	Name of the Issuer:	Aye Finance Limited	Last updated on	15-Nov-26

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 1,010.00

- Fresh Issue Size (Rs. Cr) 300.00
- Offer for Sale Component (Rs. Cr) 710.00

**Source: Prospectus dated 11 February 2026*

3 Grade of issue along with name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times) 1.02*

Source: Post Issue Report dated 17 February 2026
**The above figure is after technical rejections*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue [1]	37.21%
(ii) at the end of the 1st Quarter immediately after the listing of the issue [1]	37.05%
(iii) at the end of 1st FY (March 31, 2026) [1]	37.05%
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

(1) Holding of institutions category as disclosed to Stock Exchanges
**Not Disclosed as relevant period hasn't completed*

6 Financials of the issuer

(In Rs. Crore)

Parameters (consolidated)	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	1,814.73	Not Available	Not Available
Net Profit for the period	193.63	Not Available	Not Available
Paid-up equity share capital	48.90	Not Available	Not Available
Reserves excluding revaluation reserves	2,483.81	Not Available	Not Available

**Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal year has not been completed.*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	-	-
(ii) at the end of 2nd FY (March 31, 2027)#	-	-
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

**Not Disclosed as relevant fiscal year hasn't completed*
 # Uodated as of 15 November 2026
Source: Stock Exchange Filings

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

(ii) Actual implementation Not applicable*

(iii) Reasons for delay in implementation, if any

**Company did not undertake any implementation of project hence the same is not applicable*

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(In Rs. Crore)

Particulars	Estimated expenditure from Net Proceeds	Estimated Deployment (Financial Year 2026)	Estimated Deployment (Financial Year 2027)
Augmenting our capital base to meet our Company's future capital requirements	672.24	-	672.24
Total	**672.24**	**0.00**	**672.24**

Source: Prospectus dated 11 February 2026

(ii) Actual utilization (In Rs. Crore)

Particulars	Amount to be deployed from Net Proceeds	Amount utilized as at 30 June 2026	Amount unutilized as at 30 June 2026
Augmenting our capital base to meet our Company's future capital requirements	672.24	672.24	0.00
Total	**672.24**	**672.24**	**0.00**

Source: Monitoring Agency Report dated 23 October 2026

(iii) Reasons for deviation, if any None

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document (c) Any other reservations expressed by the monitoring agency about the end use of funds	No Comments

Source: Monitoring Agency Report dated 23 October 2026

12 Pricing Data

Issue Price (Rs.):	129
Designated Stock Exchange:	NSE
Listing Date:	16-Feb-26

Price parameters	At close of listing day (16 Feb 2026)	At close of 30th calendar day from listing day (17 Mar 2026)(1)	At close of 90th calendar day from listing day (16 May 2026)(2)(3)	As at the end of 1st FY after the listing of the issue (March 31, 2026)			As at the end of 2nd FY after the listing of the issue (March 31, 2027)(3)			As at the end of 3rd FY after the listing of the issue (March 31, 2028)(3)		
				Closing price(4)	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	128.90	102.15	128.20	96.34	149.50	93.00	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
SENSEX	83,277.15	76,070.84	75,315.04	73,134.32	86,159.02	71,425.01	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral index(4)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) Not Disclosed as relevant date hasn't completed

(4) There is no sectoral index

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document(1)	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)	At the end of 3rd FY (March 31, 2028)
EPS	**Issuer:**				
	Basic	9.51	9.73	Not Available	Not Available
	Peer Group(2):				
	SBFC Finance Limited	3.21	4.13	Not Available	Not Available
	Five-Star Business Finance Limited	36.61	37.31	Not Available	Not Available
	Peer Group (Consolidated):	19.91	20.72	Not Available	Not Available
P/E	**Issuer:**				
	Basic	13.81	9.90	Not Available	Not Available
	Peer Group(2):				
	SBFC Finance Limited	31.28	20.33	Not Available	Not Available
	Five-Star Business Finance Limited	12.05	9.65	Not Available	Not Available
	Peer Group (Consolidated):	21.67	14.99	Not Available	Not Available
RoNW (%)	**Issuer:**	12.12%	7.65%	Not Available	Not Available
	Peer Group(2):				
	SBFC Finance Limited	11.57%	12.10%	Not Available	Not Available
	Five-Star Business Finance Limited	18.65%	14.89%	Not Available	Not Available
	Peer Group (Consolidated):	15.11%	13.50%	Not Available	Not Available
NAV per share	**Issuer:**	90.00	127.27	Not Available	Not Available
	Peer Group(2):				
	SBFC Finance Limited	29.61	34.13	Not Available	Not Available
	Five-Star Business Finance Limited	215.22	250.61	Not Available	Not Available
	Peer Group (Consolidated):	122.42	142.37	Not Available	Not Available

Notes:
(1) Sourced from Prospectus.
(2) Peer data is calculated basis the fiscal reporting period for respective companies
Key ratios for the Company for 1st FY and 2nd FY stated above are calculated as follows:
(i) Basic earnings per Equity Share are based on the Annual Reports for the relevant years
(ii) P/E - Closing Market Price on BSE as of relevant fiscal year / EPS (basic)
(iii) RoNW - Net profit after tax attributable to the owners divided by net worth at the end of the relevant period
(iv) NAV per share - Net worth at the end of the relevant period divided by Total Equity Shares Outstanding as of fiscal year end

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
16-Feb-26	Listing of Equity Shares of Aye Finance Ltd
6-Mar-26	Outcome Of Board Meeting Held On March 6, 2026
23-Mar-26	Disclosure Under Regulation 7(2) Of SEBI (Prohibition Of Insider Trading) Regulations, 2015 - Mr. Sanjay Sharma, Founder and Managing Director
25-Mar-26	Disclosure Under Regulation 7(2) Of SEBI (Prohibition Of Insider Trading) Regulations, 2015 - Mr. Sanjay
5-Apr-26	Business Update For The Quarter & Year Ended March 31, 2026
24-Apr-26	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
27-Apr-26	Board Meeting Outcome for Financial Results For The Quarter & Year Ended March 31, 2026
27-Apr-26	Financial Results For The Quarter & Year Ended March 31, 2026
27-Apr-26	Announcement under Regulation 30 (LODR)-Change in Management
27-Apr-26	Announcement under Regulation 30 (LODR)-Resignation of Chief Financial Officer (CFO)
28-Apr-26	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
13-May-26	Intimation Regarding Change Of Corporate Identification Number (CIN)
8-Jun-26	Board Meeting Outcome for Raising Of Funds By Way Of Issuance Of Non-Convertible Debentures Through Private Placement
11-Jun-26	Announcement under Regulation 30 (LODR)-Resignation of Company Secretary / Compliance Officer
24-Jun-26	Announcement under Regulation 30 (LODR)-Credit Rating
26-Jun-26	Announcement under Regulation 30 (LODR)-Allotment
30-Jun-26	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
6-Jul-26	Business Update For The Quarter Ended June 30, 2026
20-Jul-26	Intimation For Grant Of Options Under Aye Finance Employee Stock Option Plan 2024
20-Jul-26	Intimation Of Business & Strategy Overview - Vision & Faqs
22-Jul-26	Board Meeting Outcome for Financial Results For Quarter Ended June 30, 2026
22-Jul-26	Financial Results For The Quarter Ended June 30, 2026
23-Jul-26	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
23-Jul-26	Board Meeting Outcome for Raising Of Funds By Way Of Issuance Of Non-Convertible Debentures Through Private Placement
29-Jul-26	Announcement under Regulation 30 (LODR)-Allotment
4-Aug-26	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
10-Aug-26	Reg. 34 (1) Annual Report.
26-Aug-26	Appointment of Company Secretary and Compliance Officer
28-Aug-26	Transfer Of Equity Shares From Trust To Eligible Grantees.
1-Sep-26	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011 - Alpha Wave India I LP
1-Sep-26	Shareholder Meeting / Postal Ballot-Outcome of AGM
16-Sep-26	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
16-Sep-26	Announcement under Regulation 30 (LODR)-Change in Management - change in senior management personnel
8-Oct-26	Business Update For The Quarter Ended September 30, 2026
16-Oct-26	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
21-Oct-26	Board Meeting Outcome for Financial Results For Quarter & Year To Date Ended September 30, 2026
21-Oct-26	Statement Of Deviation & Variation For The Quarter Ended September 30, 2026
23-Oct-26	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
28-Oct-26	Transfer Of Equity Shares From Trust To Eligible Grantees.
3-Nov-26	Change In Corporate Office Address Of Kfin Technologies Limited (RTA)

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

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This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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