) (5)} [16th January 2026]	At close of 90th calendar day from listing day ^{(3) (4)} [19th March 2026]	As at the end of the 1st FY after the listing of the issue (31st March, 2026) ⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE ⁽⁵⁾	2,585.90	2,935.50	NA	NA	NA	NA
NIFTY50 ⁽⁵⁾	25,966.40	25,694.35	NA	NA	NA	NA
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027) ^{(1) (4)}			As at the end of the 3rd FY after the listing of the issue (31st March, 2028) ^{(1) (4)}		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE ⁽⁵⁾	NA	NA	NA	NA	NA	NA
NIFTY50 ⁽⁵⁾	NA	NA	NA	NA	NA	NA
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

Source: NSE website

(1) The pricing data is not disclosed as the relevant period/fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)#	As disclosed in offer document#	At the end of 1st FY (March 31, 2026)**	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (Basic)	Issuer:				
	Company (Basic and Diluted)	1	53.66#^	Not Available	Not Available
	Industry Average - Peer Group				
	HDFC Asset Management Company Limited	5	57.6	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	20.3	Not Available	Not Available
	UTI Asset Management Company Limited	10	57.4	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited Peer Group: (Consolidated)	5	32.3 45.10	Not Available	Not Available
P/E	Issuer:				
	Company	1	40.4#	Not Available	Not Available
	Industry Average - Peer Group				
	HDFC Asset Management Company Limited	5	46.6	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	43.5	Not Available	Not Available
	UTI Asset Management Company Limited	10	20.1	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited Peer Group: (Consolidated)	5	23.4 33.40	Not Available	Not Available
RoNW(%)	Issuer:				
	Company	1	82.8%	Not Available	Not Available
	Industry Average - Peer Group				
	HDFC Asset Management Company Limited	5	32.4%	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	31.4%	Not Available	Not Available
	UTI Asset Management Company Limited	10	16.3%	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited Peer Group: (Consolidated)	5	27.0% 26.8%	Not Available	Not Available
Revenue from Operations (millions)	Issuer:				
	Company	1	₹ 49,773.30	Not Available	Not Available
	Industry Average - Peer Group				
	HDFC Asset Management Company Limited	5	₹ 34,984.44	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	₹ 22,306.90	Not Available	Not Available
	UTI Asset Management Company Limited	10	₹ 18,510.90	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited Peer Group: (Consolidated)	5	₹ 1,68,477.80 ₹ 61,070.01	Not Available	Not Available
NAV per share	Issuer:				
	Company	1	71.2	Not Available	Not Available
	Industry Average - Peer Group				
	HDFC Asset Management Company Limited	5	189.8	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	66.4	Not Available	Not Available
	UTI Asset Management Company Limited	10	359.4	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited Peer Group: (Consolidated)	5	129.2 186.2	Not Available	Not Available

* Financial information of our Company has been derived from the Restated Financial Information.

Pursuant to the resolutions passed by the Board of Directors and the Shareholders of our company dated April 12, 2025, and June 4, 2025, respectively, the issued, subscribed and paid-up equity share capital of our Company was sub-divided from 17,652,090 equity shares of face value of ₹10 each to 176,520,900 Equity Shares of face value of ₹1 each.

^ Pursuant to resolution dated June 26, 2025 read with resolution dated April 12, 2025 passed by our Board and resolution dated October 28, 2025 passed by our Shareholders, approval was accorded for the issue of bonus shares to the existing shareholders of our Company in the ratio of 1.8 Equity Shares of face value of ₹1 each for every one Equity Share of face value of ₹1 each held in our Company. The allotment of Equity Shares of face value of ₹1 each pursuant to the bonus issue was approved by our Board at its meeting held on November 5, 2025. This event occurred subsequent to the period end but prior to the adoption of the Restated Financial Information. The bonus issue has been retrospectively adjusted in the calculation of earnings per share for all the periods / years.

Basis Offer Price.

** Relevant fiscal years have not been completed.

Sources for listed peers information included above: Prospectus

Notes

i. All the financial information for listed industry peers mentioned above is on consolidated basis and is sourced from the audited financial results of respective companies for the year ended March 31, 2025.

ii. Basic and diluted EPS as reported in the audited consolidated financial results for the year ended March 31, 2025.

iii. Basic and Diluted EPS reported for HDFC Asset Management Company takes into consideration the allotment of bonus equity shares as on November 27, 2025

iv. Return on Net Worth is computed as ratio of consolidated profit after tax attributable to the equity shareholders of our Company for the year ended March 31, 2025 to average net worth of year ended March 31, 2025. Average Net Worth represents the simple average of net worth as at the last day of the relevant fiscal year and as of the last day of the preceding fiscal year.

v. Net worth included share capital and reserve and surplus.

vi. NAV (per share) is computed as ratio of net worth to total number of equity shares outstanding at the year ended March 31, 2025.

vii. NAV reported for HDFC Asset Management Company takes into consideration the allotment of bonus equity shares as on November 27, 2025

viii. P/E ratio for the peer are computed based on closing market price as on December 12, 2025 at NSE divided by diluted EPS (on consolidated basis) based on the audited financial results of the company for the year ended March 31, 2025.

14 Any other material information

Date	Announcement
19-12-2025	Listing of Equity Shares of ICICI Prudential Asset Management Company Ltd
19-12-2025	Intimation Pursuant To Regulations 8 (2) Of The Securities And Exchange Board Of India (Prohibition Of Insider Trading) Regulations, 2015
19-12-2025	Disclosure Under Regulation 30(5) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')
29-12-2025	Board Meeting Intimation for Intimation Of Board Meeting Under Regulation 29(1)(A) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
29-12-2025	Closure of Trading Window
08-01-2026	Update on board meeting
08-01-2026	Corporate Action-Board to consider Dividend
09-01-2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
12-01-2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
14-01-2026	Board Meeting Outcome for Outcome Of The Board Meeting Held On January 14, 2026
14-01-2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
14-01-2026	Corporate Action-Board approves Dividend
14-01-2026	Announcement under Regulation 30 (LODR)-Change in Management
14-01-2026	Record Date For The Purpose Of Interim Dividend
14-01-2026	Financial Results For The Quarter And Nine Months Ending December 31, 2025
14-01-2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
14-01-2026	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
16-01-2026	Announcement under Regulation 30 (LODR)-Newspaper Publication
21-01-2026	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
28-01-2026	Announcement under Regulation 30 (LODR)-Change in Management
29-01-2026	Schedule Of Analyst/Institutional Investor Meet - Intimation
11-02-2026	Intimation Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015

Source: NA. BSE Website

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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