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THE INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND BSE LIMITED ("BSE", AND TOGETHER WITH NSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

(Please scan the QR code to view the DRHP)

kissht

ONEMI TECHNOLOGY SOLUTIONS LIMITED
(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was incorporated as 'OnEMI Technology Solutions Private Limited' as a private limited company under the Companies Act, 2013, pursuant to the certificate of incorporation dated June 18, 2016, issued by the RoC CRC. Our Company was subsequently converted into a public limited company pursuant to the resolution passed by our Board of Directors on June 16, 2025, and special resolution passed by our Shareholders on June 17, 2025, and the name of our Company was changed to 'OnEMI Technology Solutions Limited', and a fresh certificate of incorporation dated July 8, 2025, was issued by the RoC CPC. For details in relation to the changes in the name and the registered office of our Company, see *"History and Certain Corporate Matters - Brief History of our Company"* on page 210 of the draft red herring prospectus dated August 18, 2025, ("**DRHP**" or "**Draft Red Herring Prospectus**").

Registered and Corporate Office: 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla (West), Mumbai 400 070, Maharashtra, India. **Tel:** +91 22 6947 5600; **Website:** www.kissht.com; **Contact person:** Shraddha Patangia, Company Secretary and Compliance Officer; **E-mail:** compliance@kissht.com
Corporate Identity Number: U72900MH2016PLC282573

THE PROMOTERS OF OUR COMPANY ARE RANVIR SINGH AND KRISHNAN VISHWANATHAN

NOTICE TO INVESTORS

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ONEMI TECHNOLOGY SOLUTIONS LIMITED ("OUR COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹10,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 8,879,575 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY THE SELLING SHAREHOLDERS (AS DEFINED HEREINAFTER), CONSISTING OF UP TO 2,089,584 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY AMMAR SDN BHD, UP TO 1,431,782 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY VERTEX VENTURES SEA FUND III PTE. LTD., UP TO 1,253,751 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY VERTEX GROWTH FUND PTE. LTD., UP TO 1,253,751 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY VERTEX GROWTH FUND II PTE. LTD., UP TO 1,065,322 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY VENTUREAST PROACTIVE FUND II , UP TO 967,463 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY ENDIYA SEED CO-CREATION FUND, UP TO 478,019 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY VENTUREAST PROACTIVE FUND LLC, UP TO 250,750 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY AION ADVISORY SERVICES LLP, UP TO 86,937 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY VENTUREAST PROACTIVE FUND AND UP TO 2,216 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY VENTUREAST SEDCO PROACTIVE FUND LLC (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES SO OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES", AND SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

Subsequent to the filing of the DRHP, our Promoters, Ranvir Singh and Krishnan Vishwanathan (the "**Transferees**") have purchased an aggregate of 2,032,826 Equity Shares of face value of ₹1 each, aggregating to 1.57% of pre-Offer issued, subscribed and paid-up Equity Share capital of the Company on a fully diluted basis, including vested options, (such purchase, the "**Transfers**") from Abhijit Bhandari, AION Advisory Services LLP, Vertex Ventures SEA Fund III Pte. Ltd. and VenturEast SEDCO Proactive Fund LLC (together, the "**Transferors**") pursuant to the (i) share purchase agreement dated March 4, 2026, entered into by and among Abhijit Bhandari and Ranvir Singh; (ii) share purchase agreement dated March 4, 2026, entered into by and among AION Advisory Services LLP and Ranvir Singh; (iii) share purchase agreement dated March 4, 2026, entered into by and among Vertex Ventures SEA Fund III Pte. Ltd and Krishnan Vishwanathan; and (iv) share purchase agreement dated March 4, 2026, entered into by and among VenturEast SEDCO Proactive Fund, LLC and Krishnan Vishwanathan. The details of the Transfers are set out below:

Date of transfer	Nature of transaction	Name of the Transferor	Name of the Transferee	Whether transferee is connected with the Company, the Promoters, members of the Promoter Group, the Subsidiary, the Directors, the Key Managerial Personnel, and the directors or key managerial personnel of the Subsidiary*	Number of Equity Shares	Percentage of pre-Offer share capital of our Company on a fully-diluted basis (%)	Transfer price per Sale Share (in ₹)	Total consideration *(in ₹ million)*
March 6, 2026	Secondary sale	Vertex Ventures SEA Fund III Pte. Ltd.	Krishnan Vishwanathan	(i) Krishnan Vishwanathan is one of the Promoters and a member of the Promoter Group of the Company. Krishnan Vishwanathan is also related to members of the Promoter Group of the Company in the manner as set out in the section titled *"Our Promoters and Promoter Group"* beginning on page 235 of the DRHP; (ii) Krishnan Vishwanathan is the Chief Financial Officer and an Executive Director of the Company, and (iii) Krishnan Vishwanathan is one of the promoters, directors and key managerial personnel of the Subsidiary of the Company.	248,781	0.19	201.00	50.00
March 6, 2026	Secondary sale	VenturEast SEDCO Proactive Fund LLC			15,413	0.01	201.00	3.10
March 6, 2026	Secondary sale	AION Advisory Services LLP	Ranvir Singh	(i) Ranvir Singh is one of the Promoters and a member of the Promoter Group of the Company. Ranvir Singh is also related to members of the Promoter Group of the Company (i) in the manner as set out in the section titled *"Our Promoters and Promoter Group"* beginning on page 235 of the DRHP; and (ii) as the beneficiary of Swaran Trust and the settlor of Rivas Trust@; (ii) Ranvir Singh is the Chairman, Chief Executive Officer and an Executive Director of the Company; and (iii) Ranvir Singh is one of the promoters, directors and key managerial personnel of the Subsidiary of the Company.	1,022,363	0.79	201.00	205.49
March 6, 2026	Secondary sale	Abhijit Bhandari			746,269	0.58	201.00	150.00

** Please note that our Company does not have any group companies.*

@ *Since the filing of the DRHP Swaran Trust and Rivas Trust have become members of the Promoter Group, details of which shall be included in the section titled "Our Promoters and Promoter Group" of the Red Herring Prospectus to be filed with the RoC.*

The disclosures with respect to the Transfers shall be updated at all relevant places, including the *"Summary of the Offer Document", "Risk Factors", "Capital Structure", "Basis for Offer Price", "History and Certain Corporate Matters" and "Our Promoters and Promoter Group"* sections, in the Red Herring Prospectus and Prospectus to be filed with the Registrar of Companies, Mumbai - I at Mumbai and thereafter with SEBI and the Stock Exchanges, as applicable.

BOOK RUNNING LEAD MANAGERS

JM Financial

JM Financial Limited
7th Floor, Cnergy, Appasaheb Marathe Marg
Prabhadevi, Mumbai 400 025
Maharashtra, India
Tel.: +91 22 6630 3030
E-mail: kissht.ipo@jmfl.com
Investor Grievance E-mail: grievance.ibd@jmfl.com
Website: www.jmfl.com
Contact Person: Prachee Dhuri
SEBI Registration No.: INM000010361

HSBC

HSBC Securities and Capital Markets (India) Private Limited
52/60, Mahatma Gandhi Road
Fort, Mumbai 400 001 Maharashtra, India
Tel: +91 22 6864 1289
E-mail: kisshtipo@hsbc.co.in
Investor Grievance ID: investorgrievance@hsbc.co.in
Website: www.business.hsbc.co.in
Contact Person: Harsh Thakkar / Harshit Tayal
SEBI Registration Number: INM000010353

nuvama

Nuvama Wealth Management Limited
801 - 804, Wing A, Building No 3, Inspire BKC,
G Block, Bandra Kurla Complex, Bandra East
Mumbai 400 051 Maharashtra, India
Tel.: +91 22 4009 4400
Email: kissht.ipo@nuvama.com
Investor Grievance E-mail: customerservice.mb@nuvama.com
Website: www.nuvama.com
Contact Person: Pari Vaya
SEBI Registration No.: INM000013004

SBICAPS
Complete Investment Banking Solutions

SBI Capital Markets Limited
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Bandra Kurla Complex, Bandra (East),
Mumbai 400 051 Maharashtra, India
Tel.: +91 22 4006 9807
Email: kissht.ipo@sbicaps.com
Investor Grievance E-mail: investor.relations@sbicaps.com
Website: www.sbicaps.com
Contact Person: Raghavendra Bhat/Aditya Deshpande
SEBI Registration No.: INM000003531

CENTRUM

Centrum Capital Limited*
Level 9, Centrum House, C.S.T. Road,
Vidyanagari Marg, Kalina, Santacruz (East)
Mumbai – 400 098 Maharashtra, India
Telephone: +91 22 4215 9000
E-mail: kissht.ipo@centrum.co.in
Investor Grievance E-mail: igmbd@centrum.co.in
Website: www.centrum.co.in
Contact Person: Sooraj Bhatia/ Tarun Parmani
SEBI Registration No.: INM000010445

REGISTRAR TO THE OFFER

KFINTECH
EXPERIENCE TRANSFORMATION

KFin Technologies Limited
301, The Centrium, 3rd Floor, 57,
Lal Bahadur Shastri Road, Nav Pada,
Kurla (West), Kurla, Mumbai 400 070,
Maharashtra, India
Tel: +91 40 6716 2222 /18003094001
E-mail: kissht.ipo@kfintech.com
Investor grievance e-mail: einward.ris@kfintech.com
Website: www.kfintech.com
Contact Person: M. Murali Krishna
SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

Shraddha Patangia, OnEMI Technology Solutions Limited
10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West, Mumbai 400 070 Maharashtra, India. **Telephone:** +91 22 6947 5600; **Email:** compliance@kissht.com; **Website:** www.kissht.com

Investors may contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLMs.

**References to Centrum Capital Limited shall mean and be deemed to include its successor-in-title, namely Centrum Broking Limited, being the proposed transferee of the regulated merchant banking business of Centrum Capital Limited, in due course and subject to receipt of all requisite regulatory approvals.*

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **OnEMI Technology Solutions Limited**
On behalf of the Board of Directors
Sd/-
Shraddha Patangia
Company Secretary and Compliance Officer

Place: Mumbai
Date: March 7, 2026

ONEMI TECHNOLOGY SOLUTIONS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares ("**IPO**") and has filed the DRHP dated August 18, 2025, with the SEBI and the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e., BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and is available on website of the Company i.e. www.kissht.com and the websites of the BRLMs i.e. JM Financial Limited at www.jmfl.com, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in, Nuvama Wealth Management Limited at www.nuvama.com, SBI Capital Markets Limited at www.sbicaps.com and Centrum Capital Limited at www.centrum.co.in respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see *'Risk Factors'* on page 29 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

**References to Centrum Capital Limited shall mean and be deemed to include its successor-in-title, namely Centrum Broking Limited, being the proposed transferee of the regulated merchant banking business of Centrum Capital Limited, in due course and subject to receipt of all requisite regulatory approvals.*

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, ("**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S of the U.S. Securities Act and the applicable laws of each jurisdiction where such offers and sales occur.