




**INVEST INDIA**  
NATIONAL INVESTMENT PROMOTION  
& FACILITATION AGENCY

Invest India, the National Investment Promotion & Facilitation Agency of India, proposes to procurement of laptops (Windows & MacBook).

The detailed RFQ document is available at <https://www.investindia.gov.in/request-for-proposal>

**Last date for submission is: 6<sup>th</sup> May 2021, 6:00 PM**



**THE KARUR VYSYA BANK LIMITED**  
Registered & Central Office, No. 20, Erode Road, Vaidiyal Nagar, L.N.S., Karur - 636002  
CIN No: L65110TM1916PLC001295  
Tel No: 04324-269441; Fax No: 04324-225700  
Email: kvb\_sig@kvbmail.com; Website: www.kvb.co.in

Notice is hereby given that the following shares with distinctive numbers issued by the Bank are reported to have been lost or misplaced or stolen.

Folio No	Name	Certificate No	Distinctive No's From – To	No of Shares
R02355	Ranganathan R Rajah R (Jt)	3353	8284081 – 8284255	175
S01575	Suria Kumar G	4835	13934176 – 13944340	10165
R01483	Rani S	4827	13917511 - 13920530	3020

Any person who has any claim/s in respect of the said shares should lodge such claim/s with the Bank at its registered office within 15 days of publication of this notice, after which no claim will be entertained and the Bank will proceed to issue duplicate share certificate.

Place : Karur  
Date : 26.04.2021

For The Karur Vysya Bank Limited  
**Srinivasarao M**  
Company Secretary



**TATA CHEMICALS LIMITED**  
Regd. Office: Bombay House, 24, Homi Mody Street, Fort, Mumbai - 400 001  
Tel: +91 22 6665 8282 Website: [www.tatachemicals.com](http://www.tatachemicals.com)  
CIN: L24239MH1939PLC002893 Email: [investors@tatachemicals.com](mailto:investors@tatachemicals.com)

**NOTICE**

**NOTICE** is hereby given pursuant to Regulation 29(1)(a) and (e) read with Regulation 47(1)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of TATA CHEMICALS LIMITED is scheduled to be held on **Monday, May 3, 2021** to, inter-alia, consider and approve:


i. the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2021; and

ii. recommendation of dividend, if any, for the financial year 2020-21.

The information contained in this Notice is available on the website of the Company at [www.tatachemicals.com](http://www.tatachemicals.com) and also on the website of the Stock Exchanges viz. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com).

For Tata Chemicals Limited  
**Sd/-**  
(Rajiv Chandan)  
General Counsel & Company Secretary

Place: Mumbai  
Date: April 26, 2021




**THE SINGARENI COLLIERIES COMPANY LIMITED**  
(A Government Company)  
Regd. Office: Kothagudem – 507101, Telangana

**E-PROCUREMENT TENDER NOTICE**

Tenders have been published for the following Services/ Material Procurement through e-procurement platform. For details, please visit <https://tender.telangana.gov.in> or – <https://www.scolimines.com>

NIT/ Enquiry No. – Description / Subject/ Estimated Contract Value – Last date and time for Submission of bids)
E082100022- Procurement of 67.5 Cft. Coal Tubes & 56.25 Cft. Low height and Standard Height Coal Tubes Complete without wheel, axes and pedestals – 06.05.2021 – 17.00 Hrs.
E152000463 – Procurement of 5 nos. 265 KW/350HP Submersible pump set complete for pumping at VK No.7 Mine along with erection, commissioning & CMC for 5 years after warranty – 07.05.2021- 17.00 Hrs.
E152100002 – Procurement of190 HP Centrifugal pumps with and without Mechanical Accessories07.05.2021/17.00 Hrs.
E102000451 – Procurement of FLP Transwitches – 12.05.2021 – 17.00 Hrs.
E082000286 – Procurement Drill Bits, Drill Rods, Bit Adapters & Drill Adapters of Jumbo Drills for BG Panels on Rate contract for 2 years – 12.05.2021 – 17.00 Hrs.
E032000432 – PROCUREMENT OF BENTONITE POWDER (DRILLING GRADE) PERTAINING TO EXPLORATION DIVISION ON RC BASIS FOR 2 YEARS – 12.05.2021 – 17:00 HRS <b>GM (MP)</b>
CW/GKM/E-07/2021-22, DL17.04.2021 - M&R –Works for section No.9K/B inside Main Hospital for the year 2021-22, Kothagudem Corporate, Bhadrabiri Kothagudem District, Telangana State /Rs.38,98,443/-03.05.2021- 4:00PM. <b>GM (Civil)</b>
CW/GKM/E-07/2021-22, DL22.04.2021 - Re –Organisation of existing sanitary system at S.C. Women's college including department like civil office, main workshop, Central Stores, Epic – centre building, Head Office premises etc., Kothagudem Corporate, Bhadrabiri Kothagudem District, Telangana State –Rs.45,82,733/- 07.05.2021 – 4:00PM. <b>GM (Civil)</b>
CRP/CIVLSTP/TN-08/2021-22, DL24.04.2021 – Construction of closed shed-1 (Size: 15m*75m), providing CC pavement around the shed and approach road to shed at STPP, Jaipur (V&M), Mancharli Dist., TS-Rs.2,18,98,093/- 10.05.2021 – 4.30 PM. <b>GM (Civil)</b>
PR/2021-22/MP/CIV/06 <b>Sd/- Chief Liaison Officer &amp; P.R.O.</b> The Singareni Collieries Co.Ltd. Singareni Bhavan, Red Hills, Hyderabad – 50004 TS, India.

DIPR R.O. No. :1752-PP/CL-AGENCY/ADVT/1/2021-22



**GOVERNMENT OF TAMILNADU**  
**FINANCE DEPARTMENT**  
CHENNAI - 9

**Dated: April 26, 2021**

**PRESS COMMUNIQUE**

It is notified for general information that the outstanding balance of **8.68% Tamil Nadu Government Stock, 2021** issued in terms of the Government of Tamil Nadu, Finance Department, Notification No.215(L)/W&M-I/2011, dated May 23, 2011 will be repaid at par on May 26, 2021 with interest due up to and including May 25, 2021. In the event of a holiday being declared on the aforesaid date by any State Government under the Negotiable Instruments Act, 1881, the loan will be repaid by the paying offices in that State on the previous working day. **No interest will accrue on the loan from and after May 26, 2021.**

2. As per sub-regulation 24(2) and 24(3) of Government Securities Regulations, 2007 payment of maturity proceeds to the registered holder of Government Security held in the form of Subsidiary General Ledger or Constituent Subsidiary General Ledger account or Stock Certificate shall be made by a pay order incorporating the relevant particulars of his bank account or by credit to the account of the holder in any bank having facility of receipt of funds through electronic means. For the purpose of making payment in respect of the securities, the original subscriber or the subsequent holders of such a Government Securities, as the case may be, shall submit to the Bank or Treasury and Sub-Treasury or branch of State Bank of India, where they are encased / registered for payment of interest, as the case may be, the relevant particulars of their bank account.

3. However, in the absence of relevant particulars of bank account/mandate for receipt of funds through electronic means, to facilitate repayment on the due date, holders of **8.68% Tamil Nadu Government Stock 2021**, should tender their securities at the Public Debt Office, 20 days in advance. The securities should be tendered for repayment, duly discharged on the reverse thereof as under:-

**“Received the Principal due on the Certificate”**


4. It should be particularly noted that at places where the treasury work is done by a branch of the State Bank of India, the securities, if they are in the form of Stock Certificates, should be tendered at the branch of the bank concerned and not at the Treasury or Sub-Treasury.

5. Holders who wish to receive payment at places other than those where the securities have been encased for payment should send them duly discharged to the Public Debt Office concerned by Registered and Insured Post. The Public Debt Office will make payment by issuing a draft payable at any Treasury/Sub-Treasury or branch of State Bank of India conducting Government Treasury work in the State of **Tamil Nadu**.

**S. KRISHNAN,**  
Additional Chief Secretary to Government,  
Finance Department, Chennai-9.

DIPR/399/DISPLAY/2021



This is an addendum notice to the Shelf Prospectus and Tranche 1 Prospectus issued to the public pursuant to the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended from time to time.



**India Grid Trust**

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882, on October 21, 2016, and as an infrastructure investment trust under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on November 28, 2016, having registration number IN/InvIT/16-17/0005 at New Delhi).

**Principal Place of Business:** Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyanagari Marg, Kalina, Santacruz East, Mumbai - 400 098; **Tel:** +91 72084 93885; **Compliance Officer:** Swapnil Patil  
**E-mail:** [complianceofficer@indigrd.co.in](mailto:complianceofficer@indigrd.co.in); **Website:** [www.indigrd.co.in](http://www.indigrd.co.in)

TRUSTEE	SPONSORS		INVESTMENT MANAGER
 <b>AXIS TRUSTEE</b>	<b>KKR SPONSOR</b>	<b>STERLITE SPONSOR</b>	 <b>IndiGrid</b>
<b>Axis Trustee Services Limited</b>	<b>Esoteric II Pte. Ltd.</b>	<b>Sterlite Power Transmission Limited</b>	<b>IndiGrid Investment Managers Limited</b> (formerly, Sterlite Investment Managers Limited)

**PUBLIC ISSUE BY THE INDIA GRID TRUST (THE “TRUST” OR THE “ISSUER”) OF SECURED, RATED, LISTED, REDEEMABLE NON-CONVERTIBLE DEBT SECURITIES OF FACE VALUE OF ₹ 1,000 EACH (“NCDs”) FOR AN AMOUNT UP TO ₹ 100 CRORE (“BASE ISSUE SIZE”) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UP TO ₹ 900 CRORE AGGREGATING UPTO 10,000,000 NCDs AMOUNTING TO ₹ 1,000 CRORE (“IND AAA/Stable”) AND SUCH ISSUE, THE “TRANCHE 1 ISSUE” WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,000 CRORE AND IS BEING ISSUED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED APRIL 22, 2021 CONTAINING, AMONGST OTHER THINGS, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE (“TRANCHE 1 PROSPECTUS”) WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED APRIL 22, 2021 FILED WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”) AND THE STOCK EXCHANGES (COLLECTIVELY THE “PROSPECTUS”), THE TRANCHE 1 ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE “GUIDELINES FOR ISSUANCE OF DEBT SECURITIES BY REAL ESTATE INVESTMENT TRUSTS (REITs) AND INFRASTRUCTURE INVESTMENT TRUSTS (InvITs)” DATED APRIL 13, 2018 ISSUED BY THE SECURITIES AND EXCHANGE BOARD OF INDIA (THE “SEBI DEBT ISSUE GUIDELINES”) READ WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE “SEBI ILDS REGULATIONS”) AND THE SECURITIES AND EXCHANGE BOARD OF INDIA (INFRASTRUCTURE INVESTMENT TRUSTS) REGULATIONS, 2014, TOGETHER WITH ANY AMENDMENTS, CIRCULARS AND GUIDELINES ISSUED THEREUNDER (THE “INVIT REGULATIONS”), FOR FURTHER DETAILS, PLEASE SEE SECTION ENTITLED “THE ISSUE” ON PAGE 28 OF THE TRANCHE 1 PROSPECTUS.**


**CREDIT RATING : ‘CRISIL AAA/Stable’ by CRISIL and ‘IND AAA/Stable’ by India Ratings**

**CREDIT RATING:** The NCDs proposed to be issued pursuant to the Tranche 1 Issue have been rated ‘CRISIL AAA/Stable’ by CRISIL Ratings Limited for an amount of up to ₹ 1,000 crore by way of the letter bearing reference number RU/INGRTR/265928/NCD/0321/03708/91579517/2 dated March 30, 2021 and have been revalidated by way of the letter dated April 19, 2021 bearing reference number RU/INGRTR/265928/NCD/0321/03708/91579517/2 and ‘IND AAA/Stable’ by India Ratings and Research Private Limited for an amount of up to ₹ 1,000 crore by way of the letter dated March 26, 2021 and have been revalidated by way of the letter dated April 19, 2021. The rating of the NCDs by CRISIL Ratings Limited and India Ratings and Research Private Limited indicate the highest degree of safety regarding timely servicing of financial obligation and lowest credit risk. The ratings provided by CRISIL Ratings Limited and India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For details regarding rating letters and rationale for the aforementioned rating, please see the “CRISIL Rating and Rationale” and “India Ratings Rating and Rationale”, attached as Annexure A1 and Annexure A2 of the Tranche 1 Prospectus, respectively.

**TRANCHE 1 ISSUE PROGRAMME\***

**TRANCHE 1 ISSUE OPENS ON: WEDNESDAY, APRIL 28, 2021**  
**TRANCHE 1 ISSUE CLOSES ON: WEDNESDAY, MAY 5, 2021**

\* The Tranche 1 Issue shall remain open for subscription on Working Days from 10:00 A.M. to 5:00 P.M., during the period indicated above, except that the Tranche 1 Issue may close on such earlier date or extended date as may be decided by the Board of Directors of the Investment Manager (or authorised committee thereof). In the event of such an early closure or extension of the Tranche 1 Issue, the Investment Manager shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in all those newspapers in which pre-issue advertisement and advertisement for opening or closure of the Tranche 1 Issue has been published on or before such earlier date or extended date of closure. Application Forms for the Tranche 1 Issue will be accepted only from 10:00 A.M. to 5:00 P.M., on Working Days during the Tranche 1 Issue Period (a) directly by the Designated Branches of the SCSBs or (b) by the centres of the Consortium, or other Designated Intermediaries as the case may be, only at the selected cities. On the Tranche 1 Issue Closing Date, Application Forms will be accepted only between 10:00 A.M. to 3:00 P.M. and uploaded until 5:00 P.M. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 P.M. on one Working Day after the Tranche 1 Issue Closing Date. For further details, please see the section entitled “General Information – Issue Programme” on page 26 of the Tranche 1 Prospectus.




**Simple, Safe, Smart way of Application!!!**

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, please see the section entitled “Issue Procedure” on page 63 of the Tranche 1 Prospectus.

**Mandatory in public issues from October 01, 2018. No cheque will be accepted.**

A copy of the Shelf Prospectus and the Tranche 1 Prospectus has been filed with SEBI, BSE and NSE in accordance with the SEBI Debt Issue Guidelines, the SEBI ILDS Regulations and the InvIT Regulations.



**UPI – Now available in ASBA for Retail Individual Investors (“RIIs”)\*\***

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

**UPI is now available for Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the mobile application / Web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.**

\*For details on the ASBA and UPI Process, please refer to the details given in the Application Form and Abridged Prospectus and also please refer to the section entitled “Issue Procedure” beginning on page 63 of the Tranche 1 Prospectus.  
\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and banks Supporting UPI, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). ICICI Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020.

**NOTICE TO INVESTORS**

ADDENDUM TO THE SHELF PROSPECTUS DATED APRIL 22, 2021 (THE “SHELF PROSPECTUS”) AND THE TRANCHE 1 PROSPECTUS (THE “TRANCHE 1 PROSPECTUS”) DATED APRIL 22, 2021

1. Insurance companies registered with the IRDAI have been permitted to invest in the debt securities of InvITs in accordance with the circular dated April 22, 2021 issued by IRDAI, bearing reference number IRDAI/F&C/IR/098/04/2021 (“**IRDAI Circular**”), subject to certain terms and conditions set out in the IRDAI Circular. Accordingly, investors should note that:

a. the first paragraph in the section entitled “Issue Procedure- Procedure for Application - Who can apply?” page 264 of the Shelf Prospectus stands modified as follows:

“As on date of this Shelf Prospectus and in accordance with applicable laws and regulations, investors who are (i) *provident funds and pension funds with a minimum corpus of ₹25 Crore, superannuation funds and gratuity funds, which are authorised to invest in the NCDs;* (ii) *Alternative Investment Funds (apart from category I alternative investment funds);* (iii) *resident venture capital funds registered with SEBI;* (iv) *systemically important non-banking financial company registered with the RBI and having a net-worth of more than ₹500 Crore in accordance with the last audited financial statements;* and (v) *co-operative banks and regional rural banks, are not permitted to invest in the debt securities of InvITs. All participation by Category I and Category II investors in the debt securities of the Trust shall be subject to (i) the laws and regulations applicable to them and the Trust, as on the date of the investment; and (ii) subject to their respective investment policies, mandates, constitutional documents and corporate and other authorisations. Insurance companies registered with the IRDAI have been permitted to invest in the debt securities of InvITs in accordance with the circular dated April 22, 2021 issued by IRDAI bearing reference number IRDAI/F&C/IR/098/04/2021, subject to certain terms and conditions thereunder.”*

b. the first paragraph in the section entitled “Issue Procedure- Procedure for Application - Who can apply?” page 64 of the Tranche 1 Prospectus stands modified as follows:

“As on date of this Tranche 1 Prospectus and in accordance with applicable laws and regulations, investors who are (i) *provident funds and pension funds with a minimum corpus of ₹25 Crore, superannuation funds and gratuity funds, which are authorised to invest in the NCDs;* (ii) *Alternative Investment Funds (apart from category I alternative investment funds);* (iii) *resident venture capital funds registered with SEBI;* (iv) *systemically important non-banking financial company registered with the RBI and having a net-worth of more than ₹500 Crore in accordance with the last audited financial statements;* and (v) *co-operative banks and regional rural banks, are not permitted to invest in the debt securities of InvITs. All participation by Category I and Category II investors in the debt securities of the Trust shall be subject to (i) the laws and regulations applicable to them and the Trust, as on the date of the investment; and (ii) subject to their respective investment policies, mandates, constitutional documents and corporate and other authorisations. Insurance companies registered with the IRDAI have been permitted to invest in the debt securities of InvITs in accordance with the circular dated April 22, 2021 issued by IRDAI bearing reference number IRDAI/F&C/IR/098/04/2021, subject to certain terms and conditions thereunder.”*

c. the section entitled “Issue Procedure – Procedure for Application – Applications by Various Applicant Categories” on page 266 of the Shelf Prospectus should be read to include the following paragraph after the paragraph on “Applications under a power of attorney by limited companies, corporate bodies and registered societies”:

**“Applications by Insurance Companies**

*Insurance companies registered with the IRDAI can apply in the Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied by certified true copies of their (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) resolution authorising investments/containing operating instructions; and (iv) specimen signatures of authorised signatories. Failing this, the Application may be rejected.”*

d. the section entitled “Issue Procedure – Procedure for Application – Applications by Various Applicant Categories” on page 66 of the Tranche 1 Prospectus should be read to include the following paragraph after the paragraph on “Applications under a power of attorney by limited companies, corporate bodies and registered societies”:

**“Applications by Insurance Companies**

*Insurance companies registered with the IRDAI can apply in the Tranche 1 Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied by certified true copies of their (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) resolution authorising investments/containing operating instructions; and (iv) specimen signatures of authorised signatories. Failing this, the Application may be rejected.”*

2. Post filing of the Shelf Prospectus and the Tranche 1 Prospectus, on April 22, 2021 the Trust has, pursuant to a rights issue and in accordance with the InvIT Regulations and the circular bearing number SEBI/HO/DDHS/DDHS/CIR/P/2020/10 issued by SEBI dated January 17, 2020 entitled “Guidelines for Rights Issue of Units by a listed Infrastructure Investment Trusts (InvITs)”, read with the circular bearing number SEBI/HO/DDHS/DDHS/CIR/P/2020/36 issued by SEBI dated March 13, 2020 entitled the “Amendments to guidelines for rights issue, pre-ferential issue and institutional placement of units by a listed InvIT”, allotted 116,695,404 Units to eligible Unitholders of the Trust, for cash, at a price of ₹ 110.00 per unit aggregating to approximately ₹ 12,836.49 million, through (i) the Letter of Offer dated March 23, 2021 and (ii) the Addendum dated April 2, 2021. The above paragraph shall be read in conjunction with the point (ii) in the section entitled “Material Developments” on page 248 of the Shelf Prospectus and on page 45 of the Tranche 1 Prospectus.

3. Investors should note that risk factor no. 79 on page 50 of the Shelf Prospectus (“The NCD Holders may not be able to recover, on a timely basis or at all, the full value of the outstanding amounts and/or the interest accrued therein in connection with the NCDs. Failure or delay to recover the expected value from a sale or disposition of the assets charged as security in connection with the NCDs could expose the holders to a potential loss.”) should be read to include the following, after the last sentence in the risk factor:

**“Additionally, the NCD Holders may not be able to initiate proceedings or processes against the Trust in accordance with the Insolvency and Bankruptcy Code, 2016.”**

Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For further details refer section titled “Issue Related Information” on page 46 of the Tranche 1 Prospectus dated April 22, 2021.

**GENERAL RISKS:** Investors are advised to read the Risk Factors carefully before taking an investment decision in the Tranche 1 Issue. For taking an investment decision, the investors must rely on their own examination of the Trust and the Tranche 1 Issue including the risks involved. Specific attention of the investors is invited to the sections entitled “Risk Factors” on page 18 of the Shelf Prospectus and “Material Developments” on page 248 of the Shelf Prospectus and page 45 of the Tranche 1 Prospectus before making an investment in the Tranche 1 Issue. The Shelf Prospectus has not been and will not be approved by any regulatory authority in India, including the SEBI or any stock exchange in India. Admission of the NCDs to be issued pursuant to the Tranche 1 Issue for trading on the Stock Exchanges should not be taken as an indication of the merits of IndiGrid or of the NCDs.

**LISTING:** The NCDs of IndiGrid offered through the Shelf Prospectus and the Tranche 1 Prospectus are proposed to be listed on BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”) collectively, the “**Stock Exchanges**”. IndiGrid has received in-principle approvals from BSE and NSE for listing of the NCDs to be allotted pursuant to the Issue through their letters dated April 19, 2021, and bearing reference numbers DCS/BM/P-BOND/004/21-22 and NSE/LIST/D/2021/0041, respectively. For the purposes of the Issue, the Designated Stock Exchange is BSE Limited.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE.

**DISCLAIMER CLAUSE FOR USE OF BSE ONLINE PLATFORM:** It is to be distinctly understood that the permission given by the Exchange to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its management or any scheme or project of this Issuer. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of the NSE.

**DISCLAIMER CLAUSE FOR USE OF NSE ONLINE PLATFORM:** It is to be distinctly understood that the permission given by National Stock Exchange of India Ltd. (NSEIL) to use their network and Online Platform for facilitating applications for public issue of debt securities shall not in any way be deemed or construed as compliance with statutory and other requirements by (name of the company), BRLM, etc. is cleared or approved by NSEIL, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. It is also to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSEIL; nor does it in any manner warrant, certify or endorse

the correctness or completeness of any of the contents of this prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSEIL.

**DISCLAIMER CLAUSE OF CRISIL:** CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / Transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. India Grid Trust will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings’ rating criteria are available without charge to the public on the website, [www.crisil.com](http://www.crisil.com). For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

**DISCLAIMER CLAUSE OF INDIA RATINGS:** All credit ratings assigned by India Ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: <https://www.indiaratings.co.in/rating-definitions>. In addition, rating definitions and the terms of use of such ratings are available on the agency’s public website [www.indiaratings.co.in](http://www.indiaratings.co.in). Published ratings, criteria, and methodologies are available from this site at all times. India Ratings’ code of conduct, confidentiality, conflicts of interest, affiliate firewall, compliance, and other relevant policies and procedures are also available from the code of conduct section of this site.

**AVAILABILITY OF APPLICATION FORM:** Application Forms can be obtained from: India Grid Trust, Tel: +91 72084 93885; Lead Manager: JM Financial Limited, Tel: (91 22) 6630 3030, Fax: (91 22) 6630 3330 and offices of Consortium Member : JM Financial Services Ltd, Tel: 022 6136 3400, Trading Members and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of the Trust, Stock Exchanges and the Lead Manager.




**AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE 1 PROSPECTUS:** Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Principal Place of Business of the Trust and the Registered and Corporate Office of the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at [www.indigrd.co.in](http://www.indigrd.co.in), of the Lead Manager at [www.jmfi.com](http://www.jmfi.com), of the BSE at [www.bseindia.com](http://www.bseindia.com), of the NSE at [www.nseindia.com](http://www.nseindia.com) and of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

**PUBLIC ISSUE ACCOUNT BANK, REFUND BANK AND SPONSOR BANK :** ICICI Bank Limited

**CONSORTIUM MEMBER:** JM Financial Services Limited

**UPI:** Retail Individual Investors submitting bids upto an application value of ₹ 2,00,000, applying through Designated Intermediaries, SCSBs or through the mobile application / web interface of Stock Exchanges or any other permitted methods in accordance with the UPI Mechanism Circular.

**Note:** All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE**	COMPLIANCE OFFICER
 <b>JM FINANCIAL</b> <b>JM Financial Limited</b> 7 <sup>th</sup> Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025 <b>Tel:</b> (91 22) 6630 3030 <b>Fax:</b> (91 22) 6630 3330 <b>E-mail:</b> <a href="mailto:indagridd.bondissue2021@jmfi.com">indagridd.bondissue2021@jmfi.com</a> <b>Investor Grievance Email:</b> <a href="mailto:grievance.ibd@jmfi.com">grievance.ibd@jmfi.com</a> <b>Website:</b> <a href="http://www.jmfi.com">www.jmfi.com</a> <b>Contact Person:</b> Ms. Prachee Dhuri <b>Compliance Officer:</b> Mr. Sunny Shah <b>SEBI Registration No.:</b> INM00010361 <b>CIN:</b> L67120MH1986PLC038784	 <b>FINTech</b> <b>Kfin Technologies Private Limited</b> (formerly known as “Karyv Fintech Private Limited”) Selenium, Tower B, Plot No- 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India <b>Tel.:</b> +91 40 3321 1000 <b>E-mail:</b> <a href="mailto:indigrd.ncdipo@kfintech.com">indigrd.ncdipo@kfintech.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>Contact Person:</b> M. Murali Krishna <b>SEBI Registration No.:</b> INR000000221 <b>CIN:</b> U72400TG2017PTC171649 <b>Compliance Officer:</b> Vivek Mathur	 <b>IDBI trustee</b> IDBI Trusteeship Services Ltd. <b>IDBI Trusteeship Services Limited</b> Asian Building, Ground Floor 17, R. Kamani Marg, Ballard Estate Mumbai - 400 001 <b>Tel.:</b> +91 22 4080 7000 <b>Fax:</b> 6631 1776 / 4080 7080 <b>E-mail:</b> <a href="mailto:itsi@idbitrustee.com">itsi@idbitrustee.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:response@idbitrustee.com">response@idbitrustee.com</a> <b>Website:</b> <a href="http://www.idbitrustee.com">http://www.idbitrustee.com</a> <b>Contact Person:</b> Mr. Ritobrata Mitra / Mr. Jatin Bhat <b>SEBI Registration No.:</b> IND000000406	<b>Swapnil Patil</b> Unit No. 101, First Floor, Windsor, Village Kolkalyan, Off CST Road, Vidyanagari Marg, Kalina, Santacruz East, Mumbai - 400 098 <b>ICSI Membership No.:</b> ACS 24861 <b>Tel:</b> +91 72084 93885 <b>Fax:</b> Not Applicable <b>E-mail:</b> <a href="mailto:complianceofficer@indigrd.co.in">complianceofficer@indigrd.co.in</a>  Investors can contact the Compliance Officer of IndiGrid in case of any pre-Issue or post-Issue related problems such as non-receipt of Allotment Advice/letter of Allotment, non-receipt of refund orders, non-credit of Allotted NCDs in the respective beneficiary account and non-receipt of funds by electronic mode.

\*\* IDBI Trusteeship Services Limited has, pursuant to Regulation 4(4) of the SEBI ILDS Regulations and by way of letter dated March 30, 2021, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus, the Tranche 1 Prospectus and in all the subsequent periodical communications sent to the holders of the Debt Securities issued pursuant to the Tranche 1 Issue. For further details please see “General Information - Debenture Trustee” on page 22 of the Tranche 1 Prospectus and please see “Consent of the Debenture Trustee” attached as Annexure B to the Tranche 1 Prospectus.