Name of the Issue: ICICI Prudential Asset Management Company Limited | **Last updated on** | **15-08-2026**

1 Type of Issue — Initial Public offer

2 Issue Size (Rs. Mn) — 10,602.65
Fresh Issue (Rs Mn) — NA
Offer for Sale (Rs Mn) — 10,602.65
**Source: Prospectus for the offer dated December 16, 2025*

3 Grade of issue along with name of the rating agency
Name — NA
Grade — NA

4 Subscription Level (Number of times) — 29.19*
** All after rejections, removing multiple bids, duplicate bids and Cancelled/withdrawal/duplicate applications/RC 10 & Other than RC 10 bids and after re-categorization*

Source: Post Issue Monitoring Report

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment in the offer [(1)]	19.00%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025)	9.18%
(iii) at the end of 1st FY (March 31, 2026)	9.59%
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

**QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.*
(1) Source:Basis of Allotment (Includes allotment to Anchor Investors)

6 Financials of the issuer

(Rs. in Cores)

Parameters	1st FY (March 31, 2026)[(1)]	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	57,646.30	Not Available	Not Available
Net Profit for the period	32,982.60	Not Available	Not Available
Paid-up equity share capital	494.30	Not Available	Not Available
Reserves excluding revaluation reserves	41,217.40	Not Available	Not Available

**Financials not available as reporting for the relevant years has not been completed.*
(1) Source: BSE Filings

7 Trading Status
The equity shares of ICICI Prudential Asset Management Company Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2026)[(1)]		
	Mr. Guillermo Eduardo Maldonado-Codina	Resignation
	Mr. Prashant Kumar	Appointed
	Mr. Rajeev Mittal	Appointed
	Mr. Ved Prakash Chaturvedi	Retired
(ii) at the end of 2nd FY (March 31, 2027)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2028)*	NA	NA

** Relevant fiscal years have not been completed.*
(1)Source: BSE Filings

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

Particular	Total estimated amount	Fiscal 2026	Fiscal 2027	Fiscal 2028
OFS	10,602.65	NA	NA	NA

(ii) Actual implementation NA

Particular	Amount to be utilised as per Prospectus	Utilisation amount	Unutilised amount as on May 31, 2026
OFS	10,602.65	NA	NA

Source: NA

(iii) Reasons for delay in implementation, if any NA

Source: NA

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

(Rs. in Million)

Particular	Total estimated amount
	COMPLETE OFS
NA	
	312.74
Estimated Offer Expenses	
Total Net Proceeds	**312.74**

Sourced from the Prospectus for the offer dated December 16, 2025.

(ii) Actual utilization :

Particular	Amount utilized
NA - COMPLETE OFS	
Total Net Proceeds	**-**

Source: The offer is complete OFS; Sourced from the Prospectus for the offer dated December 16, 2025.

(iii) Reasons for deviation, if any **None**

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	The offer was complete OFS.
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the offer document	
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

Source: NA

12 Pricing Data

Designated Stock Exchange NSE

Issue Price (Rs.) 2165.00

Listing Date 19-Dec-25

Price parameters	At close of listing day- December 19, 2025	At close of 30th calendar day from listing day [2] [4][5][16th January 2026]	At close of 90th calendar day from listing day [3][4][19th March 2026]	As at the end of the 1st FY after the listing of the issue (31st March, 2026) [4]		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE[5]	2,585.90	*2,935.50*	*2,804.00*	*2,801.50*	*NA*	*NA*
NIFTY50*[5]	25,966.40	*25,694.35*	*23,002.15*	*22,331.40*	*26,328.55*	*22,161.60*
Sectoral Index[6]	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)[1][4]			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)[1][4]		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE[5]	NA	NA	NA	NA	NA	NA
NIFTY50*[5]	NA	NA	NA	NA	NA	NA
Sectoral Index[6]	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

Source: NSE website

(1) The pricing data is not disclosed as the relevant period/fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)#	As disclosed in offer document#	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (Basic)	***Issuer:***					
	Company (Basic and Diluted)	*1*	*53.66≠^*	*66.73*	*Not Available*	*Not Available*
	Industry Average - Peer Group					
	HDFC Asset Management Company Limited	*5*	*57.6*	*66.50*	*Not Available*	*Not Available*
	Nippon Life India Asset Management Limited	*10*	*20.3*	*23.63*	*Not Available*	*Not Available*
	UTI Asset Management Company Limited	*10*	*57.4*	*41.95*	*Not Available*	*Not Available*
	Aditya Birla Sun Life AMC Limited	*5*	*32.3*	*33.68*	*Not Available*	*Not Available*
	Peer Group: (Consolidated)		*45.10*	*46.50*		
P/E	***Issuer:***					
	Company	*1*	*40.4#*	*41.98*	*Not Available*	*Not Available*
	Industry Average - Peer Group					
	HDFC Asset Management Company Limited	*5*	*46.6*	*33.33*	*Not Available*	*Not Available*
	Nippon Life India Asset Management Limited	*10*	*43.5*	*33.93*	*Not Available*	*Not Available*
	UTI Asset Management Company Limited	*10*	*20.1*	*22.34*	*Not Available*	*Not Available*
	Aditya Birla Sun Life AMC Limited	*5*	*23.4*	*26.08*	*Not Available*	*Not Available*
	Peer Group: (Consolidated)		*33.40*	*31.53*		
RoNW(%)	***Issuer:***					
	Company	*1*	*82.8%*	*79.07%*	*Not Available*	*Not Available*
	Industry Average - Peer Group					
	HDFC Asset Management Company Limited	*5*	*32.4%*	*30.98%*	*Not Available*	*Not Available*
	Nippon Life India Asset Management Limited	*10*	*31.4%*	*32.83%*	*Not Available*	*Not Available*
	UTI Asset Management Company Limited	*10*	*16.3%*	*8.97%*	*Not Available*	*Not Available*
	Aditya Birla Sun Life AMC Limited	*5*	*27.0%*	*24.13%*	*Not Available*	*Not Available*
	Peer Group: (Consolidated)		*26.8%*	*35.20%*		
Revenue from Operations (millions)	***Issuer:***					
	Company	*1*	*₹ 49,773.30*	*₹ 57,646.30*	*Not Available*	*Not Available*
	Industry Average - Peer Group					
	HDFC Asset Management Company Limited	*5*	*₹ 34,984.44*	*₹ 41,221.60*	*Not Available*	*Not Available*
	Nippon Life India Asset Management Limited	*10*	*₹ 22,306.90*	*₹ 29,330.70*	*Not Available*	*Not Available*
	UTI Asset Management Company Limited	*10*	*₹ 18,510.90*	*₹ 14,755.40*	*Not Available*	*Not Available*
	Aditya Birla Sun Life AMC Limited	*5*	*₹ 16,847.78*	*₹ 18,450.30*	*Not Available*	*Not Available*
	Peer Group: (Consolidated)		*₹ 23,162.51*	*₹ 32,280.86*		
NAV per share	***Issuer:***					
	Company	*1*	*71.2*	*679.97*	*Not Available*	*Not Available*
	Industry Average - Peer Group					
	HDFC Asset Management Company	*5*	*189.8*	*215.46*	*Not Available*	*Not Available*
	Nippon Life India Asset Management	*10*	*66.4*	*73.01*	*Not Available*	*Not Available*
	UTI Asset Management Company Limited	*10*	*359.4*	*350.50*	*Not Available*	*Not Available*
	Aditya Birla Sun Life AMC Limited	*5*	*129.2*	*139.94*	*Not Available*	*Not Available*
	Peer Group: (Consolidated)		*186.2*	*291.78*		

** Financial information of our Company has been derived from the Restated Financial Information.*

≠ Pursuant to the resolutions passed by the Board of Directors and the Shareholders of our company dated April 12, 2025, and June 4, 2025, respectively, the issued, subscribed and paid-up equity share capital of our Company was sub-divided from 17,652,090 equity shares of face value of ₹10 each to 176,520,900 Equity Shares of face value of ₹1 each.

^ Pursuant to resolution dated June 26, 2025 read with resolution dated April 12, 2025 passed by our Board and resolution dated October 28, 2025 passed by our Shareholders, approval was accorded for the issue of bonus shares to the existing shareholders of our Company in the ratio of 1.8 Equity Shares of face value of ₹1 each for every one Equity Share of face value of ₹1 each held in our Company. The allotment of Equity Shares of face value of ₹1 each pursuant to the bonus issue was approved by our Board at its meeting held on November 5, 2025. This event occurred subsequent to the period end but prior to the adoption of the Restated Financial Information. The bonus issue has been retrospectively adjusted in the calculation of earnings per share for all the periods / years.

 # Basis Offer Price.

*** Relevant fiscal years have not been completed.*

Sources for listed peers information included above: Prospectus

Notes

i. All the financial information for listed industry peers mentioned above is on consolidated basis and is sourced from the audited financial results of respective companies for the year ended March 31, 2025.

ii. Basic and diluted EPS as reported in the audited consolidated financial results for the year ended March 31, 2025.

iii. Basic and Diluted EPS reported for HDFC Asset Management Company takes into consideration the allotment of bonus equity shares as on November 27, 2025

iv. Return on Net Worth is computed as ratio of consolidated profit after tax attributable to the equity shareholders of our Company for the year ended March 31, 2025 to average net worth of year ended March 31, 2025. Average Net Worth represents the simple average of net worth as at the last day of the relevant fiscal year and as of the last day of the preceding fiscal year.

v. Net worth included share capital and reserve and surplus.

vi. NAV (per share) is computed as ratio of net worth to total number of equity shares outstanding at the year ended March 31, 2025.

vii. NAV reported for HDFC Asset Management Company takes into consideration the allotment of bonus equity shares as on November 27, 2025

viii. P/E ratio for the peer are computed based on closing market price as on December 12, 2025 at NSE divided by diluted EPS (on consolidated basis) based on the audited financial results of the company for the year ended March 31, 2025.

14 Any other material information

Date	Announcement
19-12-2025	Listing of Equity Shares of ICICI Prudential Asset Management Company Ltd
19-12-2025	Intimation Pursuant To Regulations 8 (2) Of The Securities And Exchange Board Of India (Prohibition Of Insider Trading) Regulations, 2015
19-12-2025	Disclosure Under Regulation 30(5) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')
29-12-2025	Board Meeting Intimation for Intimation Of Board Meeting Under Regulation 29(1)(A) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
29-12-2025	Closure of Trading Window
08-01-2026	Update on board meeting
08-01-2026	Corporate Action-Board to consider Dividend
09-01-2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
12-01-2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
14-01-2026	Board Meeting Outcome for Outcome Of The Board Meeting Held On January 14, 2026
14-01-2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
14-01-2026	Corporate Action-Board approves Dividend
14-01-2026	Announcement under Regulation 30 (LODR)-Change in Management
14-01-2026	Record Date For The Purpose Of Interim Dividend
14-01-2026	Financial Results For The Quarter And Nine Months Ending December 31, 2025
14-01-2026	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
14-01-2026	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
16-01-2026	Announcement under Regulation 30 (LODR)-Newspaper Publication
21-01-2026	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
28-01-2026	Announcement under Regulation 30 (LODR)-Change in Management
29-01-2026	Schedule Of Analyst/Institutional Investor Meet - Intimation
11-02-2026	Intimation Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
02-03-2026	Update On Receipt Of A Letter From SEBI By ICICI Venture Funds Management Company Limited
06-03-2026	Announcement under Regulation 30 (LODR)-Newspaper Publication
26-03-2026	Board Meeting Outcome for Outcome Of The Board Meeting Held On March 26, 2026
26-03-2026	Announcement under Regulation 30 (LODR)-Change in Directorate
26-03-2026	Announcement under Regulation 30 (LODR)-Resignation of Director
26-03-2026	Closure of Trading Window
31-03-2026	Announcement under Regulation 30 (LODR)-Change in Management
01-04-2026	Update On Transfer Of Investment Management Rights Of Certain AIF Funds From ICICI Venture Funds Management Company Limited To ICICI Prudential Asset Management Company Limited
06-04-2026	Postal Ballot - Scrutinizer'S Report And Voting Results
13-04-2026	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
13-04-2026	Board Meeting Outcome for Outcome Of The Board Meeting Held On April 13, 2026
13-04-2026	Announcement under Regulation 30 (LODR)-Investor Presentation

13-04-2026	Corporate Action-Board approves Dividend
13-04-2026	Financial Results For Period Ended March 31, 2026
13-04-2026	Appointment Of M/S. Parikh & Associates As Secretarial Auditors Of The Company
13-04-2026	Grant Of Options Under ESOP/ESU
14-04-2026	Announcement under Regulation 30 (LODR)-Newspaper Publication
17-04-2026	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
20-04-2026	Announcement under Regulation 30 (LODR)-Award_of_Order_Receipt_of_Order
27-04-2026	Board Meeting Outcome for Outcome Of The Board Meeting Held On April 27, 2026
27-04-2026	Announcement under Regulation 30 (LODR)-Change in Directorate
05-05-2026	Declaration Of Unmodified Opinion
21-05-2026	Intimation Regarding Thirty-Third (33Rd) Annual General Meeting To Be Held On June 24, 2026
21-05-2026	Intimation Regarding Record Date For Final Dividend
28-05-2026	Compliances-Reg.24(A)-Annual Secretarial Compliance
28-05-2026	Reg. 34 (1) Annual Report.
29-05-2026	Business Responsibility and Sustainability Reporting (BRSR)
30-05-2026	Announcement under Regulation 30 (LODR)-Newspaper Publication
24-06-2026	ICICI Prudential Asset Management Company Limited has informed the Exchange regarding Proceedings of Annual General Meeting held on Jun 24, 2026. Further, the company has submitted the Exchange a co
25-06-2026	ICICI Prudential Asset Management Company Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
01-07-2026	ICICI Prudential Asset Management Company Limited has informed the Exchange regarding Change in Director(s) of the company.
09-07-2026	ICICI Prudential Asset Management Company Limited has informed the Exchange about Certificate under SEBI (Depositories and Participants) Regulations, 2018
13-07-2026	ICICI Prudential Asset Management Company Limited has submitted to the Exchange, the financial results for the period ended Jun 30, 2026.
13-07-2026	ICICI Prudential Asset Management Company Limited has informed the Exchange about Investor Presentation
13-07-2026	ICICI Prudential Asset Management Company Limited has informed the Exchange about Link of Recording
14-07-2026	ICICI Prudential Asset Management Company Limited has informed the Exchange about Copy of Newspaper Publication
16-07-2026	ICICI Prudential Asset Management Company Limited has informed the Exchange about the Transcripts of media call and earnings call for the quarter ended June 30, 2026
10-08-2026	ICICI Prudential Asset Management Company Limited has informed the Exchange regarding Outcome of Board Meeting held on August 10, 2026.
11-08-2026	ICICI Prudential Asset Management Company Limited has informed the Exchange about Schedule of Analyst/ Institutional Investor Meet

Source: NA. BSE Website

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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