

B Bommai elected as Karnataka BJP legislature party leader, to be new CM

PRESS TRUST OF INDIA
Bengaluru, July 27

THE KARNATAKA BJP legislature party on Tuesday elected Basavaraj Bommai as its new leader and he will succeed out-

going chief minister BS Yediyurappa. According to party sources, Bommai, a Lingayat leader from North Karnataka, had the backing of the outgoing chief minister Yeddyurappa to succeed him.

Basavaraj Bommai is the son of former chief minister, the late S R Bommai. The 61-year-old leader was Minister for Home Affairs, Law, Parliamentary Affairs and Legislature in Yediyurappa's coun-

cil of ministers which was dissolved on Monday. "The new leader proposal was made by senior leader B S Yediyurappa and was supported by Govind Karjol, R Ashok, K S Eshwarappa, B Sriramulu, S T

Somashekar, Poornima Srinivas, and the newly elected legislature party leader and new chief minister will be Basavaraj Bommai," BJP's central observers and Union minister Dharmendra Pradhan said after the meeting.

Soon after the announcement, Bommai sought the blessings of Yediyurappa, and he was greeted by other party leaders. The legislature party meeting to elect the new leader took place at a city hotel in the presence of Union

ministers Dharmendra Pradhan and G Kishan Reddy who were appointed as central observers by BJP's parliamentary board. It was attended by BJP national general secretary in-charge of Karnataka Arun Singh,

state president Nalin Kumar Kateel, national general secretary C T Ravi, among others. Known for his "clean and non-controversial" image, Bommai is considered among the close confidants of Yediyurappa.

Will only decide if EA order on Future-Reliance deal is valid, enforceable: SC

FE BUREAU
New Delhi, July 27

THE SUPREME COURT on Tuesday said it will only decide whether the Singapore emergency arbitrator's (EA) order restraining the Future Group from going ahead with its ₹24,713-crore deal with Reliance Retail is "valid" and "enforceable" under Indian arbitration laws. It will also look into the maintainability of Future Group's appeal against the Delhi High Court's single judge order which stalled the deal.

Questioning the applicability of last year's EA order, senior counsel Harish Salve, appearing for Future Retail, told a bench led by Justice RF Nariman that the power of the state is needed to enforce the arbitral award by any tribunal. Tribunals are contractual and they can get the state's powers only after express registration, he said.

The extent to which a tribunal can assume the power of the state or be treated as a court remains subject to the country's legislative policy, Salve argued, while pointing to various earlier judgments by the SC to support his claim.

Terming the EA's order a "nullity" in absence of an arbitration agreement, he reiterated that there is no notion of an EA under the Indian Arbitration Act. He also said once arbitration ends with passage of an award, the Arbitration Act doesn't apply and the enforcement of an award has to take place under CPC.

Future Retail also said that the EA order has a shelf life of 90 days and lapses automatically if a tribunal is not set up within that time. The company said it is up to Parliament to decide where to accommodate EAs under Indian law.

The Supreme Court will continue hearing the case on Wednesday.

Govt to procure 15-crore vaccine doses by August

FE BUREAU
Pune, July 27

THE GOVERNMENT EXPECTS to have 15 crore Covid-19 vaccine doses available by August, VK Paul, member, health, Niti Aayog, said on Tuesday, adding that whatever doses are being produced are being administered at present, and specific numbers will be available in the coming week.

Paul said the number of daily new positive cases has fallen below 30,000 after 132 days and is expected to drop further. The country reported 29,689 new cases on Tuesday.

He said vaccination for children can begin once vaccine makers supply clinical trial data and subject experts approve it. Bharat Biotech and Zydus Cadila are conducting clinical trials of their Covid-19 vaccines on children.

Between January and July, the government has supplied 45.73 crore doses to states and Union Territories, and another 24.11 lakh doses are in the pipeline. India has administered 44.19 crore doses till July 27. More than 2.28 crore balance and unutilised doses are still available with states/UTs and private hospitals, and can be administered, he said.

Govt slams reports on missing July vaccination target

THE GOVERNMENT ON Tuesday dismissed media reports that claimed that India will miss the July-end target of administering 50 crore Covid-19 vaccine doses as "ill-informed and misrepresenting", and said over 51.60 crore doses will be supplied from January to July 31.

The health ministry issued a statement referring to media reports alleging the country will miss the target of administering half a billion (50 crore) doses by July-end, and said the government had said in May it would make 51.6 million (51.60 crore) shots available by the month-end.

"These reports are ill-informed and have clearly misrepresented the facts," it said. "The facts are that a total of more than 51.6 million vaccine doses will indeed be supplied from January 2021 to 31st July, 2021," the ministry said.

—PTI

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Piramal
Capital & Housing Finance

PIRAMAL CAPITAL & HOUSING FINANCE LIMITED

Piramal Capital & Housing Finance Limited (our "Company") was incorporated as Piramal Housing Finance Private Limited, a private limited company, on February 10, 2017 under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated February 13, 2017 issued by the Registrar of Companies, Central Registration Centre. Subsequently, upon conversion of our Company into a public limited company with effect from September 28, 2017, our name was changed to Piramal Housing Finance Limited and a fresh certificate of incorporation dated October 17, 2017 was granted by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Subsequently, pursuant to the Scheme of Amalgamation, the name of our Company was changed to Piramal Capital & Housing Finance Limited, and a fresh certificate of incorporation dated June 12, 2018 pursuant to change of name was granted by the RoC. Our Company has obtained a certificate of registration dated December 1, 2017, bearing registration number 12.0163.17 from the National Housing Bank ("NHB") to carry on the business of a housing finance institution without accepting public deposits in accordance with Section 29A of National Housing Bank Act, 1987. Subsequently, our Company obtained a fresh certificate of registration dated February 12, 2020 bearing registration number DOR-00163 from The Reserve Bank of India ("RBI") to carry on the business of a housing finance institution without accepting public deposits. For details regarding changes to our Registered Office, see "History and Main Objects" beginning on page 127 of the Shelf Prospectus.

Corporate Identity Number: U65999MH2017PLC291071

Registered and Corporate Office: 4th Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013. Tel: (91 22) 6230 9200; Fax: (91 22) 6151 3444; Website: www.pchf.in
Company Secretary and Compliance Officer: Bipin Singh; Tel: (91 22) 3046 5903; Fax: (91 22) 6151 3444; Email: investorrelations.pchf@piramal.com

THE ISSUE

PUBLIC ISSUE BY PIRAMAL CAPITAL & HOUSING FINANCE LIMITED ("COMPANY" OR THE "ISSUER") OF SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT OF ₹ 20,000 LAKHS ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 80,000 LAKHS AGGREGATING UP TO 1,00,00,000 NCDs AMOUNTING TO ₹ 1,00,000 LAKHS ("TRANCHE I ISSUE LIMIT") ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 2,00,000 LAKHS AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED JUNE 30, 2021 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JUNE 30, 2021 ("SHELF PROSPECTUS") AND CORRIGENDUM TO THE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS DATED JULY 7, 2021 ("CORRIGENDUM") FILED WITH THE REGISTRAR OF COMPANIES, MAHARASHTRA AT MUMBAI ("ROC"), STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS, TRANCHE I PROSPECTUS AND CORRIGENDUM CONSTITUTE THE PROSPECTUS ("PROSPECTUS"). THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, AS AMENDED (THE "SEBI DEBT REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, EACH AS AMENDED (THE "COMPANIES ACT, 2013").

Credit Rating: CARE AA (CWD) (Under Credit Watch with Developing Implications) by CARE Ratings Limited and [ICRA] AA (Outlook: Negative) by ICRA Limited

TRANCHE I ISSUE OPENED ON MONDAY, JULY 12, 2021 TRANCHE I ISSUE CLOSED ON MONDAY, JULY 19, 2021*

* Pursuant to the Tranche I Prospectus dated June 30, 2021, the Tranche I Issue opened on Monday, July 12, 2021 and was scheduled to close on Friday, July 23, 2021, with an option for early closure or extension by such period as may be decided by the Board of Directors or duly authorised committee thereof. In terms of Tranche I Prospectus, our Company has exercised the option of early closure and the Committee of Directors (Administration, Authorization & Finance) vide its resolution dated July 15, 2021 decided to close the Tranche I Issue on July 19, 2021.

ADDENDUM – NOTICE TO INVESTORS

This addendum ("Addendum") is with reference to the Shelf Prospectus dated June 30, 2021 ("Shelf Prospectus") and Tranche I Prospectus dated June 30, 2021 ("Tranche I Prospectus") and Corrigendum to the Shelf Prospectus and Tranche I Prospectus dated July 7, 2021 filed in relation to the Issue. In this regard, please note that Mr. Deepak Satwalekar, Independent Director on the Board of our Company and our Promoter has tendered his resignation dated July 26, 2021 as an Independent Director from the Board of our Company and our Promoter, with effect from July 26, 2021 to avoid potential conflict of interest arising from the entity resulting post the integration of Dewan Housing Finance Corporation Limited with our Company being in the same sector as another affordable housing finance company of which he is the existing Chairman of the board of directors.

Accordingly, the disclosures under "Details relating to Directors", "Profile of Directors", "Changes in our Directors of our Company during the last three years", the details of the "Nomination and Remuneration Committees" under section titled "Our Management" beginning on page 130 of the Shelf Prospectus, "Our Promoter" beginning on page 138 of the Shelf Prospectus, shall stand modified.

All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed in the Shelf Prospectus and the Tranche I Prospectus. The Shelf Prospectus and the Tranche I Prospectus, Abridged Prospectus, Application Form and all Issue related Transaction Documents and all other communications issued by the Company upto the date of this Addendum in relation to the Issue shall be read in conjunction with this Addendum and any reference to the Shelf Prospectus and Tranche I Prospectus shall be deemed to include reference to the Addendum also. The Shelf Prospectus and the Tranche I Prospectus, Abridged Prospectus, Application Form and all Issue related Transaction Documents and all other communications issued by the Company upto the date of this Addendum in relation to the Issue stand amended to the extent stated hereinabove.

Information required under Section 30 of Companies Act, 2013:

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Main Objects" on page 127 of the Shelf Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 273 of the Shelf Prospectus and 100 of the Tranche I Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT THE DATE OF THE SHELF PROSPECTUS : The Authorised Share Capital of the Company is ₹ 250,000,000,000 divided into 25,000,000,000 Equity Shares of ₹10 each. The Issued, Subscribed and Paid-up Share Capital is ₹ 192,837,183,970 divided into 19,283,718,397 Equity Shares of ₹10 each.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Piramal Finance Limited was allotted 14,998,500 equity shares of ₹ 10 each and Mr. Khushru Jijina as a nominee of Piramal Finance Limited was allotted 1500 equity shares of ₹ 10 each.

LISTING: The NCDs offered through the Tranche I Prospectus along with the Shelf Prospectus are proposed to be listed on BSE and NSE. Our Company has received an "in-principle" approval from BSE by way of its letter bearing reference number DCS/BM/PI-BOND/003/21-22 dated April 9, 2021 and from NSE by way of its letters bearing reference number NSE/LIST/D/2021/0039 dated April 9, 2021 and dated June 28, 2021 bearing reference number NSE/LIST/C/2021/0435 thereby extended the validity of in-principle approval. For the purposes of the Tranche I Issue, BSE shall be the Designated Stock Exchange.

GENERAL RISKS : Investors are advised to read the Risk Factors carefully before taking an investment decision in the Issue. For taking an investment decision, the investors must rely on their own examination of our Company and the Tranche I Issue including the risk and uncertainties involved. Specific attention of the investors is invited to "Risk Factors" beginning on page 17 of the Shelf Prospectus and "Material Developments" beginning on page 181 of the Shelf Prospectus and page 32 of the Tranche I Prospectus before making an investment in the Tranche I Issue. The Tranche I Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the National Housing Bank ("NHB"), the RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of the Tranche I Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the BSE Limited."

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of National Stock Exchange of India Limited."

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process. It is to be distinctly understood that the permission given by the NSE to use their network and online platform for facilitating applications for public issue of NCDs shall not in any way be deemed or construed as compliance with various statutory and other requirements by the Company, LMs etc.; are cleared or approved by NSE; nor does it warrant in any manner, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or projects of the Issuer.

It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSE.

DISCLAIMER CLAUSE OF THE NHB: The company held a valid certificate of registration dated December 1, 2017, issued by the National Housing Bank (NHB) Under Section 29A of the National Housing Bank Act, 1987. However, the NHB does not accept any responsibility or guarantee about the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinion expressed by the company and for repayment of deposits/discharge of liabilities by the company.

ALLOTMENT ON FIRST CUM FIRST SERVE BASIS: NCD allotment will be made in dematerialised form only. Allotments in consultation with the lead managers and designated stock exchange shall be made on first come first serve basis based on the date of upload of each application into the electronic platform of the stock exchange, in each portion subject to the allocation ratio. For further details please refer to the Shelf Prospectus dated June 30, 2021 and Tranche I Prospectus dated June 30, 2021. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of stock exchange. However, on the date of over subscription, the allotment should be made to the applicants on proportionate basis.

CREDIT RATING: The NCDs proposed to be issued pursuant to this Issue have been rated CARE AA (CWD) (Double A) (Under Credit Watch with Developing Implications) by CARE Ratings Limited for an amount of up to ₹ 2,00,000 lakhs by way of its letter bearing reference number CARE/HO/RL/2020-21/4772 and dated March 24, 2021 further revalidated by way of its letter dated June 23, 2021 bearing reference number CARE/HO/RL/2021-22/1582 and [ICRA] AA (pronounced as ICRA double A) (Outlook: Negative) by ICRA Limited for an amount of up to ₹ 2,00,000 lakhs by way of its letter bearing reference number MUM/20-21/3582 and dated March 23, 2021 further revalidated by way of its letter dated June 24, 2021 bearing reference number ICRA/Piramal Capital & Housing Finance Limited/24062021/01. The ratings provided by CARE and ICRA may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For details regarding rating letters and rationale for the aforementioned rating, see "Annexure A1", and "Annexure A2", beginning on pages 103 and 104 of the Tranche I Prospectus respectively.

DISCLAIMER CLAUSE OF CARE: CARE's ratings are opinions on the likelihood of timely payment of the obligations under the rated instrument and are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. CARE's ratings do not convey suitability or price for the investor. CARE's ratings do not constitute an audit on the rated entity. CARE has based its ratings/outlooks on information obtained from sources believed by it to be accurate and reliable. CARE does not, however, guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by CARE have paid a credit rating fee, based on the amount and type of bank facilities/instruments. CARE or its subsidiaries/associates may also have other commercial transactions with the entity. In case of partnership/proprietary concerns, the rating /outlook assigned by CARE is, inter-alia, based on the capital deployed by the partners/proprietor and the financial strength of the firm at present. The rating/outlook may undergo change in case of withdrawal of capital or the secured loans brought in by the partners/proprietor in addition to the financial performance and other relevant factors. CARE is not responsible for any errors and states that it has no financial liability whatsoever to the users of CARE's rating.

Our ratings do not factor in any rating related trigger clauses as per the terms of the facility/instrument, which may involve acceleration of payments in case of rating downgrades. However, if any such clauses are introduced and if triggered, the ratings may see volatility and sharp downgrades.







DISCLAIMER CLAUSE OF ICRA: ICRA ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA rating is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE I PROSPECTUS : Investors are advised to refer to the Shelf Prospectus and Tranche I Prospectus and the Risk Factors on page 17 of the Shelf Prospectus, before applying to the Issue. Physical copy of the Shelf Prospectus and Tranche I Prospectus may be obtained from the Registered Office of the Company and the Lead Manager. Full copies of the Shelf Prospectus and Tranche I Prospectus are available on the website of the Issuer at www.pchf.in, of the Lead Managers at www.akgroup.co.in, www.edelweissfin.com, www.jmfi.com and www.trustgroup.in, of BSE at www.bseindia.com, of NSE at www.nseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: Axis Bank Limited.

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Shelf Prospectus and/or Tranche I Prospectus.

For further details please refer Shelf Prospectus and Tranche I Prospectus, both dated June 30, 2021.

LEAD MANAGERS TO THE ISSUE			REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE**	
 A. K. Capital Services Limited 30-38, Free Press House, 3rd Floor, Free Press Journal Marg 215, Nariman Point, Mumbai 400 021 Tel: (91 22) 6754 6500 Fax: (91 22) 6610 0594 Email: pchfncd2020@akgroup.co.in Investor grievance email: investor.grievance@akgroup.co.in Website: www.akgroup.co.in Contact person: Ms. Aanchal Waghe/ Mr. Yogesh Paste Compliance officer: Mr. Tejas Dawda SEBI registration no.: INM000010411	 Edelweiss Financial Services Limited Edelweiss House, Off CST Road Kalina Mumbai 400 098 Tel: (91 22) 4086 3535 Fax: (91 22) 4086 3610 Email: Pchf.Ncd@edelweissfin.com Investor grievance email: customerservice.mb@edelweissfin.com Website: www.edelweissfin.com Contact person: Mr. Lokesh Singhi / Ms. Saili Dave Compliance officer: Ms. Bhavana Kapadia SEBI registration no.: INM000010650	 JM Financial Limited 7th Floor, Cnergy Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Tel: (91 22) 6630 3030 Fax: (91 22) 6630 3330 E-mail: pchf.bondissue2021@jmfi.com Investor Grievance E-mail: grievance.lbd@jmfi.com Website: www.jmfi.com Contact Person: Ms. Prachee Dhuri Compliance officer: Mr. Sunny Shah SEBI Registration No.: INM000010361	 TRUST In Partnership With Trust, Trust Investment Advisors Private Limited 109/110, Balaranga, Bandra Kurla Complex Bandra (E), Mumbai 400 051 Tel: (91 22) 4084 5000 Fax: (91 22) 4084 5066 E-mail: projectarjuna@trustgroup.in Investor Grievance E-mail: customercare@trustgroup.in Website: www.trustgroup.in Contact Person: Ms. Hani Jalan Compliance officer: Mr. Brijmohan Bohra SEBI Registration No.: INR000001120	 Link Intime India Private Limited C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai 400 083 Tel: (91 22) 4918 6200 Fax: (91 22) 4918 6195 Email: piramal.ncd@linkintime.co.in Investor grievance email: piramal.ncd@linkintime.co.in Website: www.linkintime.co.in Contact person: Ms. Shanti Gopalkrishnan Compliance officer: Mr. B. N. Ramkrishnan SEBI registration no.: INR000004058	 IDBI Trusteeship Services Ltd IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai 400 001 Tel: (91 22) 4080 7000 Fax: (91 22) 6631 1776 Email: response@idbitrustee.com Investor grievance email: response@idbitrustee.com Website: www.idbitrustee.com Contact person: Mr. Nikhil Lohana / Mr. Gaurav Jeswani Compliance officer: Mr. Jatin Bhat SEBI registration no.: IND000000460
COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Bipin Singh 4th Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013. Tel: (91 22) 3046 5903; Fax: (91 22) 6151 3444; Email: investorrelations.pchf@piramal.com; Website: www.pchf.in Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt of Allotment Advice, demat credit of allotted NCDs, refund orders.					
** IDBI Trusteeship Services Limited pursuant to Regulation 4(4) of the SEBI Debt Regulations and by way of letter dated March 19, 2021 has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Shelf Prospectus, the Tranche I Prospectus and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Tranche I Issue.					
Disclaimer: PIRAMAL CAPITAL & HOUSING FINANCE LIMITED ("Company"), subject to market conditions and other considerations is proposing a public issue of secured, rated, listed, redeemable, non-convertible Debentures ("NCDs") and has filed the Shelf Prospectus dated June 30, 2021 and the Tranche I Prospectus dated June 30, 2021 (collectively "Prospectus") with the Registrar of Companies, Maharashtra at Mumbai, National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on the Company's website www.pchf.in; on the website of the stock exchanges www.nseindia.com, www.bseindia.com, on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.akgroup.co.in, www.edelweissfin.com, www.jmfi.com and www.trustgroup.in. Investors proposing to participate in the Tranche I Issue, should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in this Public Issue of NCDs involves a high degree of risk and for details relating to the same, please refer to Tranche I Prospectus dated June 30, 2021 and the section on "Risk Factors" beginning on page 17 of the Shelf Prospectus dated June 30, 2021.					
Place : Mumbai Date : July 27, 2021					
For PIRAMAL CAPITAL & HOUSING FINANCE LIMITED Sd/- Khushru B. Jijina Managing Director DIN: 00209953 CONCEPT					