Name of the Issue: CORONA Remedies Limited — **Last updated on: August 15, 2026**

1 Type of Issue — Initial Public offer

2 Offer Size (Rs. Mn) — **6,553.71**

Fresh Issue Size (Rs. Mn)	-
Offer for Sale (Rs Mn)	6,553.71

**Source: Prospectus for the offer dated December 10, 2025*

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) — 101.97

** excluding Eligible employee and Elgibile shareholder reservation and after removing multiple and duplicate bids and*
Source: Post Offer Report dated December 17, 2025

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%
(i) On Allotment in the offer [(1)]	5.00
(ii) at the end of the 1st Quarter immediately after the listing of the issue (period ended December 31, 2025)	6.76
(iii) at the end of 1st FY (March 31, 2026)	9.32
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

**QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.*
(1) Source: Post offer report and BSE website

6 Financials of the issuer

(Rs. in Mn)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	14,031.80	Not Available	Not Available
Net Profit for the period	1,848.50	Not Available	Not Available
Paid-up equity share capital	611.60	Not Available	Not Available
Reserves excluding revaluation reserves	6,848.10	Not Available	Not Available

**Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of CORONA Remedies Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document[#]

Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2026)	No Change	No Change
(ii) at the end of 2nd FY (March 31, 2027)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2028)*	NA	NA

** Relevant fiscal years have not been completed.*
 # Source - Stock Exchange website

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable*
(ii) Actual implementation	Not applicable*
(iii) Reasons for delay in implementation, if any	Not applicable*

** Company did not undertake any implementation of project hence the same is not applicable*

10 Status of utilization of issue proceeds

The objects of the Offer were to (i) to carry out the Offer for Sale of 6,174,051 Equity Shares of face value of ₹ 10 each by the Selling Shareholders aggregating to ₹ 6,553.71 million; and (ii) achieve the benefits of listing the Equity Shares on the Stock Exchanges.

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	NA
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the	
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Designated Stock Exchange	NSE
Offer Price (Rs.)	1062.00
Listing Date	15-Dec-25

Price parameters	At close of listing day (December 15, 2025)	Close of 30th calendar day from listing day [2] (January 13, 2026)	Close of 90th calendar day from listing day [3] (March 14, 2026)	As at the end of the 1st FY after the listing of the issue (31st March, 2026) [1][4]		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE[5]	1,438.40	1,432.90	1,538.60	1,556.00	1,699.00	1,336.60
Nifty*[5]	26,268.70	25,732.30	23,151.10	22,331.40	26,373.20	21,743.65
Sectoral Index[6]	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)[1][4]			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)[1][4]		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE[5]	NA	NA	NA	NA	NA	NA
Nifty*[5]	NA	NA	NA	NA	NA	NA
Sectoral Index[6]	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

**Source: NSE website*

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(6) Comparable Sectoral index is not available

13 Basis for Offer Price

Accounting ratio		As disclosed in the offer document[1]	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)[3]	At the end of 3rd FY (March 31, 2028)[3]
EPS (₹)	**Issuer:**				
	Consolidated (Basic)	24.43	30.27	Not Available	Not Available
	Consolidated (Diluted)	24.43	30.27	Not Available	Not Available
	Peer Group: (Diluted)				
	Abbott India Limited	665.62	730.36	Not Available	Not Available
	Alkem Laboratories Limited	181.11	192.51	Not Available	Not Available
	Eris Lifesciences Limited	25.81	45.26	Not Available	Not Available
	GlaxoSmithKline Pharmaceuticals Limited	54.76	61.15	Not Available	Not Available
	J.B. Chemicals & Pharmaceuticals Limited	41.56	44.45	Not Available	Not Available
	Mankind Pharma Limited	49.20	46.28	Not Available	Not Available
	Pfizer Limited	167.79	157.92	Not Available	Not Available
	Sanofi India Limited	179.46	Not Available	Not Available	Not Available
	Torrent Pharmaceuticals Limited	56.47	63.92	Not Available	Not Available
	Industry Avg:	**157.98**	**167.73**	Not Available	Not Available
Price to Earnings Ratio (P/E)	**Issuer:**				
	Consolidated (Consolidated)	NA	51.41	Not Available	Not Available
	Peer Group (Consolidated)#				
	Abbott India Limited	45.17	35.49	Not Available	Not Available
	Alkem Laboratories Limited	31.39	27.55	Not Available	Not Available
	Eris Lifesciences Limited	61.81	28.68	Not Available	Not Available
	GlaxoSmithKline Pharmaceuticals Limited	46.87	37.34	Not Available	Not Available
	J.B. Chemicals & Pharmaceuticals Limited	42.60	46.42	Not Available	Not Available
	Mankind Pharma Limited	45.77	43.34	Not Available	Not Available
	Pfizer Limited	29.63	29.89	Not Available	Not Available
	Sanofi India Limited	24.47	Not Available	Not Available	Not Available
	Torrent Pharmaceuticals Limited	65.91	66.03	Not Available	Not Available
	Industry Avg:	**43.74**	**39.34**	Not Available	Not Available
Return on Net Worth (%)	**Issuer:**				
	Consolidated	24.65	27.00	Not Available	Not Available
	Peer Group: (Consolidated)#				
	Abbott India Limited	33.41	32.65	Not Available	Not Available
	Alkem Laboratories Limited	18.07	17.04	Not Available	Not Available
	Eris Lifesciences Limited	12.21	16.65	Not Available	Not Available
	GlaxoSmithKline Pharmaceuticals Limited	47.54	49.38	Not Available	Not Available
	J.B. Chemicals & Pharmaceuticals Limited	19.21	17.12	Not Available	Not Available

	Mankind Pharma Limited	13.89	11.92	Not Available	Not Available
	Pfizer Limited	18.20	17.38	Not Available	Not Available
	Sanofi India Limited	48.05	Not Available	Not Available	Not Available
	Torrent Pharmaceuticals Limited	25.18	26.01	Not Available	Not Available
	Industry Avg:	**26.20**	**23.52**	Not Available	Not Available
NAV per Equity Share (₹ per share)	**Issuer:**				
	Consolidated	99.14	122.12	Not Available	Not Available
	Peer Group: (Consolidated)#				
	Abbott India Limited	1992.14	2,364.95	Not Available	Not Available
	Alkem Laboratories Limited	1002.37	1,200.09	Not Available	Not Available
	Eris Lifesciences Limited	209.73	281.19	Not Available	Not Available
	GlaxoSmithKline Pharmaceuticals Limited	115.19	243.10	Not Available	Not Available
	J.B. Chemicals & Pharmaceuticals Limited	220.88	259.05	Not Available	Not Available
	Mankind Pharma Limited	352.51	401.16	Not Available	Not Available
	Pfizer Limited	921.88	918.71	Not Available	Not Available
	Sanofi India Limited	373.68	Not Available	Not Available	Not Available
	Torrent Pharmaceuticals Limited	224.28	1,062.77	Not Available	Not Available
	Industry Avg:	**601.41**	**841.38**	Not Available	Not Available
Revenue from operations (in ₹million)	**Issuer:**				
	Consolidated	11964.15	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)#				
	Abbott India Limited	64091.50	69,290.50	Not Available	Not Available
	Alkem Laboratories Limited	129645.20	1,47,122.70	Not Available	Not Available
	Eris Lifesciences Limited	28936.40	31,294.20	Not Available	Not Available
	GlaxoSmithKline Pharmaceuticals Limited	37492.10	38,216.70	Not Available	Not Available
	J.B. Chemicals & Pharmaceuticals Limited	39179.89	41,477.90	Not Available	Not Available
	Mankind Pharma Limited	122074.40	1,42,776.40	Not Available	Not Available
	Pfizer Limited	22813.50	25,196.50	Not Available	Not Available
	Sanofi India Limited	20132.00	Not Available	Not Available	Not Available
	Torrent Pharmaceuticals Limited	115160.90	1,39,800.00	Not Available	Not Available
	Industry Avg:	**64,392**	**79,396.86**	Not Available	Not Available

*(1)*Source: Prospectus for the offer dated December 10, 2025; #For Abott India Limited, standalone figures were considered and included in the offer documents.*

(2) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges

(3) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:
1.P/E Ratio has been computed based on the closing market price of equity shares on November 28, 2025, divided by the Diluted EPS.
2. Return on net worth is the restated profit attributable to owners of the Company divided by the net worth at the end of the period/ year.
3. Net asset value per equity share as at a period/year represents net worth as of the end of the period/year divided by the weighted average outstanding equity shares considered for EPS as the end of the period/year.
4. J. B. Chemicals & Pharmaceuticals Limited has announced a stock split from ₹2.00 per equity share to ₹1.00 per equity share with ex-split date on September 18, 2023. Accordingly, Net asset value per equity share has been adjusted to reflect the stock split.

Any other material information

14

Date	Announcement
15 December 2025	Listing of Equity Shares of CORONA Remedies Limited
15 December 2025	Closure of Trading Window
15 December 2025	Intimation of continuation of Ms. Chetna Dharajiya as the Compliance Officer of CORONA Remedies Limited pursuant to Regulation 6(1) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements), 2015
15 December 2025	Intimation of continuation of Bigshare Services Private Limited as the Registrar and Share Transfer Agent of CORONA Remedies Limited
15 December 2025	Intimation under Regulation 8(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
15 December 2025	Intimation Under Regulation 30(5) Of The Securities And Exchange Board Of India (Listing Obligation And Disclosures Requirements) Regulation, 2015 - Names of the Key Managerial Personnels of the Company who are authorised to determine the materiality of an event or information and for the purpose of making disclosure to the stock exchanges under Regulation30 of SEBI (Listing Obligations Disclosure Requirements)
22 December 2025	Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Commencement of Commercial Production of tablet(s) / capsule(s) at the Bhayla manufacturing facility (Facility) of the Company.
23 December 2025	Intimation For Appointment Of Investor Relations Agency - Strategic Growth Advisors Pvt. Ltd
26 December 2025	Board Meeting Intimation for Consideration And Approval Of Unaudited Financial Results On Standalone And Consolidated Basis For The Second Quarter And Half Year Ended On September 30, 2025
01 January 2026	Intimation for updation of CIN of the
02 January 2026	Board at its meeting inter alia, approved the unaudited standalone and consolidated financial results along with limited review reports of the Company for the second quarter and half year ended on September 30, 2025.
02 January 2026	Initimation of Financial Results for the second quarter and half year ended September 30, 2025
02 January 2026	Press Release on financial results for
03 January 2026	Newspaper Publication of Unaudited Financial Results for the second quarter and half year ended September 30, 2025
06 January 2026	Certificate pursuant to Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the third quarter ended December 31, 2025
19 January 2026	Intimation under Regulation 30-GMP
27 January 2026	Corona Remedies Ltdhas informed BSE that the meeting of the Board of Directors of the Company is scheduled on 02/02/2026 ,inter alia, to consider and approve Board Meeting intimation for consideration and approval of Unaudited
30 January 2026	Intimation of violation under the Company''s Code of Conduct for Regulating, Monitoring and Reporting of Insider Trading in securities and the SEBI (Prohibition of Insider Trading) Regulations, 2015
02 February 2026	Board approved the unaudited standalone and consolidated financial results along with limited review reports of the Company for the third quarter and nine months ended December 31, 2025.
02 February 2026	Press Release on financial results for Q3FY26
02 February 2026	Credit Rating – Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
03 February 2026	Newspaper Publication of Unaudited Financial Results for the third quarter and nine months ended December 31, 2025
03 February 2026	Audio Recording of conference call with Analyst / Investor on financial results for Q3 and Three Months and Nine Months ended December 31, 2025
10 February 2026	Transcript of Earnings Conference Call with Analyst / Investor on Financial Results for the third quarter and nine months ended December 31, 2025
17 February 2026	Intimation of participation in Analyst / Investor Conference
27 February 2026	Intimation of Schedule of Analyst / Investor Meeting
07 March 2026	Intimation of Schedule of Analyst / Investor Meeting
30 March 2026	Intimation of Closure of Trading Window
30 March 2026	Press Release titled "CORONA Remedies announces strategic acquisition of Wokadine in India"
07 April 2026	Certificate pursuant to Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the fourth quarter ended March 31, 2026
30 April 2026	Board Meeting Intimation for Consideration And Approval Of Audited Financial Results On Standalone And Consolidated Basis For The Fourth Quarter And Year Ended On March 31, 2026
30 April 2026	Intimation of Schedule of Analyst / Investor Call
11 May 2026	Outcome Of Board Meeting
11 May 2026	Financial Results for the Fourth Quarter and Year ended March 31, 2026
11 May 2026	Press Release on financial results for Q4FY26 and Year ended March 31, 2026
11 May 2026	Appointment of M/s. Walker Chandiok & Co LLP, Chartered Accountants as Statutory Auditor of the Company for five consecutive years commencing from conclusion of the 22nd AGM to be held for the F.Y. 2025-26 till the conclusion of the 27th AGM to be held for the F.Y. 2030-31
11 May 2026	Re-appointment of M/s. Dhara Patel, peer reviewed Company Secretary Firm as the Secretarial Auditor of the Company for five financial years commencing from F.Y. 2026-27
11 May 2026	Appointment of M/s. Shah & Shah Associates, Chartered Accountants as Internal Auditor of the Company for the F.Y. 2026-27

11 May 2026	Re-appointment of M/s. Manish B. Analkat as the Cost Auditor of the Company for F.Y. 2026-27
11 May 2026	Re-appointment of Dr. Kirtikumar Mehta (DIN: 00385658) as the Non Executive Director and Chairman of the Company for the term of five consecutive Financial Years with effective from April 01, 2027
11 May 2026	The Board at its meeting held today has recommended Final Dividend (for the F.Y. 2025-26) of Rs. 10/- (100%) per equity share of face value of Rs. 10/- each to the shareholders for their approval at the ensuing AGM of the Company
11 May 2026	Record date for the purpose of Final Dividend for the F.Y. 2025-26 is June 19, 2026
11 May 2026	Analyst/Investor Presentation
12 May 2026	Newspaper Publication of Audited Financial Results for the fourth quarter and year ended on March 31, 2026
12 May 2026	Audio Recording of conference call with Analyst / Investor on Financial Results for the fourth quarter and year ended March 31, 2026
12 May 2026	Annual Secretarial Compliance Report for the Financial Year ended March 31, 2026
12 May 2026	Annual Secretarial Compliance Report for the Financial Year ended March 31, 2026
18 May 2026	Transcript of Earnings call with Analyst/Investor on Financial Results for the fourth quarter and year ended March 31, 2026
19 May 2026	Intimation of participation in Analyst / Investor Conference
21 May 2026	Communication to Shareholders - Intimation on Tax Deduction on Dividend
28 May 2026	Press Release - Receipt of EU-GMP Certification
01 June 2026	Intimation for Non-Deal Roadshow
15 June 2026	Publication of Annual Report for the F.Y. 2025-26 and Business Responsibility and Sustainability Reporting for the F.Y. 2025-26
19 June 2026	The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Invesco Mutual Fund
19 June 2026	The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Invesco Mutual Fund
19 June 2026	The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Sepia Investments Ltd & Others
30 June 2026	Intimation under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015-Commencement of Commercial Production
09 July 2026	Outcome of 22nd Annual General Meeting
1O-07-2026	Declaration of Voting Results and Scrutinizer"s Report for 22nd Annual General Meeting
17 July 2026	Corona Remedies Ltdhas informed BSE that the meeting of the Board of Directors of the Company is scheduled on 31/07/2026 ,inter alia, to consider and approve Unaudited Financial Results on Standalone and Consolidated Basis for First Quarter and Three Months ended June 30, 2026.
31 July 2026	Press Release on Financial Results for Q1FY27

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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