Name of the Issue: Aequs Limited **Last updated on: November 15, 2026**

1 Type of Issue Initial Public offer

2 Offer Size (Rs. Mn) **9,218.12**

Fresh Issue Size (Rs. Mn) 6,700.00

Offer for Sale (Rs Mn) 2,518.12

**Source: Prospectus for the offer dated December 5, 2025*

3 Grade of issue along with name of the rating agency

Name NA \

Grade NA

4 Subscription Level (Number of times) 57.98

** excluding Eligible employee and Elgibile shareholder reservation and after removing multiple and duplicate bids and technical*

Source: Post Offer Report dated December 14, 2025

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment in the offer [1]	8.30
(ii) at the end of the 1st Quarter immediately after the listing of the issue (period ended December 31, 2025)	11.62%
(iii) at the end of 1st FY (March 31, 2026)	15.28%
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

**QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.*

(1) Source: Post offer report and BSE website

6 Financials of the issuer

in millions *(Rs. in Mn)*

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	12,304.36	Not Available	Not Available
Net Profit for the period	(1,453.49)	Not Available	Not Available
Paid-up equity share capital	6,706.66	Not Available	Not Available
Reserves excluding revaluation reserves	8,158.19	Not Available	Not Available

**Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of Aequs Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequnently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document#

Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2026)	No Change	No Change
(ii) at the end of 2nd FY (March 31, 2027)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2028)*	NA	NA

** Relevant fiscal years have not been completed.*

 # Source - Stock Exchange website

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable*
(ii) Actual implementation	Not applicable*
(iii) Reasons for delay in implementation, if any	Not applicable*

** Company did not undertake any implementation of project hence the same is not applicable*

10 Status of utilization of issue proceeds

Proposed schedule of implementation and deployment of Net Proceeds

(₹ in million)

S. No.	Particulars	Total estimated amount/ expenditure to be funded from the Net Proceeds
1.	Repayment and/ or prepayment, in full or in part, of certain outstanding borrowings and prepayment penalties, as applicable, availed by:	**4,331.7**
	(a) our Company	175.5
	(b) three of our wholly-owned Subsidiaries, through investment in the below Subsidiaries	4,156.2
	i. AeroStructures Manufacturing India Private Limited	1,748.2
	ii. Aequs Consumer Products Private Limited	2,311.6
	iii. Aequs Engineered Plastics Private Limited	96.3
2.	Funding capital expenditure to be incurred on account of purchase of machinery and equipment by:	**640.0**
	(a) our Company	81.1
	(b) one of our wholly-owned Subsidiaries, AeroStructures Manufacturing India Private Limited, through investment in such Subsidiary	558.9
3.	Funding inorganic growth through unidentified acquisitions, other strategic initiatives and general corporate purposes[*#]	**1,252.1**
	Net Proceeds[*,#]	**6,223.78**

Source: As per Prospectus dated December 5, 2026

Actusal utilistiomn

(₹ in million)

S. No.	Particulars	Total estimated amount/ expenditure to be funded from the Net Proceeds	Amount utilised by the Company from the Net Proceeds	Total Unutilised amount (Rs.Cr.)
1.	Repayment and/ or prepayment, in full or in part, of certain outstanding borrowings and prepayment penalties, as applicable, availed by:	**4,331.7**	4,331.70	0
	(a) our Company	175.5	175.5	0
	(b) three of our wholly-owned Subsidiaries, through investment in the below Subsidiaries	4,156.2	4156.2	0
	i. AeroStructures Manufacturing India Private Limited	1,748.2	1,748.2	0
	ii. Aequs Consumer Products Private Limited	2,311.6	2,311.6	0
	iii. Aequs Engineered Plastics Private Limited	96.3	96.3	0
2.	Funding capital expenditure to be incurred on account of purchase of machinery and equipment by:	**640.0**	519.9	120.1
	(a) our Company	81.1	84.9	-3.8
	(b) one of our wholly-owned Subsidiaries, AeroStructures Manufacturing India Private Limited, through investment in	558.9	435.1	123.8
3.	Funding inorganic growth through unidentified acquisitions, other strategic initiatives and general corporate purposes[*#]	**1,252.1**	623.2	628.9
	Grand Total	**6,223.78**	**5,474.80**	**749.01**

Source: As per Monitoring Agency Report dated Ocotber 28, 2026

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	NA
(ii) Comments on deviations, if any, in the	
(iii) Any other reservations expressed by the	

12 Pricing Data

Designated Stock Exchange	NSE
Offer Price (Rs.)	124.00
Listing Date	10-Dec-25

Price parameters	At close of listing day (December 10, 2025)	Close of 30th calendar day from listing day [2] (January 08, 2026)	Close of 90th calendar day from listing day [3] (March 09, 2026)	As at the end of the 1st FY after the listing of the issue (31st March, 2026)[4]	
				Closing price	Low (during the FY)
Market Price on NSE[5]	151.29	143.36	130.61	120.96	113.30
Nifty*[5]	26,181.70	25,876.85	24,028.05	22,331.40	21,743.65
Sectoral Index[6]	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices	

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)[1][4]			As at the end of the 3rd FY after the listing of the issue	
	Closing price	High (during the FY)	Low (during the FY)	Closing price	Low (during the FY)
Market Price on NSE[5]	NA	NA	NA	NA	NA
Nifty*[5]	NA	NA	NA	NA	NA
Sectoral Index[6]	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices	

**Source: NSE website*

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(6) Comparable Sectoral index is not available

13 Basis for Offer Price

Accounting ratio		As disclosed in the offer document[1]	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)[3]	At the end of 3rd FY (March 31, 2028)[3]
EPS (₹)	**Issuer:**				
	Consolidated (Basic)	-1.8	-1.87	Not Available	Not Available
	Consolidated (Diluted)	-1.8	-1.87	Not Available	Not Available
	Peer Group: (Diluted)				Not Available
	Azad Engineering Limited	14.66	20.57	Not Available	Not Available
	Unimech Aerospace and Manufacturing Limited	17.59	12.42	Not Available	Not Available
	Amber Enterprises India Limited	71.67	50.28	Not Available	Not Available
	Kaynes Technology India Limited	45.4	54.45	Not Available	Not Available
	Dixon Technologies (India) Limited	202.58	269.35	Not Available	Not Available
	PTC Industries Limited	41.33	67.74	Not Available	Not Available
	Industry Avg:	**65.54**	**79.14**	Not Available	Not Available
Price to Earnings Ratio (P/E)	**Issuer:**				
	Consolidated (Consolidated)	NA	(64.71)	Not Available	Not Available
	Peer Group (Consolidated)				
	Azad Engineering Limited	115.48	72.14	Not Available	Not Available
	Unimech Aerospace and Manufacturing Limited	55.73	56.90	Not Available	Not Available
	Amber Enterprises India Limited	100.4	130.29	Not Available	Not Available
	Kaynes Technology India Limited	129.59	62.95	Not Available	Not Available
	Dixon Technologies (India) Limited	73.87	35.90	Not Available	Not Available
	PTC Industries Limited	417.03	220.51	Not Available	Not Available
	Industry Avg:	**148.68**	**96.45**	Not Available	Not Available
Return on Net Worth (%)	**Issuer:**				
	Consolidated	-14.47	(17.82)	Not Available	Not Available
	Peer Group: (Consolidated)				
	Azad Engineering Limited	6.21	8.81	Not Available	Not Available
	Unimech Aerospace and Manufacturing Limited	12.48	8.89	Not Available	Not Available
	Amber Enterprises India Limited	10.99	5.22	Not Available	Not Available
	Kaynes Technology India Limited	10.33	10.77	Not Available	Not Available
	Dixon Technologies (India) Limited	47.5	35.25	Not Available	Not Available
	PTC Industries Limited	4.4	6.81	Not Available	Not Available
	Industry Avg:	**15.32**	**12.62**	Not Available	Not Available
NAV per Equity Share (₹ per share)	**Issuer:**				
	Consolidated	12.47	22.15	Not Available	Not Available
	Peer Group: (Consolidated)				

	Azad Engineering Limited	234.06	23.67		Not Available
	Unimech Aerospace and Manufacturing Limited	141.01	100.22	Not Available	Not Available
	Amber Enterprises India Limited	672.61	1,648.58	Not Available	Not Available
	Kaynes Technology India Limited	439.85	710.45	Not Available	Not Available
	Dixon Technologies (India) Limited	494.74	885.94	Not Available	Not Available
	PTC Industries Limited	940.03	1,005.24	Not Available	Not Available
	Industry Avg:	**487.05**	**729.02**	Not Available	Not Available

Revenue from operations (in ₹million)	**Issuer:**				
	Consolidated	9246.06	12,304.36	Not Available	Not Available
	Peer Group: (Consolidated)				
	Azad Engineering Limited	4573.54	6,029.75	Not Available	Not Available
	Unimech Aerospace and Manufacturing Limited	2429.26	2,404.90	Not Available	Not Available
	Amber Enterprises India Limited	99730.16	1,21,864.77	Not Available	Not Available
	Kaynes Technology India Limited	27212.52	36,263.54	Not Available	Not Available
	Dixon Technologies (India) Limited	388601	4,88,728.70	Not Available	Not Available
	PTC Industries Limited	3080.74	6,027.77	Not Available	Not Available
	Industry Avg:	**87,605**	**1,10,219.90**	Not Available	Not Available

*(1)*Source: Prospectus for the offer dated December 5, 2025*

(2) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges

(3) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

1. P/E ratio has been computed based on the closing market price of equity shares as on November 21, 2025, divided by the Diluted EPS.

2. EPS of the peers is taken as disclosed in annual consolidated financials for Financial Year 2025, Diluted EPS refers to the diluted earnings per share of the respective company.

3. Return on Net Worth (%) is calculated as Loss for the year divided by the net worth as at the end of the year/period.

4. Net asset value per Equity Share represents Net Worth as at the end of the year/period divided by weighted average number of Equity Shares considered for calculating basic and diluted EPS for the year/period.

5. Net Worth, as per Regulation 2(1)(hh) of the SEBI ICDR Regulations, means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit

Any other material information

14

Date	Announcement
10 December 2025	Listing of Equity Shares of Aequs Limited
10 December 2025	The Aequs Limited had appointed Mr. Ravi Mallikarjun Hugar, Company Secretary (ICSI Membership No. A20823) as the Compliance Officer of the Company on May 30, 2025 and he continues to be the Compliance Officer of the Company under Re
10 December 2025	Intimation for appointment of KFIN Technologies Limited as Registrar & Share Transfer Agent in compliance under regulation 7(1) of Listing Regulations and continues to be the Registrar & Share
10 December 2025	Intimation under Regulation 8(2) of the Securities Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 for framing of a Code for-fair-disclosure of UPSI
10 December 2025	Intimation Under Regulation 30 (5) of Listing Regulations for authorising Mr. Rajeev Kaul and Mr. Dinesh Iyer to determine the materiality of events or information and to make disclosures to the stock exchange(s)
24 December 2025	Pursuant to Regulation 30 of the Listing Regulations, and in continuation of disclosure made in the Red Herring Prospectus dated November 26, 2025, intimation is done to inform that the National Faceless Assessment Centre, represented by
26 December 2025	In continuation of disclosure made on December 24, 2025. Pursuant to Regulation 30 Listing Regulations, the National Faceless Assessment Centre, represented by Addl/joint/deputy/assistantcommissioner of income tax/ Income Tax officer, Income
29 December 2025	Trading window for dealing in the securities of Aequs Limited shall remain closed for the designated persons and their immediate relatives from Thursday, January 01, 2026 till the expiry of 48 (Forty Eight) hours after the announcement of financial
07 January 2026	Certificate issued in compliance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, by KFin Technologies Limited, the Registrar and Share Transfer Agent of the Company, for the quarter ended December 31, 2025
10 January 2026	Press Release, titled, 'Rajeev Kaul Recognized as Co-Founder of Aequs Limited' This press release will also be made available on the website of the Company
10 January 2026	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
16 January 2026	Intimation regarding change of Corporate Identification Number ("CIN") of Aequs Limited
16 January 2026	Intimation regarding a Joint Venture Agreement and Shareholders Agreement executed by Aequs Limited with Accel India VIII (Mauritius) Ltd, Vagus Defence Tech & Aerospace Fund I and Ajna Aerospace & Defence Private Limited on January 16,
21 January 2026	Intimation regarding further investment by Aequs Limited in Aequs Consumer Products Private Limited, a wholly owned subsidiary, through a rights issue.
21 January 2026	Aequs Ltdhas informed BSE that the meeting of the Board of Directors of the Company is scheduled on 29/01/2026 ,inter alia, to consider and approve The Meeting of the Board of Directors of Aequs Limited ('the Company') will be held on Thursday,
29 January 2026	Approval of Unaudited Financial Results (both Standalone and Consolidated) for the third quarter and nine months of the Financial Year 2025-26, ended December 31, 2025 along with Limited Review Report with unmodified opinion issued by the
29 January 2026	Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are herewith enclosing a copy of Investor Presentation on the Unaudited
29 January 2026	Press Release, titled, 'Aequs Limited Reports Strong Performance in Q3 & 9M FY26
29 January 2026	Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are herewith enclosing a copy of Investor Presentation on the Unaudited
29 January 2026	Financial Results For The Quarter & Nine Months Period Ended 31.12.2025 announced
29 January 2026	Monitoring Agency Report issued by CARE Ratings Limited, for the quarter ended December 31, 2025, in respect of utilisation of proceeds of the Pre-Initial Public Offer Placement and Initial Public Offer of Aequs Limited
30 January 2026	Newspaper Publication - Unaudited Financial Results (both standalone and consolidated) of Aequs Limited for the third quarter and nine months of the Financial Year 2025-26, ended December 31, 2025
31 January 2026	Intimation regarding further investment by Aequs Limited in Aequs Toys Private Limited, a wholly owned subsidiary, through a rights issue.
31 January 2026	Intimation regarding further investment by Aequs Limited in Aequs Engineered Plastics Private Limited, a wholly owned subsidiary, through a Rights Issue.
11 February 2026	Company's management will be participating in the analysts or institutional investors meet - "Anand Rathi - Sashakt Bharat Aerospace & Defense Conference 2026"
16 February 2026	Aequs Limited has entered into a non-binding Memorandum of Understanding with the Guidance, the nodal agency of the Government of Tamil Nadu on February 16, 2026 for setting up a manufacturing unit in the State of Tamil Nadu
17 February 2026	Intimation regarding further investment by Aequs Limited in AeroStructures Manufacturing India Private Limited, a wholly owned subsidiary, through Rights Issue
19 February 2026	Company"s management will be participating in the analysts or institutional investors meet - "IIFL - 17th Global Investors' Conference
19 February 2026	Company"s management will be participating in the analysts or institutional investors meet - "Kotak - Chasing Growth Conference"
23 February 2026	Intimation regarding acquisition of 50% of total share capital of Aequs Foundation
25 February 2026	Postal Ballot Notice dated February 25, 2026
26 February 2026	Publication of advertisements of dispatch of the Postal ballot Notice
27 February 2026	Intimation for execution of Letter of Subscription
06 March 2026	In continuation of our previous intimations made on January 16, 2026 and February 27, 2026, we hereby update regarding allotment of Equity Shares and Seed Compulsorily Convertible Preference Shares of Ajna Aerospace & Defence Private Limited to the Aequs Limited on March 06, 2026
23 March 2026	Clarification in respect of Exercise Price and Vesting Criteria for all the grants under Aequs Employee Stock Option Plan 2025 ('ESOP 2025')
24 March 2026	Intimation in respect of resignation of Mr. Dinesh Iyer as Chief Financial Officer of the Company w.e.f. June 30, 2026.
26 March 2026	Announcement under Regulation 30 (LODR)-Memorandum of Understanding /Agreements
27 March 2026	Closure of Trading Window

27 March 2026	In continuation of our previous intimation made on February 23, 2026, we hereby update regarding acquisition of 50% of total equity share capital of Aequs Foundation
30 March 2026	Intimation regarding further investment by Aequs Limited in Aequs Engineered Plastics Private Limited, a wholly owned subsidiary, through Rights Issue.
30 March 2026	Intimation regarding further investment by Aequs Limited in Aequs Consumer Products Private Limited, a wholly owned subsidiary, through Rights Issue.
30 March 2026	Voting results and the report of the Scrutinizer for the Postal Ballot notice of Aequs Limited dated February 25, 2026
30 March 2026	Voting results and the report of the Scrutinizer for the Postal Ballot notice of Aequs Limited dated February 25, 2026
01 April 2026	Intimation regarding further investment by Aequs Limited in Aequs Toys Private Limited, a wholly owned subsidiary, through Rights Issue.
06 April 2026	Intimation for organizing Plant visit for analysts / investors by the Company
07 April 2026	Submission of Certificate issued in compliance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, by KFin Technologies Limited, the Registrar and Share Transfer Agent of the Company, for the quarter ended
17 April 2026	The Exchange has sought clarification from Aequs Ltd on April 17, 2026 with reference to significant movement in price, in order to ensure that investors have latest relevant information about the company and to inform the market so that the interest of the investors is safeguarded.
18 April 2026	With reference to the email received from BSE Limited, dated April 17, 2026, bearing reference number L/SURV/ONL/PV/APJ/ 2026-2027 / 3763, Clarification Letter for the movement of price of shares of Aequs Limited has been enclosed herewith.
20 April 2026	Intimation regarding further Investment by Aequs Limited in Aequs Force Consumer Products Private Limited, a Wholly Owned Subsidiary, through Rights Issue.
20 April 2026	Intimation regarding intent of customer to cease to place purchase orders
23 April 2026	Aequs Limited has approved the Scheme of Amalgamation between AeroStructures Manufacturing India Private Limited, Aequs Engineered Plastics Private Limited and Aequs Force Consumer Products Private Limited (Wholly owned subsidiaries of the Company) with the Aequs Limited
24 April 2026	Monitoring Agency Report issued by CARE Ratings Limited, for the quarter ended March 31, 2026, in respect of utilisation of proceeds of the Pre-Initial Public Offer Placement and Initial Public Offer of Aequs Limited.
28 April 2026	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
30 April 2026	Aequs Limited has informed the Exchange about it"s Investor Day which is scheduled to be held on June 18, 2026
05 May 2026	Intimation regarding further investment by Aequs Limited in Aequs Engineered Plastics Private Limited, a wholly owned subsidiary, through Rights Issue.
07 May 2026	Aequs Limited has informed the Exchange about reports received from CARE Ratings Limited in respect of long-term and short-term bank facilities of Aequs Limited and its two material subsidiaries namely, AeroStructures Manufacturing India Private Limited and Aequs Engineered Plastics Private Limited
11 May 2026	Aequs Limited has informed the Exchange regarding appointment of Mr. Ravi Kumar Assudani as Head of Engineering Consumer Business and designated as Senior Management Personnel of the Company w.e.f. May 11, 2026
11 May 2026	Aequs Limited has informed the Exchange about the grant of Employee Stock Options to an eligible employee under Aequs Employee Stock Option Plan 2025
15 May 2026	Press Release, titled "Aequs and IIT Dharwad Roll Out Advanced Materials R&D Ecosystem"
16 May 2026	Aequs Limited has informed the Exchange about the Schedule of Earnings Conference Call.
18 May 2026	Aequs Ltdhas informed BSE that the meeting of the Board of Directors of the Company is scheduled on 26/05/2026 ,inter alia, to consider and approve the Audited Financial Results (both Standalone and Consolidated) of the Company for the quarter and year ended March 31, 2026
22 May 2026	Intimation regarding investment by Aequs Limited in Aequs Cookware Private Limited, a Joint Venture, through Rights Issue
26 May 2026	Aequs Limited has informed about the Financial Results for the period ended March 31, 2026
26 May 2026	Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are herewith enclosing a copy of Investor Presentation on the Financial Results for the period ended March 31, 2026
26 May 2026	Press Release, titled, ''Aequs Limited Reports Strong FY26 Performance. Achieves Record Quarterly Revenue''
26 May 2026	Audio recording of Earnings Conference Call pertaining to the Financial Results of the Company for the quarter and year ended March 31, 2026
27 May 2026	Newspaper Publication - Statement of Financial Results (Standalone & Consolidated) of the Company for the quarter and year ended March 31, 2026.
28 May 2026	Annual Secretarial Compliance Report issued by M/s. BMP & Co. LLP, Company Secretaries, for the financial year ended March 31, 2026.
29 May 2026	Management of the Company will be participating in the analysts/institutional investors meet/conference - "Citi's 2026 India Conference".
29 May 2026	Management of the Company will be participating in the analysts/institutional investors meet/conference - " ICICI Securities India Investor Conference / India Rising: The Next Chapter ".
30 May 2026	Please find attached Financial Results for the quarter and year ended on March 31, 2026 as approved by the Board of Directors of the Company.
02 June 2026	Aequs Consumer Products Private Limited, a wholly owned subsidiary of Aequs Limited ('the Company') has been sanctioned incentives under Special Incentives Scheme for ESDM Sector 2020-2030 by the Government of Karnataka on June 01, 2026, in relation to establishing a manufacturing facility at Ittigatti Village, Dharwad District
09 June 2026	Intimation of investment by Aequs Toys Private Limited (wholly-owned subsidiary of Aequs Limited) in the equity share capital of Koppal Toys Molding COE Private Limited, a wholly owned subsidiary of Aequs Toys Private Limited.
19 June 2026	Intimation regarding issue of shares to AeroStructures Manufacturing India Private Limited, a wholly owned subsidiary of Aequs Limited by Aequs Aerospace France SAS, France (wholly owned step-down subsidiary of Aequs Limited)
06 July 2026	Submission of certificate issued in compliance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, by KFin Technologies Limited, the Registrar and Share Transfer Agent of the Company, for the quarter ended June 30, 2026.
29 July 2026	The Board of Directors of the Company at their meeting held today, i.e., Wednesday, July 29, 2026, inter-alia, have considered and approved: 1. Un-audited Financial Results for the quarter ended June 30, 2026. 2. Appointment of Mr. Rajeev Kaul, Co-Founder & Managing Director as Compliance Officer and Chief Investor Relations Officer under Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015. 3. Dissolution of the IPO Committee of the Company with immediate effect, upon completion of the activities for which the Committee was constituted and in view of the successful completion of the Initial Public Offer of the Company
29 July 2026	Submission of Financial Results for the quarter ended on June 30, 2026 as approved by the Board of Directors of the Company.
29 July 2026	Submission of Monitoring Agency Report for the quarter ended June 30, 2026, in respect of utilisation of proceeds of the Pre-Initial Public Offer Placement and Initial Public Offer of Aequs Limited.
03 August 2026	Aequs Limited has submitted the Exchange a copy Scrutinizers Report of Postal Ballot. Further, the Company has informed the Exchange regarding Voting Results of Postal Ballot.
07 August 2026	Board of Directors of Aequs Limited have approved Aequs Restricted Stock Unit Plan 2026 and Amendment to the Aequs Employee Stock Option Plan 2025.
07 August 2026	Aequs Limited has informed the Exchange regarding Appointment of M/s. BMP & Co. LLP, Practising Company Secretaries Secretarial Auditors of the Company.
07 August 2026	Aequs Limited has informed the Exchange regarding the alteration to MOA of the company.
13 August 2026	Submission of Annual Report of Aequs Limited for the Financial Year 2025-26.
13 August 2026	Submission of Business Responsibility and Sustainability Report for the financial year 2025-26.
20 August 2026	Aequs Limited has informed the Exchange about organizing Plant visit for analysts / investors.
29 August 2026	Aequs Limited has informed the Exchange regarding Appointment of Ms. Reenah Simon Joseph as Chief Financial Officer and Key Managerial Personnel of the Company w.e.f. August 31, 2026.
29 August 2026	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
04 September 2026	Submission of Proceedings of 26th Annual General Meeting of Aequs Limited held on September 04, 2026
07 September 2026	Submission of Scrutinizers Report along with Voting Results for 26th Annual General Meeting of members of the Aequs Limited held on September 04, 2026
18 September 2026	Intimation Of Dissolution Of Aequs Toys Hongkong Private Limited, A Step-Down Wholly Owned Subsidiary Of Aequs Limited, With Effect From September 17, 2026.
21 September 2026	Board Meeting Intimation for Preferential Issue Of Warrants Convertible Into Equity Shares Of The Company And Convening An Extraordinary General Meeting To Seek Shareholders' Approval For The Proposal Of Preferential Issue Of Warrants.
22 September 2026	Disclosures under Reg. 31(1) and 31(2) of SEBI (SAST) Regulations, 2011.
22 September 2026	Disclosures of reasons for encumbrance by promoter of listed companies under Reg. 31(1) read with Regulation 28(3) of SEBI (SAST) Regulations, 2011.
25 September 2026	Intimation regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
25 September 2026	Aequs Limited has informed the Exchange regarding Outcome of Board Meeting held on September 25, 2026
25 September 2026	Announcement under Regulation 30 (LODR)-Preferential Issue
25 September 2026	Intimation under Regulation 30 (5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015
25 September 2026	Announcement under Regulation 30 (LODR)-Press Release / Media Release
29 September 2026	Aequs Limited has informed the Exchange regarding Notice of Extra-Ordinary General Meeting to be held on October 22, 2026.
30 September 2026	Announcement under Regulation 30 (LODR)-Newspaper Publication
06 October 2026	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
08 October 2026	The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Amansa Investments Ltd & Others
09 October 2026	Aequs Limited ("Company") Has Informed The Exchange About Investment Made In Ajna Aerospace & Defence Private Limited, A Joint Venture Of The Company.
10 October 2026	Disclosures under Reg. 31(1) and 31(2) of SEBI (SAST) Regulations, 2011.
12 October 2026	Aequs Limited has informed the Exchange regarding a press release dated October 12, 2026, titled "Aequs Announces Long-Term Supply Agreements with Safran for Aerospace Applications"
12 October 2026	Aequs Limited has informed the Exchange regarding a revised press release dated October 12, 2026, titled 'Aequs Announces Long-Term Supply Agreements with Safran for Aerospace Applications'
13 October 2026	Aequs Limited Has Informed The Exchange About The Receipt Of Order From Office Of The Regional Director, South Western Region In Respect Of Rejection Of The Scheme Of Amalgamation
16 October 2026	Disclosures under Reg. 31(1) and 31(2) of SEBI (SAST) Regulations, 2011.
16 October 2026	Disclosures of reasons for encumbrance by promoter of listed companies under Reg. 31(1) read with Regulation 28(3) of SEBI (SAST) Regulations, 2011.

16 October 2026	Aequs Limited has informed the Exchange regarding the issue of Corrigendum to the Notice of Extra Ordinary General Meeting to be held on October 22, 2026.
17 October 2026	Announcement under Regulation 30 (LODR)-Newspaper Publication
21 October 2026	Board Meeting Intimation for To Consider And Approve, Inter Alia, The Unaudited Financial Results (Both Standalone And Consolidated) Of The Company Along With The Limited Review Report Of The Statutory Auditors, For The Quarter And Half Ye
21 October 2026	Aequs Limited has informed the Exchange regarding schedule of an Earnings Conference Call
22 October 2026	Aequs Limited has informed the Exchange regarding Proceedings of Extra-Ordinary General Meeting held on October 22, 2026.
23 October 2026	Aequs Limited has informed the Exchange regarding Scrutinizer's Report and Voting Results in respect of Extra-Ordinary General Meeting held on October 22, 2026.
26 October 2026	Board Meeting Outcome for Aequs Limited Has Informed The Exchange Regarding Outcome Of Board Meeting Held On October 26, 2026
26 October 2026	Investor Presentation on the Un-audited financial results of the Company for the quarter and half year ended September 30, 2026
26 October 2026	Aequs Limited has informed the Exchange regarding a Press Release dated October 26, 2026, titled, 'Aequs Revenue Grows 45% YoY to INR 4,091 Million in Q2; First Half Revenue Rises 50%'
26 October 2026	Aequs Limited ("Company") informed the Exchange regarding Financial Results for the Quarter and Half year ended September 30, 2026, as approved by the Board of Directors of the Company.
26 October 2026	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
26 October 2026	Audio recording link of Earnings Conference Call pertaining to the Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2026
28 October 2026	Monitoring Agency Report for the quarter ended September 30, 2026, in respect of utilisation of proceeds of the Pre-Initial Public Offer Placement and Initial Public Offer of Aequs Limited
29 October 2026	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
03 November 2026	Aequs Limited has informed the Exchange regarding "shifting of Corporate Office of Registrar and Share Transfer Agent of the Company w.e.f. December 01, 2026"
05 November 2026	Announcement under Regulation 30 (LODR)-Allotment
06 November 2026	Announcement under Regulation 30 (LODR)-Scheme of Arrangement
11 November 2026	Intimation of participation in analysts/institutional investors meet/conference - "Avendus Spark INDX : Annual Investor Conference"
11 November 2026	Intimation of participation in analysts/institutional investors meet/conference - "JM Financial India Xchange 2026"
11 November 2026	Revised Disclosures under Reg. 31(1) and 31(2) of SEBI (SAST) Regulations, 2011.

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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