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INITIAL PUBLIC OFFER OF EQUITY SHARES OF JIO PLATFORMS LIMITED ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

(Please scan this QR code to view the Red Herring Prospectus, and the Abridged Prospectus)

JIO PLATFORMS LIMITED

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Jio Platforms Limited was incorporated on November 15, 2019, at Ahmedabad, Gujarat, as a public company limited by shares under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre. For further details, see "History and Certain Corporate Matters" on page 249 of the red herring prospectus dated October 14, 2026 (**"RHP"**).

Corporate Identity Number: U72900GJ2019PLC110816
Registered Office: Office-101, Saffron, Nr. Centre Point, Panchwati 5 Rasta, Ambawadi, Ahmedabad 380 006, Gujarat, India
Corporate Office: TC-22, 5th Floor, A Wing, Reliance Corporate Park, Thane Belapur Road, Ghansoli, Navi Mumbai 400 701, Maharashtra, India
Contact Person(s): Ms. Savithri Parekh, Company Secretary and Mr. Venkataraman Ramachandran, Compliance Officer
E-mail: jpl.investorrelations@jio.com; **Tel:** +91 22 7967 0000; **Website:** www.jio.com

OUR PROMOTER: RELIANCE INDUSTRIES LIMITED

INITIAL PUBLIC OFFER OF UP TO 270,000,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JIO PLATFORMS LIMITED ("THE COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ [●] EACH, AGGREGATING UP TO ₹ 5,000 MILLION (CONSTITUTING UP TO [●]% OF THE ISSUE), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ [●] EACH, AGGREGATING UP TO ₹ 25,000 MILLION (CONSTITUTING UP TO [●]% OF THE ISSUE), FOR SUBSCRIPTION BY ELIGIBLE RIL SHAREHOLDERS ("RIL SHAREHOLDERS RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION AND THE RIL SHAREHOLDERS RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [●]% AND [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY, RESPECTIVELY. THE COMPANY, IN CONSULTATION WITH THE BRLMs, IS OFFERING A DISCOUNT OF ₹ 54 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT")

PRICE BAND: ₹ 1,065 TO ₹ 1,119 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.

THE FLOOR PRICE IS 106.50 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 111.90 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 12 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AND IN MULTIPLES OF 12 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH THEREAFTER

THE PRICE TO EARNING RATIO ("P/E") BASED ON DILUTED EARNINGS PER SHARE ("EPS") FOR FISCAL 2026 FOR THE COMPANY AT THE LOWER END OF THE PRICE BAND IS 31.71 TIMES, AND AT THE UPPER END OF THE PRICE BAND IS 33.31 TIMES, AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP P/E RATIO OF 22.35 TIMES FOR FISCAL 2026.

A DISCOUNT OF ₹ 54 PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION

BID/ISSUE PERIOD	
	ANCHOR INVESTOR BIDDING DATE: MONDAY, OCTOBER 19, 2026
	BID/ISSUE OPENS ON: WEDNESDAY, OCTOBER 21, 2026
	BID/ISSUE CLOSES ON(1): FRIDAY, OCTOBER 23, 2026

(1) UPI mandate end time and date shall be at 7:00 p.m. IST on the Bid/ Issue Closing Date.

Jio Platforms Limited, is a technology platform, built on proprietary digital technology and pan-India digital connectivity as its foundational layer, driving digital transformation in India. Our Material Subsidiary, Reliance Jio Infocomm Limited, served 533.3 million customers in India as of June 30, 2026.

THE ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS IN ACCORDANCE WITH REGULATION 6(1) OF THE SEBI ICDR REGULATIONS.

THE EQUITY SHARES OF OUR COMPANY WILL BE LISTED ON THE MAIN BOARD OF THE STOCK EXCHANGES. NSE IS THE DESIGNATED STOCK EXCHANGE.

QIB PORTION: NOT MORE THAN 50% OF THE NET ISSUE | NON-INSTITUTIONAL PORTION: NOT LESS THAN 15% OF THE NET ISSUE | RETAIL PORTION: NOT LESS THAN 35% OF THE NET ISSUE

EMPLOYEE RESERVATION PORTION: UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING UP TO ₹ 5,000 MILLION
RIL SHAREHOLDERS RESERVATION PORTION: UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING UP TO ₹ 25,000 MILLION

The details of the Fresh Issue and the post Issue market capitalization of the Company, each at the Floor Price and the Cap Price, are given below:

ISSUE SIZE AND MARKET CAPITALIZATION

Particulars	At Floor Price of ₹ 1,065 per Equity Share		At Cap Price of ₹ 1,119 per Equity Share	
	Up to no. of Equity Shares of face value of ₹ 10 each	Up to Amount (In ₹ Million)	Up to no. of Equity Shares of face value of ₹ 10 each	Up to Amount (In ₹ Million)
Fresh Issue	270,000,000	287,282.94^	270,000,000	301,876.48^
Post Issue Market Capitalisation	**9,209,030,830**	**9,807,617.83**	**9,209,030,830**	**10,304,905.50**

^ Considers the impact of Employee Discount of ₹ 54 per Equity Share

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST RELY ONLY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER. IN RELATION TO PRICE BAND, POTENTIAL INVESTORS SHOULD ONLY REFER TO THIS PRICE BAND ADVERTISEMENT AND SHOULD NOT RELY ON ANY MEDIA ARTICLES / REPORTS IN RELATION TO THE COMPANY AS THESE ARE NOT ENDORSED, PUBLISHED OR CONFIRMED EITHER BY THE COMPANY OR THE BOOK RUNNING LEAD MANAGERS TO THE ISSUE ("BRLMs").

In accordance with the recommendations of the Committee of Independent Directors of our Company, pursuant to their resolution dated October 14, 2026, the above Price Band is justified based on quantitative factors /KPIs disclosed in the 'Basis for Issue Price' section on page 126 of the RHP vis-à-vis the weighted average cost of acquisition ("WACA") of primary issuances / secondary transactions as disclosed in 'Basis for Issue Price' section on page 126 of the RHP and provided below in the advertisement and other relevant factors.

RISK TO INVESTORS

For details refer to the section titled "Risk Factors" section on page 30 of the RHP.

1. **Risk relating to telecommunication license and spectrum:** The unified licence for providing telecom services held by Reliance Jio Infocomm Limited ("RJIL") across circles in India is due for renewal in October 2033. Further, the spectrum held by RJIL is valid for a period of 20 years with the majority of the spectrum expiring between 2041 and 2042. Any inability to maintain or renew such licences or to successfully bid for any spectrum required for our operations, could have a material adverse impact on our business, financial condition and results of operations.

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2. **Dependence on Reliance Industries Limited, Reliance Retail Limited and other Reliance Group entities:** The Company and its subsidiaries have entered into various non-exclusive agreements with the Promoter, Reliance Retail Limited, a subsidiary of the Promoter and other Reliance Group entities for certain key aspects of the business. Disruption of these arrangements could significantly impact our business, financial condition and results of operations. The following table provides an overview of our significant transactions with the Promoter, Reliance Retail Limited and Sanmina-SCI India Private Limited, for the periods/Fiscals indicated.

Particulars	Parent[1]/ fellow subsidiary / joint venture of the Parent	Three months ended June 30,		Fiscal		
		2026	2025	2026	2025	2024
		(in ₹ million, unless otherwise indicated)				
Purchase of Property, Plant and Equipment and Other Intangible Assets	Parent[1] (A)	19,440	14,237	39,040	37,099	62,246
	As a percentage of Cash Capex (B = A/U)	46.46%	11.82%	11.42%	8.38%	11.63%
	Reliance Retail Limited (C)	750	2,352	5,867	14,720	9,458
	As a percentage of Cash Capex (D = C/ U)	1.79%	1.95%	1.72%	3.33%	1.77%
	Sanmina-SCI India Private Limited (E)	414	192	5,339	5,190	1,107
	As a percentage of Cash Capex (F = E/ U)	0.99%	0.16%	1.56%	1.17%	0.21%
Revenue from Operations	Parent[1] (G)	9,322	7,972	36,442	35,997	35,449
	As a percentage of Revenue from Operations (H = G/ V)	2.38%	2.28%	2.48%	2.81%	3.24%
	Reliance Retail Limited (I)	3,001	4,279	16,374	10,416	7,244
	As a percentage of Revenue from Operations (J = I/ V)	0.77%	1.22%	1.11%	0.81%	0.66%
Revenue Received in Advance[2]	Reliance Retail Limited	292,480	271,663	1,129,351	1,023,958	890,587
Professional Fees	Parent[1] (K)	5,797	7,520	26,254	29,614	23,364
	As a percentage of Total Expenses (L = K/ W)	1.95%	2.88%	2.40%	3.14%	2.87%
	Reliance Retail Limited (M)	1,082	3,232	7,671	6,730	4,601
	As a percentage of Total Expenses (N = M/ W)	0.36%	1.24%	0.70%	0.71%	0.57%
Network Operating Expenses	Parent[1] (O)	3,131	4,312	18,761	15,807	15,388
	As a percentage of Total Expenses (P = O/ W)	1.05%	1.65%	1.71%	1.68%	1.89%
Selling and Distribution Expenses	Parent[1] (Q)	-	-	-	6,299	9,449
	As a percentage of Total Expenses (R = Q/ W)	-	-	-	0.67%	1.16%
	Reliance Retail Limited (S)	10,527	11,858	43,551	35,158	30,008
	As a percentage of Total Expenses (T = S/ W)	3.54%	4.54%	3.98%	3.73%	3.69%
Cash Capex[3] (U)		41,838	120,481	341,843	442,680	535,096
Revenue from Operations (V)		391,729	350,323	1,468,853	1,282,184	1,095,581
Total Expenses (W)		297,708	261,350	1,094,060	942,057	813,674

Notes:

(1) *Parent, in this table, means the Promoter.*

(2) *Recharge vouchers sold to Reliance Retail Limited are accounted as 'Advance against services' which is disclosed as a related party transaction under the head 'Revenue received in advance'. When Reliance Retail Limited or its distributor/ sub-distributor further sells the vouchers to our customers by way of recharge to the digital connectivity services, RJIL recognises such transfer as 'Deferred revenue' and thereafter, based on the type of tariff plan, it is accounted as operating revenues in the profit & loss account. In light of the above, revenue received in advance has not been presented as a percentage of revenue from operations.*

(3) *Cash Capex refers to the cash outflow towards expenditure for property, plant and equipment, spectrum and other intangible assets less proceeds from disposal of property, plant and equipment and other intangible assets.*

3. **Dependency on Reliance Retail Limited for distribution of prepaid connectivity services:** RJIL has a master distribution agreement and a master collection agreement with RRL. RRL is the sole distributor of our pre-paid connectivity services. Our revenue from pre-paid connectivity services constituted 76.37%, 77.88%, 77.08%, 78.57% and 79.35% of our consolidated Revenue from Operations for the three months period ended June 30, 2026, June 30, 2025 and Fiscals 2026, 2025 and 2024, respectively. Any disruption in this relationship or distribution channel could adversely impact our business, financial condition and results of operations. The following table provides the details of the Revenue Received in Advance attributed to the above arrangement with RRL:

Particulars	Three months ended / As of June 30		Fiscal / As of March 31		
	2026	2025	2026	2025	2024
	(in ₹ millions)				
Revenue Received in Advance	292,480	271,663	1,129,351	1,023,958	890,587

4. **Dependency on RJIL that contributes significantly to our Revenue from Operations, EBITDA and PAT and KPIs relating to digital connectivity services:** RJIL contributed significantly to our Revenue from Operations, EBITDA and PAT in periods / Fiscals as indicated below:

Fiscals / period	RJIL's revenue from operations (in ₹ million)	% of our consolidated Revenue from Operations	RJIL's EBITDA (in ₹ million)	% of our consolidated EBITDA	RJIL's profit after tax (in ₹ million)	% of our consolidated PAT
Three months ended June 30, 2026	342,121	87.34%	195,904	93.89%	71,669	92.31%
Three months ended June 30, 2025	308,821	88.15%	173,013	95.40%	67,110	94.39%
Fiscal 2026	1,288,714	87.74%	723,544	94.88%	281,732	93.76%
Fiscal 2025	1,141,413	89.02%	612,334	95.42%	247,948	94.97%
Fiscal 2024	1,001,194	91.38%	528,784	96.21%	204,656	95.53%

Note: The financial information of RJIL provided above is on a standalone basis.

Any material adverse impact on the business, financial conditions or results of operations of RJIL would have a corresponding material adverse impact on our consolidated business, financial condition and results of operations. Further, while we operate as a technology platform, our key operational indicators ("KPIs") are primarily pertaining to our digital connectivity services provided by RJIL and do not reflect the technology platform specific metrics. Our competitors may perform more favourably on certain operational or financial KPIs, which could affect our competitive position. For details of comparison of the KPIs of our Company with listed peers, see *"Basis for Issue Price - Comparison of KPIs with Listed Industry Peers"* on page 135 of the RHP.

5. **Network, Infrastructure and Service Disruption Risk:** The uninterrupted performance, reliability and availability of our network, passive infrastructure, technology, products and services are critical to our operations and our ability to consistently deliver our digital services. Any disruption to our network, passive infrastructure and technology could impair our ability to ensure consistent performance and deliver uninterrupted customer experience, which could have a material adverse impact on our business, financial condition and results of operations, and could lead to increased churn in our customer base.

6. **Risk related to Technology change:** The connectivity industry is subject to rapid and continuous technological change, and our connectivity infrastructure faces the risk of technological obsolescence. If we are unable to respond to changes in technologies, including for instance, more competitive satellite-based broadband services and the evolving demands of our customers, we may face technological obsolescence, which would have a material adverse impact on our business, financial condition and results of operations.

7. **Risk relating to negative publicity of 'Jio' Brand:** The "Jio" trademark is owned by the Promoter, and we do not control the use of this trademark by other companies in the Reliance Group. Negative publicity arising from actions outside its control, inability to protect intellectual property or infringement claims could have a material adverse impact on our reputation, business, financial condition and results of operations.

8. **Dependency on a limited group of passive infrastructure service providers:** We rely on a limited set of passive infrastructure service providers for our operations. For instance, of the 360,537 Network Towers used by us for our operations, 174,451 Network Towers are owned by Summit Digitel Infrastructure Limited, as of June 30, 2026. Additionally, as of June 30, 2026, we rely on Jio Digital Fibre Private Limited, for substantially all our optic fibre network requirements (approximately 98%), aside from the last mile fibre network which is owned by RJIL. Any disruption in the availability of these passive infrastructure assets could have an adverse impact on our business, financial condition and results of operations.

9. **Cybersecurity, Data Privacy and Information Security Risk:** Our systems, platforms, network infrastructure, and the services provided by our Promoter and third-party technology partners are exposed to cybersecurity threats, security breaches, operational disruptions, and other technology-related risks. Any such incident or disruption could impair our operations, compromise data security, increase costs, expose us to regulatory and legal liabilities, and adversely affect our business, results of operations, financial condition, and reputation.

10. **Artificial Intelligence ("AI") and Machine Learning ("ML") Technologies Related Risk:** We rely on AI and ML technologies across our operations, including for network automation through our proprietary JioBrain platform, customer engagement and service delivery. The deployment of AI and ML technologies across our operations may not yield the desired results. Further, reliance on AI/ML technologies may expose us to inherent risks pertaining to algorithmic bias and model errors leading to inaccurate or biased outputs, which may cause reputational harm and adversely impact our business, financial condition and results of operations.

11. Our Price/Earning (P/E) ratio based on diluted EPS for Financial Year 2026 at the upper end of the price band is 33.31 as compared to the average industry peer group P/E ratio of 22.35, as of October 13, 2026.

12. Weighted Average Return on Average Net Worth for Financial Year ended 2026, 2025 and 2024 is 9.04%. Return on Average Net Worth for the three months ended June 30, 2026, and June 30, 2025 is 2.30% and 2.31% respectively (unannualized).

13. Weighted average cost of acquisition of all Equity Shares transacted in one year, 18 months and three years preceding the date of the RHP:

Period	Weighted average cost of Acquisition (in ₹)	Cap Price is 'X' times the weighted average cost of acquisition#	Range of acquisition price per Equity Shares: lowest price - highest price (in ₹)
Last one year / 18 months/ 3 years	N.A.	N.A.	N.A.

#As certified by D T S & Associates LLP, Chartered Accountants (FRN 142412W/W100595), by way of their certificate dated October 14, 2026, (UDIN 26136433YFEPPE7981).

Note: No Equity Shares were transacted in the last one year, 18 months and three years preceding the date of the Red Herring Prospectus.

14. The 19 BRLMs associated with the Issue have handled 160 public issues in the past three years, out of which 46 issues have closed below the issue price on the listing date

Book Running Lead Managers	Total public issues	Issues closed below issue price listing date
Kotak Mahindra Capital Company Limited*	-	-
Morgan Stanley India Company Private Limited*	-	-
BofA Securities India Limited*	-	-
Axis Capital Limited*	2	-
BNP Paribas*	-	-
Citigroup Global Markets India Private Limited*	-	-
CLSA India Private Limited*	-	-
DAM Capital Advisors Limited*	8	2
Goldman Sachs (India) Securities Private Limited*	-	-
HDFC Bank Limited*	-	-
HSBC Securities and Capital Markets (India) Private Limited*	-	-
ICICI Securities Limited*	5	2
IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* *	5	1
Jefferies India Private Limited*	-	-
JM Financial Limited*	3	-
J.P. Morgan India Private Limited*	-	-
SBI Capital Markets Limited*	6	4
UBS Securities India Private Limited*	-	-
360 ONE WAM Limited*	-	-
Common issues handled by the BRLMs	131	37
TOTAL	**160**	**46**

** Issues handled where there were no common BRLMs*

Continued on next page...

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ADDITIONAL INFORMATION FOR INVESTORS

1. **The Company has not undertaken pre-IPO placement from the DRHP till date.**
2. **The Promoter or the Promoter Group have not undertaken any transaction of equity shares aggregating up to 1% or more of the paid-up equity share capital of the Company from the DRHP till date.**
3. **The aggregate pre-Issue and post-Issue equity shareholding of the Promoter, Promoter Group and the top 10 Shareholders is set out below:**

S. No.	Name of the shareholder	Pre-Issue: No. of Equity Shares of face value ₹10 each	Pre-Issue Shareholding (in %)*	Post-Issue as at allotment at lower end ₹1,065: No. of Equity Shares^	Post-Issue Shareholding (in %)^*	Post-Issue as at allotment at upper end ₹1,119: Number of Equity Shares^	Post-Issue Shareholding (in %)^*
Promoter							
1	Reliance Industries Limited	5,937,841,645	66.35%	5,937,841,645	64.41%	5,937,841,645	64.41%
	Additional top 10 Shareholders						
1	Jaadhu Holdings, LLC (an affiliate of Meta Platforms, Inc. (formerly known as Facebook, Inc.))	892,275,913	9.97%	892,275,913	9.68%	892,275,913	9.68%
2	Google International LLC	690,854,775	7.72%	690,854,775	7.49%	690,854,775	7.49%
3	The Public Investment Fund (a sovereign wealth fund of the Kingdom of Saudi Arabia)	206,931,899	2.31%	206,931,899	2.24%	206,931,899	2.24%
4	Omicron Asia Holdings II Pte. Ltd. (an affiliate of funds, vehicles and/or entities managed and/or advised by Kohlberg Kravis Roberts & Co. L.P., an indirect subsidiary of KKR & Co. Inc.)	206,931,899	2.31%	206,931,899	2.24%	206,931,899	2.24%
5	VEPF VII AIV I Ltd. (an affiliate of funds, vehicles and/or entities managed and/or advised by Vista Equity Partners Management, LLC)	206,931,899	2.31%	206,931,899	2.24%	206,931,899	2.24%
6	SLP Redwood Holdings Pte. Ltd. (an affiliate of Silver Lake)	168,489,206	1.88%	168,489,206	1.83%	168,489,206	1.83%
7	MIC Redwood 1 RSC Limited (an indirectly wholly owned subsidiary of Mubadala Investment Company PJSC)	165,545,519	1.85%	165,545,519	1.80%	165,545,519	1.80%
8	General Atlantic Singapore JP Pte. Ltd.	120,120,900	1.34%	120,120,900	1.30%	120,120,900	1.30%
9	Platinum Jasmine A 2018 Trust (acting through its trustee, Platinum Owl C 2018 RSC Limited, a wholly owned subsidiary of Abu Dhabi Investment Authority)	103,465,950	1.16%	103,465,950	1.12%	103,465,950	1.12%
10	India Markets Pte. Ltd. (an entity managed/advised by TPG Capital (S) Pte. Ltd.)	82,772,760	0.92%	82,772,760	0.90%	82,772,760	0.90%
11	Other public shareholders	167,148,465	1.87%	437,148,465	4.74%	437,148,465	4.74%
	TOTAL	**8,949,310,830**	**100.00%**	**9,219,310,830**	**100.00%**	**9,219,310,830**	**100.00%**

Note: The Promoter Group do not hold any Equity Shares in the Company

^Assuming full subscription in the Issue. The post-Issue shareholding details as at Allotment will be based on the actual subscription and will be updated in the Prospectus, subject to finalization of the Basis of Allotment. Also, this table assumes there is no transfer of Equity Shares by these shareholders between the date of the advertisement and Allotment (if any such transfers occur prior to the date of Prospectus, it will be updated in the shareholding pattern in the Prospectus).

** Assuming exercise of all vested options*

BASIS FOR ISSUE PRICE

(You may scan the QR code for accessing the website of Kotak Mahindra Capital Company)

*(The **"Basis for Issue Price"** section on page no. 126 of the RHP has been updated with the above price band in this advertisement. Please refer to the website of the BRLMs: https://investmentbank.kotak.com, https://www.morganstanley.com/india, https://business.bofa.com/bofasindia, www.axiscapital.co.in, www.bnpparibas.co.in, www.citigroup.com/global/about-us/global-presence/india/regulatory-disclosures-investment-banking, www.india.clsa.com, www.damcapital.in, www.goldmansachs.com, www.hdfc.bank.in, www.business.hsbc.co.in, www.icicisecurities.com, www.iiflcapital.com, www.jefferies.com, www.jmfl.com, www.jpmipl.com, www.sbicaps.com, www.ubs.com/indiaoffers and www.360.one for the "Basis for Issue Price" section updated with the above price band)*

The Issue Price will be determined by the Company in consultation with the BRLMs, on the basis of assessment of market demand for the Equity Shares offered through the Book Building Process and on the basis of quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Issue Price is 106.50 times the face value of the Equity Shares at the lower end of the Price Band and 111.90 times the face value of the Equity Shares at the higher end of the Price Band. Investors should refer to *"Risk Factors"*, *"Our Business"*, *"Restated Consolidated Financial Information"* and *"Management's Discussion and Analysis of Financial Condition and Results of Operations"* on pages 30, 196, 320 and 436, of the RHP respectively, to have an informed view before making an investment decision.

Qualitative Factors

Some of the qualitative factors and our strengths which form the basis of computing the Issue Price are on page 126 of the RHP

Quantitative Factors

Some of the quantitative factors which may form the basis for computing the Issue Price are as follows:

A. Basic and Diluted Earnings Per Equity Share ("EPS"):

Year/Period ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
March 31, 2026	33.63	33.59	3
March 31, 2025	29.21	29.17	2
March 31, 2024	23.96	23.93	1
Weighted Average	**30.55**	**30.51**	
Three months ended June 30, 2026*	8.69	8.68	-
Three months ended June 30, 2025*	7.96	7.95	-

**Not annualised*

Notes:

(1) Basic earnings per share is calculated by dividing the Profit for the year / period as per Restated Consolidated Statement of Profit and Loss attributable to equity shareholders by the weighted average number of Equity Shares.

(2) Diluted earnings per share is calculated by dividing the Profit for the year / period as per Restated Consolidated Statement of Profit and Loss attributable to equity shareholders by the weighted average number of Equity Shares outstanding plus the weighted average number of potential equity shares on account of employee stock option plan.

B. Price/Earning ("P/E") ratio in relation to the Price Band of ₹ 1,065 to ₹ 1,119 per Equity Share:

Particulars	P/E at the Floor Price (no. of times)	P/E at the Cap Price (no. of times)
Based on basic EPS for Fiscal 2026	31.67	33.27
Based on diluted EPS for Fiscal 2026	31.71	33.31

C. Industry Peer P/E ratio

Particulars	P/E ratio^
Highest	40.71
Lowest[1&2]	3.99
Average	22.35

^ P/E ratio of peer companies has been considered above for determining the highest, lowest and average Industry P/E. The P/E ratio of the peer companies has been computed based on the closing market price of the equity shares of respective peer companies on NSE as on October 13, 2026, divided by diluted EPS for fiscal ended March 31, 2026.

Note 1: Refers to the P/E ratio of Vodafone Idea Limited. The profit after tax of Vodafone Idea Limited for the year ended March 31, 2026, of ₹ 345,520 million includes exceptional items aggregating to ₹ 586,070 million. The profit after tax and the exceptional items for the year ended March 31, 2026, were ₹ 34,552 crore and ₹ 58,607 crore respectively (these have been multiplied by 10 to reflect the same in ₹ million)

Note 2: If we exclude such exceptional item then the P/E ratio for Vodafone Idea Limited would not be comparable and the average P/E ratio for the industry would be the same as the Highest P/E ratio.

D. Return on Average Net Worth ("RoNW"):

Financial Year/Period Ended	RoNW (%)	Weight
March 31, 2026	9.42	3
March 31, 2025	8.97	2
March 31, 2024	8.02	1
Weighted Average	**9.04**	
Three months ended June 30, 2026*	2.30	-
Three months ended June 30, 2025*	2.31	-

**Not annualised*

Notes:

(1) Return on Average Net Worth is calculated as Net Profit for the year / period attributable to the owners of the Company based on the Restated Consolidated Financial Information divided by the average Net Worth for the year / period.

(2) Net Worth refers to the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation. Net Worth has been calculated as the aggregate of equity share capital and other equity excluding other comprehensive income.

(3) Average Net Worth is computed as average of Net Worth as at the beginning and end of the year/period.

(4) For further details, see "Management's Discussion and Analysis of Financial Condition and Results of Operations – Non-GAAP Measures – Return on Average Net Worth and Net Asset Value Per Equity Share" on page 451 of the RHP.

E. Net Asset Value ("NAV") per Equity Share:

NAV per Equity Share	(in ₹)
As on March 31, 2026	373.66
As on June 30, 2026	382.34
After the Issue	
- At the Floor Price	402.33
- At the Cap Price	403.91
Issue Price*	[●]

** To be determined on conclusion of the Book Building Process*

Notes:

(1) Net Worth has been calculated as the aggregate of equity share capital and other equity excluding other comprehensive income.Net Worth refers to the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

(2) Net Asset Value per Equity Share is calculated by dividing Net Worth as of the end of year/period by the number of Equity Shares outstanding at the end of the year/period.

(3) For further details, see "Management's Discussion and Analysis of Financial Condition and Results of Operations – Non-GAAP Measures – Return on Average Net Worth and Net Asset Value Per Equity Share" on page 451 of the RHP.

F. Comparison with accounting ratios:

We are a technology platform company offering digital connectivity and digital services to our customers. Digital connectivity is the key enabler for providing our digital services solutions. We have considered only scaled digital connectivity providers listed in India namely Bharti Airtel Limited and Vodafone Idea Limited as the peer set and have not considered other listed digital connectivity service providers for the purpose of comparing financials and operating data. Following is the comparison of our key accounting ratios with such listed companies:

Particulars	Face value (₹)	Revenue from operations for Fiscal 2026 (in ₹ million)	EPS (Basic) (₹)	EPS (Diluted) (₹)	P/E	Return on Average Net Worth (%) (₹)	NAV per Equity Share (₹)
The Company*	10	1,468,853	33.63	33.59	[●]#	9.42%^	373.66^
Peer Companies							
Bharti Airtel Limited	5	2,109,728[(1)]	45.96[(3)]	44.37[(3)]	40.71 [(4)]	20.32%[(5)]	244.60[(6)]
Vodafone Idea Limited	10	448,730[(2)]	3.21[(3)]	3.21[(3)]	3.99 [(4)]	NM$	(3.30)[(7)]

Source: All the financial information for listed peer companies mentioned above is on a consolidated basis and is sourced from the annual report or audited financial statements or audited financial results or quarterly IR pack or quarterly reports of the respective company for the financial year ended March 31, 2026, submitted to the Stock Exchanges.

** Financial information of the Company has been derived from the Restated Consolidated Financial Information.*

 # To be included in the Prospectus based on the Issue Price.

$ Since the Average net-worth of Vodafone Idea Limited is negative, return on average net-worth is not meaningful (NM).

^For further details, see "Management's Discussion and Analysis of Financial Condition and Results of Operations – Non-GAAP Measures – Return on Average Net Worth and Net Asset Value Per Equity Share" on page 451 of the RHP.

Notes for peer Companies

(1) Revenue from operations for Bharti Airtel Limited is on consolidated basis (including the Africa Business) as reported in the consolidated audited results for the year ended March 31, 2026. Revenue from operations for India (excluding passive infrastructure) for Fiscal 2026 was ₹ 1,403,734 million as reported in the quarterly IR pack for the quarter and the year ended March 31, 2026.

(2) The revenue from operations of Vodafone Idea Limited for the year ended March 31, 2026, as per the audited consolidated financial results was ₹ 44,873 crore which has been multiplied by 10 to reflect the same in ₹ million.

(3) Basic and diluted EPS refers to the basic and diluted EPS sourced from the audited consolidated financial results of the peer companies respectively for the Fiscal ended March 31, 2026.

(4) P/E ratio of peer companies has been computed based on the closing market price of the equity shares of respective peer companies on NSE as on October 13, 2026, divided by diluted EPS for fiscal ended March 31, 2026.

(5) Return on average net worth (%) for Bharti Airtel Limited is computed as net income (after exceptional items) attributable to the owners for the year ended March 31, 2026, divided by average of consolidated total equity attributable to the owners as on March 31, 2026, and March 31, 2025.

(6) Net asset value per equity share for Bharti Airtel Limited is the book value per equity share as disclosed in the quarterly IR pack for the quarter and year ended March 31, 2026.

(7) Net asset value per equity share for Vodafone Idea Limited has been computed as total equity as of March 31, 2026, as per the audited consolidated financial results divided by the number of equity shares outstanding as of March 31, 2026.

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G. Weighted average cost of acquisition ("WACA"), floor price and cap price

(a) Price per share of the Company (as adjusted for corporate actions, including split, bonus issuances) based on primary issuances of Equity Shares or convertible securities (excluding issuance of Equity Shares pursuant to a bonus issue or employee stock option scheme, if any) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Issue capital before such transaction(s) and excluding employee stock options granted but not vested) in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Issuances")

Not applicable

(b) Price per share of the Company (as adjusted for corporate actions, including bonus issuances) based on secondary sale or acquisition of equity shares or convertible securities (excluding gifts) involving the Promoter, members of the Promoter Group, and/ or any Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")

Not applicable

(c) Since there are no such transactions to report under (a) and (b), therefore the following are the details of the price per share of the Company basis the last five primary or secondary transactions (secondary transactions where the Promoter, Promoter Group, and/ or Shareholders with the rights to nominate directors on the Board, are a party to the transaction), not older than three years prior to the date of filing of the Red Herring Prospectus irrespective of the size of transactions:

Not applicable

(d) Weighted average cost of acquisition, floor price and cap price

Past transactions	Weighted average cost of acquisition per Equity Share (₹)	Floor Price ₹ 1,065 (in times)	Cap Price ₹ 1,119 (in times)
Weighted average cost of acquisition of Primary Issuances	Not Applicable	Not Applicable	Not Applicable
Weighted average cost of acquisition of Secondary Transactions	Not Applicable	Not Applicable	Not Applicable
Since there were no Primary Issuance or Secondary Transactions of equity shares of the Company as mentioned above, the information of price per share of the Company based on the last five secondary transactions where the Promoter, Promoter Group, and/ or Shareholders with the rights to nominate directors on the Board, are a party to the transaction, during the last three years preceding to the date of filing of the Red Herring Prospectus irrespective of the size of the transaction:			
- Based on primary issuances	Not Applicable	Not Applicable	Not Applicable
- Based on secondary transactions	Not Applicable	Not Applicable	Not Applicable

H. Justification for Basis for Issue Price

Detailed explanation for Issue Price / Cap Price along with our Company's KPIs and financial ratios for the Fiscals and periods presented in the Restated Consolidated Financial Information and in view of the external factors which may have influenced the pricing of the Issue, if any:

- **Technology company with inherent engineering and full-stack proprietary capabilities:** We are the only digital connectivity provider globally with an end-to-end 5G SA technology stack deployed at nationwide scale - including a 4G+5G combination core, 5G devices and OSS and BSS operating systems, helping India become only the fifth country globally to possess such indigenous 5G capability, as per the Analysys Mason Report. We are the only Indian company to be among the top 20 companies globally in the WIPO PCT rankings in 2025
- **Transforming digital connectivity and digital services in India:** We were the first to roll out 4G VoLTE connectivity at scale in India and the first company to achieve 100 million 4G customers in less than 180 days from commercial launch of our services, as per the Analysys Mason Report. We are the first operator in India to launch a standalone 5G network, as per the Analysys Mason Report and have also enabled large scale, rapid 5G adoption in India. As of June 30, 2026, RJIL had 533.3 million customers, including 284.9 million 5G customers. As of June 30, 2026, 28.6 million customers subscribe to our JioFiber or JioAirFiber services, making us the largest fixed broadband service provider in India, as per the Analysys Mason Report
- **We have a culture of innovation which drives our execution engine excellence:** We have introduced several innovations such as JioGridX, which records 82 parameters at a given location across speed, coverage and user traffic and enables automated and real-time improvement actions for seamless work orders, created a Digital twin which helps in planning network rollouts and remotely guide field engineers for first time right installations and Jio Brain AI enabling autonomous decision making and real-time network optimisation.
- **The nation scale, digital gateway to India:** Consumers use the MyJio App to discover and access a large library of digital services. MyJio App had 227.6 million and 215.9 million average Monthly Active Users in the three months ended June 30, 2026, and Fiscal 2026 respectively. - As of June 30, 2026, over 1,000 digital TV channels and 15 OTT services are being offered with our JioFiber and JioAirFiber packages. -We also use physical touchpoints, such as 1,059 Jio Centres and 6,322 Jio Points as of June 30, 2026, supported by the feet-on-street network which includes a mix of employees and contractors to distribute our digital services.
- **Future ready network infrastructure:** As of June 30, 2026, we have access to a pan-India network of 360,537 Network Towers, majority of which are fiberized. We hold 26,800.8 MHz spectrum, with average remaining life of approximately15.8 years as of June 30, 2026. We have access to over 1.0 million route kilometres (or 30.0+ million fiber pair kilometres of which more than 60% is intracity) of fibre network as per the Analysys Mason Report. We are the only operator in India to have spectrum in low-band, mid-band and millimetre wave (700 MHz, 3300 MHz and 26GHz) spectrum for 5G, as per the Analysys Mason Report
- **Proven track record of scale, growth and profitability with a strong balance sheet:** In the three months ended June 30, 2026 and Fiscal 2026, we generated total revenue from operations of ₹ 391,729 million and ₹ 1,468,853 million, EBITDA of ₹ 208,645 million and ₹ 762,554 million, and EBITDA margin of 53.26% and 51.91% respectively. We have achieved this scale in just 10 years since the launch of digital connectivity services by RJIL in 2016. We have a strong balance sheet which is reflected in our improving leverage position – our Net Leverage reduced from 0.88x in Fiscal 2024 to 0.36x in Fiscal 2026

ASBA* Simple, Safe, Smart way of Application!!!

* Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account.

Mandatory in public issues.
No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI - Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 issued by the Central Board of Direct Taxes and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021, and CBDT circular no. 7 of 2022 dated March 30, 2022, read with press release dated March 28, 2023, and any subsequent press release in this regard.

*ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Eligible Employees in the Employee Reservation Portion (iii) Eligible Shareholders in the RIL Shareholders Reservation Portion; (iv) Non-Institutional Investors with an application size of up to ₹ 0.50 million in the Non-Institutional Portion. For more details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and Abridged Prospectus and also please refer to the section **"Issue Procedure"** on page 534 of the RHP. The process is also available on the website of Association of Investment Bankers of India (**"AIBI"**) and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India (**"SEBI"**) at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi= yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited, Kotak Mahindra Bank Limited, Axis Bank Limited and State Bank of India have been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.*

AN INDICATIVE TIMETABLE IN RESPECT OF THE ISSUE IS SET OUT BELOW:

Submission of Bids (other than Bids from Anchor Investors)

Particulars	Time
Bid/ Issue Period (except the Bid/ Issue Closing Date)	
Submission and revision in Bids	Only between 9:00 a.m. and 7:00 p.m. (Indian Standard Time ("IST"))
Bid/ Issue Closing Date*^	
Submission of electronic applications (Online ASBA through 3-in-1 accounts) – For RIIs, other than QIBs and Non-Institutional Investors, Eligible Employees Bidding in Employee Reservation Portion and Eligible RIL Shareholders Bidding in RIL Shareholders Reservation Portion	Only between 9:00 a.m. and up to 7:00 p.m. IST
Submission of electronic applications (Bank ASBA through online channels like internet banking, mobile banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹ 500,000)	Only between 9:00 a.m. and up to 7:00 p.m. IST
Submission of electronic applications (Syndicate Non-Retail, Non-Individual applications for bids beyond ₹ 5,00,000)	Only between 9:00 a.m. and up to 7:00 p.m. IST
Submission of physical applications (Bank ASBA)	Only between 9:00 a.m. and up to 1:00 p.m. IST
Submission of physical applications (Syndicate Non-Retail, Non-Individual applications of QIBs and Non-Institutional Investors where Bid Amount is more than ₹ 500,000)	Only between 9:00 a.m. and up to 1:00 p.m. IST
Modification/ Revision/ cancellation of Bids	
Upward revision of Bids by QIBs and Non-Institutional Investors categories#	Only between 9:00 a.m. and up to 7:00 p.m. IST on Bid/ Issue Closing Date
Upward or downward revision of Bids or cancellation of Bids by RIIs, Eligible Employees Bidding in the Employee Reservation Portion and Eligible RIL Shareholders Bidding in RIL Shareholders Reservation Portion	Only between 9:00 a.m. and up to 7:00 p.m. IST on Bid/ Issue Closing Date

** UPI mandate end time and date shall be at 7:00 p.m. IST on the Bid/ Issue Closing Date.*

 # QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

BID/ISSUE PERIOD

Event	Indicative Date
Anchor Investor Bidding	Monday, October 19, 2026
Bid/Issue Opens on	Wednesday, October 21, 2026
Bid/Issue Closes on	Friday, October 23, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about Monday, October 26, 2026
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account*	On or about Tuesday, October 27, 2026
Credit of Equity Shares to dematerialized accounts of Allottees	On or about Tuesday, October 27, 2026
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Wednesday, October 28, 2026

**In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) for cancelled / withdrawn / deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges bidding platform until the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Bidder shall be compensated at a uniform rate ₹ 100 per day or 15% per annum of the total cumulative blocked amount except the original application amount, whichever is higher from the date on which such multiple amounts were blocked till the date of actual unblock; (iii) any blocking of amounts more than the Bid Amount, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked till the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Bids, exceeding two Working Days from the Bid/ Issue Closing Date, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher for the entire duration of delay exceeding two Working Days from the Bid/ Issue Closing Date by the SCSB responsible for causing such delay in unblocking. The BRLMs shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. The post Issue BRLMs shall be liable for compensating the Bidder at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the date of receipt of the investor grievance until the date on which the blocked amounts are unblocked. The Bidder shall be compensated in the manner specified in the ICDR Master Circular, and the SEBI RTA Master Circular, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs, to the extent applicable.*

THE EQUITY SHARES OF OUR COMPANY WILL BE LISTED ON THE MAIN BOARD PLATFORMS OF BSE AND NSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days in compliance with the SEBI ICDR Regulations. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("**SCSBs**"), other Designated Intermediaries and the Sponsor Bank(s), as applicable. However, in case of revision in the Price Band, the Bid Lot shall remain the same.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") ("**QIB Portion**"), provided that our Company, in consultation with the Book Running Lead Managers may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), and 40% of such Anchor Investor Portion shall be reserved as under: (i) 33.33% for domestic Mutual Funds, and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non- Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 1.0 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees Bidding in the Employee Reservation Portion, and Eligible Shareholders Bidding in the RIL Shareholders Reservation Portion subject to valid Bids received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see *"Issue Procedure"* beginning on page 534 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "*History and Certain Corporate Matters*" on page 249 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, please see the section titled "*Material Contracts and Documents for Inspection*" on page 577 of the RHP.

Liability of the members of our Company: Limited by shares.

Amount of share capital of our Company and capital structure: As on the date of the RHP, the authorised share capital of our Company is ₹1,900,000,000,000 divided into 10,000,000,000 Equity Shares of face value of ₹10 each and 180,000,000,000 preference shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹89,390,308,300 divided into 8,939,030,830 Equity Shares of face value of ₹10 each. For more details of the capital structure of the Company, see "Capital Structure" beginning on page 99 of the RHP.

Names of the initial signatories to the Memorandum of Association of the Company and the Number of Equity Shares Subscribed by them: The initial signatories to the Memorandum of Association of the Company is Reliance Industries Limited (including one Equity Share each allotted to six individuals as nominees of RIL) (10,000 Equity Shares of face value of ₹10 each). For more details of the share capital history of our Company please see "Capital Structure" beginning on page 99 of the RHP.

Listing: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their letters each dated July 7, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus shall be delivered to the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 577 of the RHP.

Disclaimer clause of the SEBI: SEBI only gives its observations on the Issue documents and this does not constitute approval of either the Issue or the specified securities stated in the Issue document. The investors are advised to refer to page 488 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the RHP has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 493 of the RHP for the full text of the Disclaimer Clause of NSE.

Disclaimer clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 493 of the RHP for the full text of the Disclaimer Clause of BSE.

General risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "**Risk Factors**" beginning on page 30 of the RHP

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BOOK RUNNING LEAD MANAGERS

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. C27, 'G' Block
Bandra Kurla Complex, Bandra (East) , Mumbai - 400 051
Maharashtra, India
Tel: +91 22 4336 0000
E-mail: jio.ipo@kotak.com
Investor Grievance E-mail: kmccredressal@kotak.com
Website: https://investmentbank.kotak.com
Contact Person: Ganesh Rane
SEBI Registration No.: INM000008704

Morgan Stanley India Company Private Limited
Altimus, Level 39 & 40
Pandurang Budhkar Marg, Worli, Mumbai - 400 018
Maharashtra, India
Tel: +91 22 6118 1000
E-mail: jpl_ipo@morganstanley.com
Investor Grievance E-mail:
investors_india@morganstanley.com
Website: https://www.morganstanley.com/india
Contact Person: Keyur Thakar/ Hrithik Khanna
SEBI Registration No.: INM000011203

BofA Securities India Limited
Ground Floor, "A" Wing, One BKC, "G" Block
Bandra Kurla Complex, Bandra (East), Mumbai - 400 025
Maharashtra, India
Tel: +91 22 6632 8000
E-mail: dg.jpl_ipo@bofa.com
Investor Grievance E-mail:
dg.india_merchantbanking@bofa.com
Website: https://business.bofa.com/bofasindia
Contact Person: Sahil H. Jain
SEBI Registration No.: INM000011625

Axis Capital Limited
1st Floor, Axis House
P.B. Marg, Worli, Mumbai - 400 025, Maharashtra, India
Tel: +91 22 4325 2183
E-mail: jio.ipo@axiscap.in
Investor Grievance E-mail: complaints@axiscap.in
Website: www.axiscapital.co.in
Contact Person: Sanaea Sumondy/ Simran Gadh
SEBI Registration No: INM000012029

BNP Paribas
1, North Avenue Maker Maxity
Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051
Maharashtra, India
Tel: +91 22 3370 4000
E-mail: LIST.CIB.JioIPO@asia.bnpparibas.com
Investor Grievance E-mail:
indiainvestors.care@asia.bnpparibas.com
Website: www.bnpparibas.co.in
Contact Person: Ankur Thacker
SEBI Registration No.: INM000011534

Citigroup Global Markets India Private Limited
1202, 12th Floor, First International Financial Center, G Block
Bandra Kurla Complex, Bandra (East), Mumbai - 400 098
Maharashtra, India
Tel: +91 22 6175 9999
E-mail: jio.ipo@citi.com
Investor Grievance E-mail: investors.cgmib@citi.com
Website: www.citigroup.com/global/about-us/global-presence/india/regulatory-disclosures-investment-banking
Contact Person: Naman Kulshreshtha
SEBI Registration No.: INM000010718

CLSA India Private Limited
8/F Dalamal House
Nariman Point, Mumbai - 400 021, Maharashtra, India
Tel: +91 22 6650 5050
E-mail: jio.ipo@clsa.com
Investor Grievance E-mail: investor.helpdesk@clsa.com
Website: www.india.clsa.com
Contact Person: Prachi Chandgothia
SEBI Registration No.: INM000010619

DAM Capital Advisors Limited
Altimus 2202, Level 22
Pandurang Budhkar Marg, Worli, Mumbai - 400 018
Maharashtra, India
Tel: +91 22 4202 2500
E-mail: jio.ipo@damcapital.in
Investor Grievance E-mail: complaint@damcapital.in
Website: www.damcapital.in
Contact Person: Aanchal Wagle/ Jay Shah
SEBI Registration No.: MB/INM000011336

Goldman Sachs (India) Securities Private Limited
9th and 10th Floor, Ascent-Worli
Sudam Kalu Ahire Marg, Worli, Mumbai - 400 025
Maharashtra, India
Tel: +91 22 6616 9000
E-mail: jioipo@gs.com
Investor Grievance E-mail: india-client-support@gs.com
Website: www.goldmansachs.com
Contact Person: Saurav S
SEBI Registration No.: INM000011054

HDFC Bank Limited
Investment Banking Group
Unit no. 701, 702 and 702-A, 7th Floor, Tower 2 and 3
One International Centre, Senapati Bapat Marg, Prabhadevi
Mumbai - 400 013, Maharashtra, India
Tel: +91 22 3395 8233
E-mail: jioplatforms.ipo@hdfc.bank.in
Investor Grievance E-mail: investor.redressal@hdfcbank.com
Website: www.hdfc.bank.in
Contact Person: Bharti Ranga/ Souradeep Ghosh
SEBI Registration No.: INM000011252

HSBC Securities and Capital Markets (India) Private Limited
52/60, Mahatma Gandhi Road, Fort, Mumbai - 400 001
Maharashtra, India
Tel: +91 22 6864 1289
E-mail: jplipo@hsbc.co.in
Investor Grievance E-mail: investorgrievance@hsbc.co.in
Website: www.business.hsbc.co.in
Contact Person: Harsh Thakkar/ Harshit Tayal
SEBI Registration No.: INM000010353

ICICI Securities Limited
Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025
Maharashtra, India
Tel: +91 22 6807 7100
E-mail: jioplatforms.ipo@icicisecurities.com
Investor Grievance E-mail: customercare@icicisecurities.com
Website: www.icicisecurities.com
Contact Person: Ramesh Vaswana / Soumavo Sarkar
SEBI Registration No.: INM000011179

IIFL Capital Services Limited
(formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Maharashtra, India
Tel: +91 22 4646 4728
E-mail: jio.ipo@iiflcap.com
Investor Grievance E-mail: ig.ib@iiflcap.com
Website: www.iiflcapital.com
Contact Person: Gaurav Mittal/ Pawan Kumar Jain
SEBI Registration No.: INM000010940

Jefferies India Private Limited
Level 16, Express Towers
Nariman Point, Mumbai - 400 021, Maharashtra, India
Tel: +91 22 4356 6000
E-mail: Jio.Platforms.IPO@jefferies.com
Investor Grievance E-mail: jipl.grievance@jefferies.com
Website: www.jefferies.com
Contact Person: Akshat Shah/ Meghna Biju
SEBI Registration No.: INM000011443

JM Financial Limited
7th Floor, Cnergy, Appasaheb Marathe Marg
Prabhadevi, Mumbai - 400 025, Maharashtra, India
Tel: +91 22 6630 3030
E-mail: jpl.ipo@jmfl.com
Investor Grievance E-mail: grievance.ibd@jmfl.com
Website: www.jmfl.com
Contact Person: Prachee Dhuri
SEBI Registration No.: INM000010361

J.P. Morgan India Private Limited
J.P. Morgan Towers
Off C.S.T Road, Kalina, Santacruz (East),
Mumbai - 400 098 Maharashtra, India
Tel: +91 22 6157 3000
E-mail: JIO_IPO@jpmorgan.com
Investor Grievance E-mail:
investorsmb.jpmipl@jpmorgan.com
Website: www.jpmipl.com
Contact Person: Shivam Goel/ Rishank Chheda
SEBI Registration No.: INM000002970

SBI Capital Markets Limited
1501, 15th Floor, A & B Wing, G Block,
Parinee Crescenzo, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051 Maharashtra, India
Tel: +91 22 4006 9807
E-mail: jio.ipo@sbicaps.com
Website: www.sbicaps.com
Investor Grievance E-mail:
investor.relations@sbicaps.com
Contact Person: Krithika Shetty/ Prashant Patankar
SEBI Registration No.: INM000003531

UBS Securities India Private Limited
Unit 2901, Level 29, Altimus,
Dr. GM Gokhale Marg /
Pandurang Budhkar Road,
Worli, Mumbai - 400 018, Maharashtra, India
Tel: +91 22 6155 6000
E-mail: OL-jioipo@ubs.com
Website: www.ubs.com/indiaoffers
Investor Grievance E-mail: igbmindia@ubs.com
Contact Person: Vidhit Patni
SEBI Registration No.: INM000013101

360 ONE WAM Limited
360 ONE Centre, Kamala City
Senapati Bapat Marg, Lower Parel (West),
Mumbai - 400 013 Maharashtra, India
Tel: +91 22 4031 7000
Email: jioplatforms.ipo@360.one
Investor Grievance E-mail:
mbinvestorcomplaints@360.one
Website: www.360.one
Contact Person: Devesh Patkar
SEBI Registration No.: INM000012801

REGISTRAR TO THE ISSUE

KFin Technologies Limited
Selenium Tower-B, Plot No. 31 & 32, Gachibowli,
Financial District, Nanakramguda, Serilingampally
Hyderabad - 500 032, Telangana, India
Tel: + 91 40 6716 2222/ 1800 309 4001
E-mail: jioplatforms.ipo@kfintech.com
Investor Grievance E-mail:
einward.ris@kfintech.com
Website: www.kfintech.com
Contact Person: Williams R
SEBI Registration No.: INR000000221

Company Secretary
Ms. Savithri Parekh

Compliance Officer
Mr. Venkataraman Ramachandran

TC-22, 5th Floor, A Wing, Reliance Corporate Park,
Thane Belapur Road, Ghansoli,
Navi Mumbai 400 701Maharashtra, India
Tel: +91 22 7967 0000
E-mail: jpl.investorrelations@jio.com

Investors may contact the Company Secretary or Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLMs.

AVAILABILITY OF THE RHP:

Investors are advised to refer to the RHP and the section titled **"Risk Factors"** on page 30 of the RHP, before applying in the Issue. A copy of the RHP shall be available on website of SEBI at **www.sebi.gov.in**, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at **www.bseindia.com** and **www.nseindia.com**, respectively, and on the website of the Company at **https://www.jio.com**; and on the websites of the BRLMs, i.e. **Kotak Mahindra Capital Company Limited** – https://investmentbank.kotak.com; **Morgan Stanley India Company Private Limited** – https://www.morganstanley.com/india; **BofA Securities India Limited** – https://business.bofa.com/bofasindia; **Axis Capital Limited** – www.axiscapital.co.in; **BNP Paribas** – www.bnpparibas.co.in; **Citigroup Global Markets India Private Limited** – www.citigroup.com/global/about-us/global-presence/india/regulatory-disclosures-investment-banking; **CLSA India Private Limited** – www.india.clsa.com; **DAM Capital Advisors Limited** – www.damcapital.in; **Goldman Sachs (India) Securities Private Limited** – www.goldmansachs.com; **HDFC Bank Limited** – www.hdfc.bank.in; **HSBC Securities and Capital Markets (India) Private Limited** – www.business.hsbc.co.in; **ICICI Securities Limited** – www.icicisecurities.com; **IIFL Capital Services Limited** – www.iiflcapital.com; **Jefferies India Private Limited** – www.jefferies.com; **JM Financial Limited** – www.jmfl.com; **J.P. Morgan India Private Limited** – www.jpmipl.com; **SBI Capital Markets Limited** – www.sbicaps.com; **UBS Securities India Private Limited** – www.ubs.com/indiaoffers; **360 ONE WAM Limited** – www.360.one;.

AVAILABILITY OF THE ABRIDGED PROSPECTUS:

A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Issue at **https://www.jio.com/platforms/** ; **Kotak Mahindra Capital Company Limited** – https://investmentbank.kotak.com; **Morgan Stanley India Company Private Limited** – https://www.morganstanley.com/india; **BofA Securities India Limited** – https://business.bofa.com/bofasindia; **Axis Capital Limited** – www.axiscapital.co.in; **BNP Paribas** – www.bnpparibas.co.in; **Citigroup Global Markets India Private Limited** – www.citigroup.com/global/about-us/global-presence/india/regulatory-disclosures-investment-banking; **CLSA India Private Limited** – www.india.clsa.com; **DAM Capital Advisors Limited** – www.damcapital.in; **Goldman Sachs (India) Securities Private Limited** – www.goldmansachs.com; **HDFC Bank Limited** – www.hdfc.bank.in; **HSBC Securities and Capital Markets (India) Private Limited** – www.business.hsbc.co.in; **ICICI Securities Limited** – www.icicisecurities.com; **IIFL Capital Services Limited** – www.iiflcapital.com; **Jefferies India Private Limited** – www.jefferies.com; **JM Financial Limited** – www.jmfl.com; **J.P. Morgan India Private Limited** – www.jpmipl.com; **SBI Capital Markets Limited** – www.sbicaps.com; **UBS Securities India Private Limited** – www.ubs.com/indiaoffers; **360 ONE WAM Limited** – www.360.one; Registrar to the Offer, **KFin Technologies Limited** – www.kfintech.com., respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS:

Bid cum Application Forms can be obtained from the Registered and Corporate Office of **JIO PLATFORMS LIMITED**, **Tel**: +91 22 7967 0000; BRLMs: **Kotak Mahindra Capital Company Limited,** Telephone: +91 22 4336 0000**; Morgan Stanley India Company Private Limited,** Telephone: +91 22 6118 1000**; BofA Securities India Limited,** Telephone: +91 22 6632 8000**; Axis Capital Limited,** Telephone: +91 22 4325 2183**; BNP Paribas,** Telephone: +91 22 3370 4000**; Citigroup Global Markets India Private Limited,** Telephone: +91 22 6175 9999**; CLSA India Private Limited,** Telephone: +91 22 6650 5050**; DAM Capital Advisors Limited,** Telephone: +91 22 4202 2500**; Goldman Sachs (India) Securities Private Limited,** Telephone: +91 22 6616 9000**; HDFC Bank Limited,** Telephone: +91 22 3395 8233**; HSBC Securities and Capital Markets (India) Private Limited,** Telephone: +91 22 6864 1289**; ICICI Securities Limited,** Telephone: +91 22 6807 7100**; IIFL Capital Services Limited,** Telephone: +91 22 4646 4728**; Jefferies India Private Limited,** Telephone: +91 22 4356 6000**; JM Financial Limited,** Telephone: +91 22 6630 3030**; J.P. Morgan India Private Limited,** Telephone: +91 22 6157 3000**; SBI Capital Markets Limited,** Telephone: +91 22 4006 9807**; UBS Securities India Private Limited,** Telephone: +91 22 6155 6000**; and 360 ONE WAM Limited,** Telephone: +91 22 4031 7000**; Syndicate Members: HDFC Securities Limited** Tel: +91 2230753400**, Investec Capital Services (India) Private Limited** Tel: + 91 2268497400, **JM Financial Services Limited** Tel: +91 22 6136 3400, **Kotak Securities Limited** Tel: +91 2242858484, **SBICAP Securities Limited** Tel: +91 22 6943 2521, **Sharekhan Limited** Tel: +91 22 6750 2000, **360 ONE Capital Market Private Limited** ***(Formerly known as Batlivala & Karani Securities India Private Limited)*** Tel: + 91 022 40317000 / +91 022 40076000 **and 360 ONE Distribution Services Limited** Tel: 9321332882 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members:

Almondz Global Securities Ltd, Ambit Capital Limited, Ambit Private Limited, Amrapali Capital & Finance Services Limited, Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Asit C Mehta Financial Services Limited, Asit C Mehta Investment Intermediates Limited, Axis Securities Limited, Bajaj Financial Securities Limited, Bob Capital Markets Limited, Centrum Broking Limited, Centrum Capital Advisors Limited, Centrum Finverse limited, Centrum Wealth Management Ltd, Choice Equity Broking Private Limited, Dalal & Broacha Stock Broking Pvt Limited, DB(International) Stock Brokers Ltd, Eureka Stock & Share Broking Services Ltd, G Raj & Co. (Consultants) Limited, Globe Capital Market Limited, IDBI Capital Market Services Limited, Inga Ventures Pvt Ltd, Innovate Securities Pvt Limited, Intensive Fiscal Services Private Limited, Jhaveri Securities, Jobanputra Fiscal Services Private Limited, Kalpataru Multiplier Limited, Kantilal Chhaganlal Securities Pvt.Ltd, Keynote Capitals Limited, KJMC Capital Market Services Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance Ltd, Mehta Equities Limited, Monarch Networth Capital Limited, Motilal Oswal Financial Services Limited, Motilal Oswal Securities Limited, Nextbillion Technology Private Limited, Nirmal Bang Securities Pvt Limited, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Nuvama Wealth Management Limited, Pantomath Financial Services Limited, Patel Wealth Advisors Pvt Limited, Paytm, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Limited, Religare Securities Limited, Rikhav Securities Ltd, RR Equity Brokers Private Limited, SMC Global Securities Limited, Standard Chartered Securities, Sundae Capital, Sunidhi Securities & Finance Ltd, Sushil Financial Services Pvt. Ltd., Systematix Shares & Stocks (India) Limited, Tanna Financial Services, Tradebulls Securities Private Limited, Trust Securities Limited, Viren M Shah, YES Securities (India) Limited, Zerodha

Escrow Collection Banks: Axis Bank Limited and ICICI Bank Limited

Refund Banks: Axis Bank Limited and ICICI Bank Limited

Public Issue Account Banks: Kotak Mahindra Bank Limited and State Bank of India

Sponsor Banks: Axis Bank Limited, ICICI Bank Limited, Kotak Mahindra Bank Limited and State Bank of India

UPI: UPI Bidders can also bid through UPI mechanism

Jio Platforms Limited has provided a toll free number (operational from October 16, 2026 (excluding all public holidays) between 9 am and 6 pm) to address any queries related to the Issue.

Toll free number: 1800 309 4001

You may also address your queries related to the Issue from October 16, 2026, by typing **'Hi'** or **'Hello'** on

WhatsApp to 7977222222

For JIO PLATFORMS LIMITED
On behalf of the Board of Directors

Sd/-
Ms. Savithri Parekh
Company Secretary

Place : Mumbai, Maharashtra
Date : October 14, 2026

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them In the RHP.

Jio Platforms Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC on October 14, 2026. The RHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com, on the website of the Company at www.jio.com and on the respective websites of the BRLMs. Any potential investors should note that investment in equity shares involves a high degree of risk, and for details relating to such risk, please see the section titled "**Risk Factors**" on page 30 of the RHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, as filed with the RoC, for making investment decisions.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**"U.S. Securities Act"**) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold (i) in the United States solely to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, or (ii) outside the United States in "offshore transactions," as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales occur. There will be no public offering of Equity Shares in the United States.