



NIIT TECHNOLOGIES LIMITED

CIN: L65993DL1992PLC048753

Registered Office: 8, Balaji Estate, Third Floor, Guru Ravi Das Marg, Kalkaji, New Delhi, Delhi, 110019

Phone: +91 11 41029297; Fax: +91 11 26414900; Website: www.niit-tech.com;

E-mail: investors@niit-tech.com; Company Secretary and Compliance Officer: Mr. Lalit Kumar Sharma

FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF NIIT TECHNOLOGIES LIMITED ("COMPANY") IN RELATION TO THE OFFER TO BUY-BACK OF UP TO 19,56,290 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES"), FROM ALL THE ELIGIBLE SHAREHOLDERS OF THE COMPANY AS ON MARCH 12, 2020, THURSDAY (THE "RECORD DATE"), ON A PROPORTIONATE BASIS, BY WAY OF A TENDER OFFER ROUTE THROUGH THE STOCK EXCHANGE MECHANISM FOR CASH AT A PRICE OF RS. 1,725/- PER EQUITY SHARE FOR AN AGGREGATE AMOUNT OF UP TO RS. 3,37,46,00,250 ("BUYBACK") UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018 AS AMENDED (BUYBACK REGULATIONS).

This advertisement ("Advertisement") is being issued by the Company pursuant to and in compliance with the SEBI circular bearing number SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 ("Relaxation Circular") to supplement the Public Announcement dated February 17, 2020 that was published in in all editions of the Financial Express, an English national daily and Jansatta, a Hindi national daily ("PA"), and the Letter of Offer dated May 20, 2020 ("LoF").

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the LoF.

1. COMPLETION OF DISPATCH

In terms of the Relaxation Circular and in light of the COVID-19 situation, the LoF has been electronically dispatched to all the Eligible Shareholders holding Equity Shares as on Record Date and whose email IDs have been registered with the Company, by Thursday, May 21, 2020. The Company has not undertaken and will not undertake any physical dispatch of the LoF in compliance with the Relaxation Circular.

2. AVAILABILITY OF LETTER OF OFFER

- (a) The LoF along with the Tender Form will be available on the website of the Company (www.niit-tech.com), the Manager to the Buyback (www.jmfl.com) and the Registrar to the Buyback (https://linkintime.co.in/Offer/Default.aspx) in addition to the websites of BSE Limited (www.bseindia.com) and the National Stock Exchange of India Limited (www.nseindia.com).
- (b) The Eligible Shareholders may also contact the following for receiving the LoF and the Tender Forms:

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Contact Person: Lalit Kumar Sharma; Phone: +91 11 41029297; Fax: +91 11 26414900;

Website: www.niit-tech.com; E-mail: investors@niit-tech.com

JM FINANCIAL LIMITED

Address: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025.

Tel: +91 22 6630 3030; +91 22 6630 3262; Fax: +91 22 6630 3330;

Contact Person: Ms. Prachee Dhuri; Email: niitech.buyback2020@jmfl.com; Website: www.jmfl.com

LINK INTIME INDIA PRIVATE LIMITED

Address: C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400083

Tel: +91 22 4918 6200/6170/6171; Fax: +91 22 4918 6195;

Contact Person: Sumeet Deshpande; Email: niitech.buyback@linkintime.co.in; Website: www.linkintime.co.in

3. BRIEF SCHEDULE OF ACTIVITIES

No.	Activity	Date	Day
1	Buyback Opening Date	May 29, 2020	Friday
2	Buyback Closing Date	June 11, 2020	Thursday
3	Last date of receipt of completed Tender Forms and other specified documents including physical share certificates by the Registrar	June 13, 2020 (by 5 p.m.)	Saturday
4	Last date of settlement of bids on the Stock Exchange	June 22, 2020	Monday

4. OTHER INFORMATION

- (a) The information contained in this Advertisement is in accordance with the Relaxation Circular.
- (b) Details relating to the procedure for tendering the Equity Shares are more particularly set out in the LoF.
- (c) The Advertisement will also be available on the websites of the Company (www.niit-tech.com), the Manager to the Buyback (www.jmfl.com) and the Registrar to the Buyback (https://linkintime.co.in/Offer/Default.aspx) in addition to the websites of BSE Limited (www.bseindia.com) and the National Stock Exchange of India Limited (www.nseindia.com).

For and behalf of the Board of Directors of NIIT TECHNOLOGIES LIMITED

Sd/-	Sd/-	Sd/-
Hari Gopalakrishnan Non-Executive Director (DIN: 03289463)	Sudhir Singh Chief Executive Officer & Executive Director (DIN: 07080613)	Lalit Kumar Sharma Company Secretary (Membership Number: FCS 6218)

Place: Gurugram

Date: May 21, 2020

CONCEPT

Size: 12 x 21 cm