

Name of the Issue: Juniper Green Energy Limited		Last updated on 15-08-2026	
1	Type of Issue	Initial Public offer	
2	Offer Size (Rs. Mn) Fresh Issue Size (Rs. Mn) Offer for Sale (Rs Mn) <i>*Source: Prospectus for the offer dated August 3, 2026</i>	18,000.00 18,000.00 Nil	
3	Grade of issue along with name of the rating agency Name Grade	NA NA	
4	Subscription Level (Number of times) <i>* after removing technical rejections, multiple or duplicate Bids and Bids not banked/returned</i> <i>Source: Post Offer Report dated August 10, 2026</i>	6.17	
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges		
Particulars		%	
(i) On Allotment in the offer ⁽¹⁾		7.23%	
(ii) at the end of the 1st Quarter immediately after the listing of the issue (period ended September 30, 2026)*		Not Available	
(iii) at the end of 1st FY (March 31, 2027)*		Not Available	
(iv) at the end of 2nd FY (March 31, 2028)*		Not Available	
(v) at the end of 3rd FY (March 31, 2029)*		Not Available	
<i>*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.</i>			
<i>(1) Source: Post offer report dated August 10, 2026</i>			
6	Financials of the issuer		
		(Rs. in Mn)	
Parameters	1st FY (March 31, 2027)*	2nd FY (March 31, 2028)*	3rd FY (March 31, 2029)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
<i>*Financials not available as reporting for the relevant years has not been completed.</i>			
7	Trading Status		
The equity shares of Juniper Green Energy Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
The equity shares have not been suspended or delisted.			
Particulars		Status	
(i) at the end of 1st FY (March 31, 2027)*		Not Available	
(ii) at the end of 2nd FY (March 31, 2028)*		Not Available	
(iii) at the end of 3rd FY (March 31, 2029)*		Not Available	
<i>* Trading status not disclosed as the relevant fiscal years have not been completed.</i>			
8	Change in Directors of Issuer from the disclosures in the offer document [#]		
Particulars		Name of Director	
(i) at the end of 1st FY (March 31, 2027)*		NA	
(ii) at the end of 2nd FY (March 31, 2028)*		NA	
(iii) at the end of 3rd FY (March 31, 2029)*		NA	
<i>* Relevant fiscal years have not been completed.</i>			
<i># Source - Stock Exchange website</i>			
9	Status of implementation of project/ commencement of commercial production		
(i) as disclosed in the offer document		Not applicable*	
(ii) Actual implementation		Not applicable*	
(iii) Reasons for delay in implementation, if any		Not applicable*	
<i>* Company did not undertake any implementation of project hence the same is not applicable</i>			

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particulars	Amount proposed to be funded from Net Proceeds (in Rs. million)*	Estimated Deployment (Financial Year 2027)	
Repayment/ prepayment, in full or part, of all or certain outstanding borrowings and accrued interest thereon availed by our Company and our Material Subsidiary, EEPL	6,832.35	6,832.35	-
Investment in one of our Material Subsidiaries namely Juniper Green Gamma One Private Limited, and our Subsidiaries namely Juniper Green Kite Private Limited and Juniper Green Power Five Private Limited for repayment/ pre-payment, in full or in part, of all or a portion of certain of their outstanding borrowings	7,286.86	7,286.86	
General corporate purposes	2,955.17	2,955.17	
Total Net Proceeds	17,074.38	17,074.38	-

*Source: Prospectus for the offer dated August 3, 2026

(ii) Actual utilization

Particulars	Amount proposed to be funded from Net Proceeds	Amount Deployed/Utilized as at September 30, 2026*
Repayment/ prepayment, in full or part, of all or certain outstanding borrowings and accrued interest thereon availed by our Company and our Material Subsidiary, EEPL	6,832.35	Not Available
Investment in one of our Material Subsidiaries namely Juniper Green Gamma One Private Limited, and our Subsidiaries namely Juniper Green Kite	7,286.86	Not Available
General corporate purposes	2,955.17	Not Available
Total Net Proceeds	17,074.38	-

(iii) Reasons for deviation, if any Nil*

*As the Company got listed on August 6, 2026, Monitoring report is not available for the quarter

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	NA
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects	NA
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	NA

12 Pricing Data
Designated Stock Exchange
Offer Price (Rs.)
Listing Date

NSE
225.00
6-Aug-26

Price parameters	At close of listing day (Aug 6, 2026)	Close of 30th calendar day from listing day ⁽²⁾ (September 5, 2026)	Close of 90th calendar day from listing day ⁽³⁾ (November 4, 2026)	As at the end of the 1st FY after the listing of the issue (31st March, 2027)		
				⁽³⁾⁽⁴⁾ Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE ⁽⁵⁾	259.71	NA	NA	NA	NA	NA
Nifty ⁽⁵⁾	24,636.00	NA	NA	NA	NA	NA
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2028) ⁽¹⁾⁽⁴⁾			As at the end of the 3rd FY after the listing of the issue (31st March, 2029) ⁽¹⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE ⁽⁵⁾	NA	NA	NA	NA	NA	NA
Nifty ⁽⁵⁾	NA	NA	NA	NA	NA	NA
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

*Source: NSE website
(1) The pricing data is not disclosed as the relevant fiscal years have not been completed
(2) 30th calendar day is taken as listing date plus 29 calendar days
(3) 90th calendar day is taken as listing date plus 89 calendar days
(4) High and Low based on intra day prices
(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.
(6) Comparable Sectoral index is not available

13 Basis for Offer Price

Accounting ratio		As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2027) ⁽²⁾	At the end of 2nd FY (March 31, 2028) ⁽³⁾	At the end of 3rd FY (March 31, 2029) ⁽³⁾
EPS (₹)	Issuer:				
	Consolidated (Basic)	0.83	Not Available	Not Available	Not Available
	Consolidated (Diluted)	0.83	Not Available	Not Available	Not Available
	Peer Group:				
	Acme Solar Holdings Limited (Basic)	8.24	Not Available	Not Available	Not Available
	Acme Solar Holdings Limited (Diluted)	8.16	Not Available		
	NTPC Green Energy Limited (Basic)	0.62	Not Available		
	NTPC Green Energy Limited (Basic)	0.62	Not Available		
	Industry Avg:	2.40	Not Available	Not Available	Not Available
Price to Earnings Ratio (P/E)	Issuer:				
	Consolidated	271.08	Not Available	Not Available	Not Available
	Peer Group (Consolidated)				
	Acme Solar Holdings Limited	44.20	Not Available		
	NTPC Green Energy Limited	146.15	Not Available		
	Industry Avg:	95.18	Not Available	Not Available	Not Available
Return on Net Worth (%)	Issuer:				
	Consolidated	11.26%	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)				
	Acme Solar Holdings Limited	20.09%	Not Available		
	NTPC Green Energy Limited	33.21%	Not Available		
	Industry Avg:	21.52%	Not Available	Not Available	Not Available
NAV per Equity Share (₹ per share)	Issuer:				
	Consolidated	8.25	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)				
	Acme Solar Holdings Limited	91.03	Not Available		
	NTPC Green Energy Limited	26.91	Not Available		
	Industry Avg:	42.06	Not Available	Not Available	Not Available
Revenue from operation for Fiscal 2026 (in ₹million)	Issuer:				
	Consolidated	7,189.34	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)				
	Acme Solar Holdings Limited	20,234	Not Available		
	NTPC Green Energy Limited	28,584	Not Available		
	Industry Avg:	18,669.11	Not Available	Not Available	Not Available

(1)*Source: Prospectus for the offer dated August 3, 2026
(2) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges
(3) Information not provided as the relevant fiscal year has not completed
Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:
(i) Basic and diluted earnings/ (loss) per equity share: Basic and diluted earnings/ (loss) per equity share are computed in accordance with Indian Accounting Standards (Indian Accounting Standards) Rules of 2015 (as amended).
(ii) Return on Net Worth (%) = Restated profit/(loss) after tax for the years attributable to the owners of the Company divided by the Net Worth at the end of the year.
(iii) Net asset value per equity share (₹) means Total Equity divided by weighted average number of equity shares (including Cumulative Convertible Preference Shares classified as equity instruments) outstanding during the year.

Any other material information

Date	Announcement
06 August 2026	Intimation of closure of trading window as per Securities Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
13-Aug-26	Redemption Of Unsecured, Unrated, Unlisted, Redeemable, Non-Convertible Debentures
18 August 2026	Board Meeting Intimation for Consideration And Approval Of The Unaudited Standalone And Consolidated Financial Results Of The Company For The Quarter Ended June 30, 2026

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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