THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial Public Offer of equity shares on the main board of BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"**, and together with BSE, the **"Stock Exchanges"**) in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**"SEBI ICDR REGULATIONS"**).

KARAMTARA

*(Please scan this QR code to view the Red Herring Prospectus and the Abridged Prospectus)*

# KARAMTARA ENGINEERING LIMITED

## (TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was incorporated as 'Karamtara Engineering Private Limited' as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated May 8, 1996, issued by the Additional Registrar of Companies, Maharashtra at Mumbai. Our Company was subsequently converted into a public limited company pursuant to the special resolution passed by our Shareholders on December 9, 2024, and the name of our Company was changed to 'Karamtara Engineering Limited'. A fresh certificate of incorporation dated December 16, 2024 was accordingly issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name and registered office of our Company, see ***"History and Certain Corporate Matters – Brief history of our Company"*** and ***"History and Certain Corporate Matters - Changes in the registered office"*** on page 286 of the red herring prospectus dated September 3, 2026 (**"RHP"** or **"Red Herring Prospectus"**) filed with the RoC.

**Registered Office:** 705, Morya Landmark II, New Link Road, Andheri (West), Mumbai - 400 053, Maharashtra, India

**Corporate Office:** 902, 9th Floor, Ascent, Sudam Kalu Ahire Marg, Opp. GSK, Worli, Mumbai - 400 030, Maharashtra, India, **Telephone:** +91 22 4071 0000; **Website:** www.karamtara.com;

**Contact person:** Manoj Kumar Srivastava, Vice President - Company Secretary, Legal and Compliance Officer; **E-mail:** investors@karamtara.com, **Corporate Identification Number:** U45207MH1996PLC099333

**THE PROMOTERS OF OUR COMPANY: TANVEER SINGH, RAJIV SINGH, INDERJEET SINGH, INDERJEET TANVEER SINGH TRUST AND INDERJEET RAJIV SINGH TRUST**

**INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF KARAMTARA ENGINEERING LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹8,750.00 MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ 6,750.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹2,000.00 MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS (AS DEFINED BELOW), CONSISTING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ 1,000.00 MILLION BY TANVEER SINGH AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ 1,000.00 MILLION BY RAJIV SINGH (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS" / "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFERED SHARES") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").**

## NOTICE TO INVESTORS: ADDENDUM TO THE RED HERRING PROSPECTUS (THE "ADDENDUM")

This Addendum is in reference to the RHP dated September 3, 2026 filed with the RoC, and thereafter with the Securities and Exchange Board of India and the Stock Exchanges. In this regard, potential Bidders may please note the following in respect of the contempt petition filed by Sai Galvanizers and Fabricators Limited (the "**Plaintiff**") before the Bombay HC, which has been disclosed in "*Outstanding Litigation and Material Developments – Litigation Involving our Company – Litigation against our Company – Material Civil Litigation*" on page 421 of the RHP ("**Relevant Disclosures**"):

Post the date of the RHP, the mediation directed by the Bombay HC pursuant to its order dated September 1, 2026 has been unsuccessful. Subsequently, by way of its order dated September 7, 2026 (the "**Order**"), the Bombay HC has directed *inter alia* that the correspondence and/ or paper work with the court receiver's office in respect of orders of the Bombay HC dated June 17, 1998 and August 11, 1998 be inquired into by the Registrar, Judicial II of the Bombay HC and an appropriate report be placed before the Bombay HC within a period of two weeks. Further, the Bombay HC *vide* the Order also directed our Company to furnish the Relevant Disclosures to the Plaintiff, to enable them to suggest drafting changes, if any, to such disclosures within a period of 24 hours from receipt thereof. While our Company has complied with such directions and subsequently served notices dated September 7, 2026 and September 8, 2026 upon the Plaintiffs along with the Relevant Disclosures, we are yet to receive any suggestions from the Plaintiffs in relation to the Relevant Disclosures. The matter is currently outstanding, and has been listed for hearing on September 21, 2026.

The changes set out above are to be read in conjunction with the RHP, and accordingly, all references to this information in the RHP stands amended pursuant to this Addendum. The information in this Addendum supplements the RHP, and updates the information set out in the RHP solely to the extent set out above. This Addendum does not reflect all the changes that have occurred between the date of the RHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the RHP will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, and subsequently submitted with the SEBI and the Stock Exchanges. Investors should read this Addendum along with the RHP before making an investment decision with respect to the Offer.

All capitalised terms not specifically defined herein shall, unless the context otherwise requires, have the same meanings as ascribed to them in the RHP.

| BOOK RUNNING LEAD MANAGERS | | | REGISTRAR TO THE OFFER |
|---|---|---|---|
| JM Financial | ICICI Securities | IIFL CAPITAL | MUFG MUFG Intime |
| **JM Financial Limited**<br>7th Floor, Cnergy, Appasaheb Marathe Marg<br>Prabhadevi, Mumbai - 400 025,<br>Maharashtra, India<br>**Tel:** +91 22 6630 3030<br>**Email:** karamtara.ipo@jmfl.com<br>**Website:** www.jmfl.com<br>**Investor Grievance ID:** grievance.ibd@jmfl.com<br>**Contact Person:** Prachee Dhuri<br>**SEBI Registration Number:** INM000010361 | **ICICI Securities Limited**<br>ICICI Venture House, Appasaheb Marathe Marg<br>Prabhadevi, Mumbai - 400 025, Maharashtra, India<br>**Tel:** +91 22 6807 7100<br>**Email:** karamtara.ipo@icicisecurities.com<br>**Website:** www.icicisecurities.com<br>**Investor Grievance ID:**<br>customercare@icicisecurities.com<br>**Contact Person:** Ramesh Vaswana/ Aboli Pitre<br>**SEBI Registration Number:** INM000011179 | **IIFL Capital Services Limited**<br>***(formerly known as IIFL Securities Limited)***<br>24th Floor, One Lodha Place, Senapati Bapat Marg,<br>Lower Parel (West), Mumbai - 400 013,<br>Maharashtra, India<br>**Tel:** +91 22 4646 4728<br>**Email:** karamtara.ipo@iiflcap.com<br>**Website:** www.iiflcapital.com<br>**Investor Grievance ID:** ig.ib@iiflcap.com<br>**Contact Person:** Dhruv Bhavsar / Pawan Kumar Jain<br>**SEBI Registration Number:** INM000010940 | **MUFG Intime India Private Limited**<br>***(formerly Link Intime India Private Limited)***<br>C-101, Embassy 247, L B S Marg, Vikhroli<br>(West), Mumbai - 400 083, Maharashtra, India<br>**Tel:** +91 810 811 4949<br>**E-mail:** karamtara.ipo@in.mpms.mufg.com<br>**Investor grievance e-mail:**<br>karamtara.ipo@in.mpms.mufg.com<br>**Website:** www.in.mpms.mufg.com<br>**Contact Person:** Shanti Gopalkrishnan<br>**SEBI Registration No.:** INR000004058 |

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|---|---|---|
| **COMPANY SECRETARY AND COMPLIANCE OFFICER** | **Manoj Kumar Srivastava**<br>705, Morya Landmark II, New Link Road, Andheri (West),<br>Mumbai - 400 053, Maharashtra, India<br>**Tel:** +91 22 4071 0000; **E-mail:** investors@karamtara.com | Bidders can contact our Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLMs. |

For **KARAMTARA ENGINEERING LIMITED**
On behalf of the Board of Directors
Sd/-
**Manoj Kumar Srivastava**
Vice President - Company Secretary, Legal and Compliance Officer

**Place:** Mumbai
**Date:** September 8, 2026

**Karamtara Engineering Limited** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offer of its equity shares and has filed the red herring prospectus dated September 3, 2026 ("**Red Herring Prospectus**") with the Registrar of Companies, Mumbai-I, at Mumbai. The Red Herring Prospectus is available on our website at www.karamtara.com as well as on the website of SEBI at www.sebi.gov.in, the websites of JM Financial Limited at www.jmfl.com, ICICI Securities Limited at www.icicisecurities.com and IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcapital.com and the websites of the stock exchange(s) at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and refer to the Red Herring Prospectus, including the section titled "*Risk Factors*" beginning on page 19 of the Red Herring Prospectus, for details. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the Red Herring Prospectus read with the Addendum, for making investment decision.

The Equity Shares in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside of the United States to investors in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.