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Orient Cables
Powering Reliable Connections

ORIENT CABLES (INDIA) LIMITED
(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

(Please scan this QR code to view the Red Herring Prospectus and the Abridged Prospectus)

Our Company was originally incorporated as "Orinet Cables (India) Private Limited" as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 15, 2005, by the Registrar of Companies, N.C.T. of Delhi and Haryana at New Delhi. Subsequently, the name of our Company was changed to "Orient Cables (India) Private Limited" for the purpose of rectifying a typographical error in recording the name of our Company, pursuant to a Board resolution dated March 5, 2007 and a resolution passed in the extra ordinary general meeting of the Shareholders held on April 9, 2007 and consequently a fresh certificate of incorporation dated April 24, 2007 was issued by the Registrar of Companies, N.C.T. of Delhi and Haryana at New Delhi. Thereafter, our Company's name was changed to "Orient Cables (India) Limited" upon conversion to a public limited company pursuant to a Board resolution dated November 22, 2024 and a special resolution passed in the extra ordinary general meeting of the Shareholders held on November 25, 2024, and consequently a fresh certificate of incorporation dated December 13, 2024 was issued by the Registrar of Companies, N.C.T. of Delhi and Haryana at New Delhi. For further details, see ***"History and Certain Corporate Matters – Brief History of our Company"*** on page 254 of the RHP.

Corporate Identity Number: U31300DL2005PLC140809
Registered Office: House No. 8 BLK-D, Second Floor, Ashok Vihar PH-1, New Delhi, Delhi – 110 052, India;
Corporate Office: 701, 7th Floor Veritas, Golf Course Road, Parsvanth Exotica, Sector 53, Gurugram, Haryana - 122003, India
Contact Person: Mona Kaushik, Company Secretary and Compliance Officer; **Tel:** +91 1493294094; **E-mail:** compliance@orientcables.in; **Website:** www.orientcables.in

OUR PROMOTERS: VIPUL NAGPAL, GARIMA NAGPAL, VARDAAN NAGPAL, VIPUL FAMILY TRUST, GARIMA FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF ORIENT CABLES (INDIA) LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ 5,520.00 MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UPTO ₹3,200.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ 2,320.00 MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 672.00 MILLION BY VIPUL NAGPAL, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 157.00 MILLION BY GARIMA NAGPAL, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 520.00 MILLION BY VIPUL FAMILY TRUST AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 971.00 MILLION BY GARIMA FAMILY TRUST (THE "PROMOTER SELLING SHAREHOLDERS"). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

BID/OFFER PROGRAMME	
	ANCHOR INVESTOR BIDDING DATE*: THURSDAY, SEPTEMBER 24, 2026*
	BID/OFFER OPENS ON: FRIDAY, SEPTEMBER 25, 2026
	BID/OFFER CLOSES ON^: TUESDAY, SEPTEMBER 29, 2026^

** The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Offer Opening Date, in accordance with the SEBI ICDR Regulations.*
^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

NOTICE TO INVESTORS AND ADDENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 21, 2026 AND ABRIDGED PROSPECTUS ("ADDENDUM")

This Addendum is in relation to the Red Herring Prospectus dated September 21, 2026 (**"RHP or "Red Herring Prospectus"**) and the Abridged Prospectus (**"Abridged Prospectus"**) filed by the Company with the Registrar of Companies, National Capital Territory of Delhi-I, at South Delhi (**"RoC"**) and submitted thereafter with SEBI and the Stock Exchanges, in connection with the Offer. Potential Bidders may note the following:

1) One of our Promoter Selling Shareholder, Vipul Family Trust, has entered into share purchase agreements, dated September 22, 2026 and September 23, 2026, with the transferees listed below for transferring an aggregate of 1,654,407 Equity Shares of face value ₹1 each, representing 1.62% of the pre-Offer paid-up Equity Share capital of our Company (the **"Sale Shares"**), at a price of ₹272.00 per Equity Share, as set out below:

S. No.	Nature of Transaction	Name of Transferor	Name of the Transferee	Date of transfer	Whether transferee is connected, in any manner, with the Company, the Promoters, members of the Promoter Group, the Directors, the Key Managerial Personnel, the Subsidiary, and Group Companies and their respective directors and key managerial personnel*	Number of Equity Shares of face value of ₹1 each transferred	Percentage of pre-Offer share capital of the Company, after the transfer of Sale Shares (%)	Transfer price per Sale Share (₹)	Total consideration (in ₹ million)
1	Secondary Sale	Vipul Family Trust	Valuequest India G.I.F.T. Fund	September 22, 2026	Not connected	514,705	0.50	272.00	140.00
2			Baring Private Equity India Fund 6	September 23, 2026	Not connected	514,705	0.50	272.00	140.00
3			Nuvama Crossover Opportunities Fund Series 4A		Not connected	257,352	0.25	272.00	70.00
4			Clarus Capital II		Not connected	257,352	0.25	272.00	70.00
5			Archana Gupta		Not connected	34,926	0.03	272.00	9.50
6			Manav Modi		Not connected	14,706	0.01	272.00	4.00
7			Rishabh Sethi & Sons HUF		Not connected	14,705	0.01	272.00	4.00
8			Abhay Garg		Not connected	14,706	0.01	272.00	4.00
9			Rohit R Agrawal		Not connected	14,706	0.01	272.00	4.00
10			Bhanwarlal Shankarlal Agarwal		Not connected	9,191	0.01	272.00	2.50
11			Karishma Patel		Not connected	7,353	0.01	272.00	2.00
Total						**1,654,407**	**1.62%**		**450.00**

** For the purpose of this confirmation, (i)'connected with' is deemed to mean that there are no common directorships, common key managerial personnel and/or there is not more than 1% equity investment interest.*

2) Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale by Vipul Family Trust in the Offer for Sale. Further, the Sale Shares are subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable, in the hands of the transferees.

3) None of the transferees listed above are connected, in any manner, with the Company, the Promoters, members of the Promoter Group (including the Promoter Selling Shareholders), the Directors, the Key Managerial Personnel, the Subsidiary, the Group Companies and their respective directors and key managerial personnel. For the purpose of this confirmation, 'connected with' is deemed to mean that there are no common directorships, common key managerial personnel and/or there is more than 1% equity investment interest.

4) As a result of the transfer of the Sale Shares, the shareholding of Vipul Family Trust in our Company has reduced from 35,712,000 Equity Shares, representing 35.00% of the pre-Offer paid-up Equity Share capital of our Company as on the date of the RHP to 34,057,593 Equity Shares, representing 33.38% of the pre-Offer paid-up Equity Share capital of our Company as on the date of this Addendum. Accordingly, the disclosures in relation to the pre-Offer shareholding of Vipul Family Trust in the section "Capital Structure" beginning on page 95 of the RHP, as on the date of this Addendum, stands modified, to the extent applicable, as follows:

Name of the Selling Shareholder	Number of Equity Shares held prior to the transfer of Sale Shares	Percentage of share capital, prior to the transfer of Sale Shares (%)	Number of Equity Shares held after the transfer of Sale Shares	Percentage of pre-Offer share capital of the Company after the transfer of Sale Shares (%)
Vipul Family Trust	35,712,000	35.00	34,057,593	33.38

5) The Red Herring Prospectus and the Abridged Prospectus stand amended and updated to the extent stated hereinabove and the Red Herring Prospectus, Abridged Prospectus as well as all the Offer related material shall be read in conjunction with this Addendum. Please note that this Addendum does not reflect all the changes that have occurred between the date of filing of the Red Herring Prospectus and the date hereof and accordingly does not include all the changes and / or updates that will be included in the Prospectus. The information in this Addendum supersedes the information provided in the Red Herring Prospectus and the Abridged Prospectus to the extent inconsistent with the information in the Red Herring Prospectus and the Abridged Prospectus. Please note that the relevant disclosures in the Red Herring Prospectus shall be suitably revised to reflect the developments indicated in this Addendum, in all relevant sections, as may be applicable. in the Prospectus, as and when it is filed with the RoC and subsequently with the SEBI and the Stock Exchanges.

6) Investors should read this Addendum along with the Red Herring Prospectus (filed with the RoC and subsequently with the SEBI and the Stock Exchanges) before making an investment decision with respect to the Offer.

7) All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

Addendum to RHP and Abridged Prospectus

As a result of the transfer of Sale Shares, the disclosures in relation to Vipul Family Trust shall stand updated and be read in the following manner, across the RHP and Abridged Prospectus. In this Addendum, unless the context otherwise requires, references to "this Red Herring Prospectus" and "the Red Herring Prospectus" shall be construed interchangeably:

1. ***The extract of the disclosure in the section titled "Risk Factors - Our Promoters and certain members of our Promoter Group shall continue to retain significant control in our Company after the Offer, which shall allow them to influence the outcome of matters submitted to shareholders for approval. Such a concentration of ownership may also have the effect of delaying, preventing or deterring a change in control" on page 57 of the RHP stands modified as below:***

   As on the date of this Addendum, our Promoters collectively hold 100,380,393 Equity Shares aggregating to 98.38% of the pre-Offer issued, subscribed and paid-up capital of our Company. For details of their shareholding pre and post-Offer, see "Capital Structure" on page 95 of the RHP.

2. ***The extract of the disclosure in the section "Capital Structure - Details of Build-up, Contribution and Lock-in of Promoters' Shareholding and Lock-in of other Equity Shares" on page 102 of the RHP stands modified as below:***

   As on the date of this Addendum, our Promoters collectively hold 100,380,393 Equity Shares aggregating to 98.38% of the issued, subscribed and paid-up share capital of our Company.

   (a) Build-up of the Promoters' shareholding in our Company

   The build-up of the equity shareholding of our Promoters since incorporation of our Company is set forth below:

   Vipul Family Trust

Date of allotment/ transfer	Number of fully paid- up equity shares	Face value (₹)	Issue/ Transfer price per equity share (₹)	Nature of consideration	Nature of acquisition/ allotment/ transfer	Percentage of pre-Offer equity share capital (%)	Percentage of post- Offer equity share capital (%)
March 24, 2022	175,000	10	Nil	Not applicable	Transfer of equity shares by way of gift from Vipul Nagpal	0.17	[●]
March 24, 2022	182,120	10	Nil	Not applicable	Transfer of equity shares by way of gift from Vipul Nagpal	0.18	[●]
Pursuant to resolutions passed by our Board at their meeting held on December 16, 2024 and the Shareholders at their EGM held on December 17, 2024, our Company has sub-divided 1,020,350 equity shares of face value of ₹10 each to Equity Shares of face value of ₹1 each. Accordingly, the shareholding of Vipul Family Trust changed from 357,120 equity shares of face value ₹10 each to 3,571,200 Equity Shares of face value ₹1 each.							
January 6, 2025	32,140,800	1	-	Not applicable	Bonus allotment in the ratio of nine Equity Shares for each Equity Share held	31.50	[●]
September 22, 2026	(514,705)	1	272	Cash	Transfer of equity shares to Valuequest India G.I.F.T. Fund	0.50	[●]
September 23, 2026	(514,705)	1	272	Cash	Transfer of equity shares to Baring Private Equity India Fund 6	0.50	[●]
	(257,352)	1	272	Cash	Transfer of equity shares to Nuvama Crossover Opportunities Fund Series 4A	0.25	[●]
	(257,352)	1	272	Cash	Transfer of equity shares to Clarus Capital II	0.25	[●]
	(34,926)	1	272	Cash	Transfer of equity shares to Archana Gupta	0.03	[●]
	(14,706)	1	272	Cash	Transfer of equity shares to Manav Modi	0.01	[●]
	(14,705)	1	272	Cash	Transfer of equity shares to Rishabh Sethi & Sons HUF	0.01	[●]
	(14,706)	1	272	Cash	Transfer of equity shares to Abhay Garg	0.01	[●]
	(14,706)	1	272	Cash	Transfer of equity shares to Rohit R Agrawal	0.01	[●]
	(9,191)	1	272	Cash	Transfer of equity shares to Bhanwarlal Shankarlal Agarwal	0.01	[●]
	(7,353)	1	272	Cash	Transfer of equity shares to Karishma Patel	0.01	[●]
Total	**34,057,593**					**33.38**	**[●]**

3 ***The section titled "Capital Structure" beginning on page 95 of the RHP will be suitably updated in the Prospectus, including details of the (i) shareholding pattern; (ii) shareholders holding 1% of more of the Equity Share Capital of our Company; and (iii) details of the Shareholding of our Promoters, Directors, our Key Managerial Personnel, our Senior Management Personnel, directors of our Promoters and members of our Promoter Group.***

4 ***The extract of the disclosure in the section "Shareholding of Promoters, members of our Promoter Group and additional top 10 Shareholders of the Company and other public shareholders of the Company" on page 110 of the RHP and in the section "Shareholding of Promoters, members of our Promoter Group and additional top 10 Shareholders of the Company and other public shareholders of the Company" on page 5 of the Abridged Prospectus stands modified, respectively, as below:***

The Pre-Offer shareholding as on date of this Addendum for Promoters, members of our Promoter Group, top 10 Shareholders (other than the Promoters and members of the Promoter Group) and other public shareholders of the Company is set out below:

S. No.	Name of the Shareholders	Pre-Offer shareholding as at the date of this Addendum		Post-Offer shareholding as at Allotment^			
				At the lower end of the price band (₹258)		At the upper end of the price band (₹272)	
		Number of Equity Shares of face value of ₹1 each	Percentage of shareholding (%)	Number of Equity Shares of face value of ₹1 each	Percentage of shareholding (%)	Number of Equity Shares of face value of ₹1 each	Percentage of shareholding (%)
Promoters#							
1.	Vipul Nagpal**	24,722,800	24.23	22,118,149	19.33	22,252,212	19.55
2.	Garima Nagpal**	5,788,000	5.67	5,179,473	4.53	5,210,795	4.58
3.	Vardaan Nagpal	100,000	0.10	100,000	0.09	100,000	0.09
4.	Vipul Family Trust**	34,057,593	33.38	32,042,089	28.00	32,145,829	28.25
5.	Garima Family Trust**	35,712,000	35.00	31,948,434	27.92	32,142,148	28.24
Members of our Promoter Group							
6.	Darshan Lal Nagpal	100	Negligible	100	Negligible	100	Negligible
7.	Prem Nagpal	100	Negligible	100	Negligible	100	Negligible
Additional top 10 public Shareholders							
8.	Valuequest India G.I.F.T. Fund	514,705	0.50	514,705	0.45	514,705	0.45
9.	Baring Private Equity India Fund 6	514,705	0.50	514,705	0.45	514,705	0.45
10.	Nuvama Crossover Opportunities Fund Series 4A	257,352	0.25	257,352	0.22	257,352	0.23
11.	Clarus Capital II	257,352	0.25	257,352	0.22	257,352	0.23
12.	Archana Gupta	34,926	0.03	34,926	0.03	34,926	0.03
13.	Manav Modi	14,706	0.01	14,706	0.01	14,706	0.01
14.	Rishabh Sethi & Sons HUF	14,705	0.01	14,705	0.01	14,705	0.01
15.	Abhay Garg	14,706	0.01	14,706	0.01	14,706	0.01
16.	Rohit R Agrawal	14,706	0.01	14,706	0.01	14,706	0.01
17.	Bhanwarlal Shankarlal Agarwal	9,191	0.01	9,191	0.01	9,191	0.01
18.	Other public Shareholders	7,353	0.01	2,14,02,701	18.70	2,03,01,467	17.84
	Total	**102,035,000**	**100.00**	**114,438,100**	**100.00**	**113,799,705**	**100.00**

*** Also a Promoter Selling Shareholder*
^ Assuming full subscription in the Offer. The post-Offer shareholding details as at Allotment will be based on the actual subscription and the Offer Price and updated in the Prospectus, subject to finalization of the Basis of Allotment.

5. ***The extract of the disclosure in section titled "Capital Structure – Weighted average cost of acquisition of Specified Securities held of our Promoters (also the Promoter Selling Shareholders) as on the date of this Red Herring Prospectus and as on one year prior to the date of this Red Herring Prospectus" on page 111 of the RHP and in the section "Weighted average cost of acquisition of Specified Securities held of our Promoters (also the Promoter Selling Shareholders) as on the date of the Red Herring Prospectus and as on one year prior to the date of the Red Herring Prospectus" on page 8 of the Abridged Prospectus stands modified, respectively, as below:***

The weighted average cost of acquisition of Specified Securities held of our Promoters (also the Promoter Selling Shareholders) as on the date of this Addendum and as on one year prior to the date of this Addendum is as followss:

Name	Number of Equity Shares of face value of ₹1 each as on the date of this Addendum^#	Weighted average cost of acquisition per Equity Share as on the date of this Addendum (in ₹)*	Weighted average cost of acquisition per Equity Share one year prior to the date of this Addendum (₹)*
Vipul Nagpal**	24,722,800$	0.01	NA
Garima Nagpal**	5,788,000	0.01	NA
Vardaan Nagpal	100,000	0.00	NA
Vipul Family Trust**	34,057,593	0.00	NA
Garima Family Trust**	35,712,000	0.00	NA

** As certified by Khandelwal Jain & Co., Chartered Accountants, (FRN: 105049W) by way of their certificate dated September 23, 2026.*
*** Also the Promoter Selling Shareholders*
^ Pursuant to resolutions passed by our Board at their meeting held on December 16, 2024 and the Shareholders at their EGM held on December 17, 2024, our Company has sub-divided 1,020,350 equity shares of face value of ₹10 each to 10,203,500 Equity Shares of face value of ₹1 each. Accordingly, the transactions provided above are respected at the current face value ₹1 each.
$ Includes transfer of 10,000 equity shares at face value ₹1 by way of gift from Vipul Nagpal on November 24, 2024
 # Pursuant to resolutions passed by the Board at their meeting held on December 16, 2024 and the Shareholders at their EGM held on December 17, 2024, the Company has issued bonus equity shares of face value of ₹ 1 each in the ratio of 9:1 (i.e. Nine Bonus Shares for every one Equity Share), which were allotted to the shareholders on January 06, 2025 {refer note no. 20) of Restated Consolidated And Standalone Financial Information}.

6. ***The extract of the disclosure in the section "Capital Structure - Weighted average cost of acquisition of all shares transacted in the last one year, eighteen months and three years preceding the date of this Red Herring Prospectus" on page 113 of the RHP and in the section "Weighted average cost of acquisition of specified securities held of our Promoters (also the Promoter Selling Shareholders), Investor Selling Shareholder and the Other Selling Shareholder as on the date of the Red Herring Prospectus and as on one year prior to the date of the Red Herring Prospectus" on page 8 of the Abridged Prospectus stands modified, respectively, as below:***

The weighted average cost of acquisition of all shares transacted in the last one year, eighteen months and three years preceding the date of this Addendum is as follows:

Period	Weighted average cost of acquisition per Equity Share (in ₹)*	Cap Price is 'X' times the weighted average cost of acquisition	Range of acquisition price: Lowest price – Highest price (in ₹)*^
Last one year preceding the date of this Addendum	272.00	1.00 time	Nil -272.00
Last eighteen months preceding the date of this Addendum	272.00	1.00 time	Nil -272.00
Last three years preceding the date of this Addendum	4.81	56.55 times	Nil -272.00

** As certified by Khandelwal Jain & Co., Chartered Accountants, (FRN: 105049W) by way of their certificate dated September 23, 2026.*
^ Pursuant to resolutions passed by the Board at their meeting held on December 16, 2024 and the Shareholders at their EGM held on December 17, 2024, the Company has issued bonus equity shares of face value of ₹1 each in the ratio of 9:1 (i.e. Nine Bonus Shares for every one Equity Share), which were allotted to the

Continued on next page...

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shareholders on January 06, 2025 ((refer note no. 20) of Restated Consolidated and Standalone Financial information). Additionally, there are certain transfer of shares through gifts.

7. ***The extract of the disclosure in the section titled "Capital Structure" – on page 113 of the RHP stands modified as below:***

22. As of the date of this Addendum, the total number of holders of the Equity Shares is 18.

8. ***The extract of the disclosure in the section titled "Basis for Offer Price – past transfer(s)/allotment(s)" on page 147 of the RHP, stands modified as below:***

Since there are no such transaction to report to under (a) and (b), the following are the details of the last five primary or secondary transactions (secondary transactions where Promoters or members of the Promoter Group or Promoter Selling Shareholders or Shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of filing of this Addendum irrespective of the size of transactions:

Secondary Transactions

Date of transfer	Name of transferor	Name of transferee	No. of securities	Nature of securities	Face value of securities (₹)	Price per security (₹)	Nature of consideration	Total Consideration (in ₹ Million)
November 21, 2024	Vipul Nagpal	Vardaan Nagpal	1,000^	Equity Shares	10	Nil	Gift	Nil
November 22, 2024	Vipul Nagpal	Prem Nagpal	1^	Equity Shares	10	Nil	Gift	Nil
November 21, 2024	Vipul Nagpal	Darshan Lal Nagpal	1^	Equity Shares	10	Nil	Gift	Nil
September 22, 2026	Vipul Family Trust	Valuequest India G.I.F.T. Fund	5,14,705	Equity Shares	1	272.00	Cash	140.00
September 23, 2026		Baring Private Equity India Fund 6	5,14,705					140.00
		Nuvama Crossover Opportunities Fund Series 4A	2,57,352					70.00
		Clarus Capital II	2,57,352					70.00
		Archana Gupta	34,926					9.50
		Manav Modi	14,706					4.00
		Rishabh Sethi & Sons HUF	14,705					4.00
		Abhay Garg	14,706					4.00
		Rohit R Agrawal	14,706					4.00
		Bhanwarlal Shankarlal Agarwal	9,191					2.50
		Karishma Patel	7,353					2.00
Total			**16,64,427**					**450.00**
Weighted average cost of acquisition (WACA)								**270.36**

^Pursuant to resolutions passed by our Board at their meeting held on December 16, 2024 and the Shareholders at their EGM held on December 17, 2024, our Company has sub-divided 1,020,350 equity shares of face value of ₹10 each to 10,203,500 Equity Shares of face value of ₹1 each. Accordingly, the transactions provided above are respected at the current face value ₹1 each.

9. ***The extract of the disclosure in the section titled "Basis for Offer Price – The Floor Price and Cap Price vis-à-vis Weighted Average Cost of Acquisition based on past allotment(s)/ secondary transaction(s)" on page 147 of the RHP stands modified as below:***

Based on the disclosures in (a) and (b) above, the weighted average cost of acquisition of the securities compared with the Floor Price and the Cap Price is set forth below:

Past allotment/ secondary transactions	Weighted average cost of acquisition per Equity Share (in ₹)	Floor Price (i.e., ₹ 258)	Cap Price (i.e., ₹ 272)
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of this Addendum, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA^	NA	NA
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares (equity/convertible securities), where promoter / promoter group entities or Promoter Selling Shareholders or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Addendum, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA^^	NA	NA
Since there were no primary or secondary transactions of equity shares of the Company during the 18 months preceding the date of filing of this Addendum, the information has been disclosed for price per share of the Company based on the last five primary or secondary transactions where promoter /promoter group entities or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, not older than three years prior to the date of filing of this Addendum irrespective of the size of the transaction.	-	-	-
- Based on primary issuance	Nil	NA	NA
- Based on secondary transactions	270.36	1.05 times	0.99 times

Note:

^There were no primary / new issue of shares (equity/ convertible securities) transactions in last 18 months prior to the date of this Addendum.

^^ There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) transactions in last 18 months prior to the date of this Addendum.

10. ***The extract of the disclosure in the section titled "Our Promoters and Promoter Group" beginning on page 284 of the RHP, will be suitably updated in the Prospectus, including details of aggregate shareholding of the Promoters.***

The Red Herring Prospectus and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the Red Herring Prospectus. However, this Addendum does not purport to, nor does it, include all changes that have occurred from the date of filing of the Red Herring Prospectus and the date of this Addendum, except to the extent of the modifications included in this Addendum. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Addendum, as may be applicable, in the Prospectus.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
IIFL CAPITAL	JM Financial	KFINTECH EXPERIENCE TRANSFORMATION	Mona Kaushik **Registered Office:** House No. 8 BLK-D, Second Floor, Ashok Vihar PH-1, New Delhi, Delhi – 110 052, India **Corporate Office:** 701, 7th Floor Veritas, Golf Course Road, Parsvanth Exotica, Sector 53, Gurugram, Haryana- 122003, India; **Tel:** +91 14932 94094, **E-mail:** compliance@orientcables.in; **Website:** www.orientcables.in
IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* 24th Floor, One Lodha Place, Senapati Bapat Marg Lower Parel (West), Mumbai 400013, Maharashtra, India **Tel:** +91 22 4646 4728 **E-Mail:** orientcables.ipo@iiflcap.com **Website:** www.iiflcapital.com **Investor Grievance e-mail:** ig.ib@iiflcap.com **Contact Person:** Nishita Mody/Pawan Kumar Jain **SEBI Registration No:** INM000010940	**JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025, Maharashtra, India **Tel:** +91 22 6630 3030 **E-mail:** orientcables.ipo@jmfl.com **Website:** www.jmfl.com **Investor Grievance e-mail:** grievance.ibd@jmfl.com **Contact Person:** Prachee Dhuri **SEBI Registration No.:** INM000010361	**KFin Technologies Limited** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India 400 070 **Tel:** +91 40 6716 2222 **E-mail:** orient.ipo@kfintech.com **Website:** www.kfintech.com **Investor Grievance e-mail:** einward.ris@kfintech.com **Contact Person:** M. Murali Krishna **SEBI Registration No.:** INR000000221	Bidders may contact the Company Secretary and Compliance Officer, the Book Running Lead Managers (**"BRLMs"**) or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-receipt of Allotment Advice, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Bidders may also write to the BRLMs and / or Registrar.

For **ORIENT CABLES (INDIA) LIMITED**
on and behalf of the Board of Directors
Sd/-
Mona Kaushik
Company Secretary and Compliance Officer

Place: New Delhi
Date: September 23, 2026

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.orientcables.in and the websites of the Book Running Lead Managers, namely, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcapital.com and JM Financial Limited at www.jmfl.com.

The Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed a red herring prospectus dated September 21, 2026 (**"RHP"**) with the RoC, Securities and Exchange Board of India (**"SEBI"**), BSE Limited and National Stock Exchange of India Limited. The RHP is available on the website of the Company at www.orientcables.in, the website of SEBI at www.sebi.gov.in as well as on the websites of the book running lead managers (**"BRLMs"**), IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com and JM Financial Limited at www.jmfl.com, and the websites of the stock exchange(s) at www.nseindia.com and www.bseindia.com, respectively. Any potential investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please refer to the RHP, as defined under the Indian Companies Act, 2013, as amended, including the section *"Risk Factors"* of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision and instead rely on the RHP.

This Addendum and public announcement is not an offer of securities for sale in the United States or elsewhere. This Addendum and announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold except in compliance with the applicable laws of such jurisdiction.