

S. No.	Name of the Issue: Public Issue JM Financial Credit Solutions Limited (Tranche II)	Last updated on: February 19th, 2021		
1	<b>Type of Issue:</b> Public Issue By JM Financial Credit Solutions Limited ("Company" Or The "Issuer") of Secured Rated Listed Redeemable Non Convertible Debentures ("NCDs") Of Face Value Of Rs 1,000 Each For An Amount Of Rs 250 Crores ("Base Issue Size") With An Option To Retain Over Subscription Up To Rs 1,000 Crores Aggregating Up To Rs 1,250 Crores ("Issue")			
	Source: Tranche-II Prospectus dated November 12, 2018			
2	<b>Issue size (Rs crore):</b> Base Issue Size of Rs 250 Crores With An Option To Retain Over Subscription Up To Rs 1,000 Crores Aggregating Up To Rs 1,250 Crores *The Company issued NCDs for an amount of Rs. 263.61 Crores			
	Source: Final Post Issue Report dated December 21, 2018			
3	<b>Rating of instrument alongwith name of the rating agency</b>			
	(i) as disclosed in the offer document: [ICRA] AA/Stable by ICRA for an amount of upto Rs. 2,000 crores and IND AA/Stable by India Ratings for an amount upto Rs. 2000 crores			
	(ii) at the end of 1st FY (March 31, 2019)*: ICRA AA/Stable by ICRA, CRISIL AA/Stable by CRISIL and IND AA/Stable by India Ratings			
	(iii) at the end of 2nd FY (March 31, 2020)#: ICRA AA/Stable by ICRA and IND AA/Stable by India Ratings			
	(iv) at the end of 3rd FY (March 31, 2021)^: NA			
	Source:Tranche-II Prospectus dated November 12, 2018			
	*As per Audited Financial results for quarter and year ended March 31st, 2019			
	# As per Annual Report FY 20 - The CRISIL Ratings assigned to NCDs and CPs of the Company were withdrawn by CRISIL with effect Feb 4,2020 pursuant to the request of the Company			
	^not disclosed as reporting for the relevant fiscal year has not been completed.			
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes			
5	<b>Subscription level (number of times):</b> The Issue was subscribed 1.0544 times of the Base Issue Size and 0.2109 times of Tranche 2 Issue size after considering technical rejections.			
	Source: Final Post Issue Report dated December 21, 2018			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b>			
	(In Rs. crores)			
	<b>Parameters</b>	<b>FY 2019<sup>(1)</sup></b>	<b>FY 2020<sup>(2)</sup></b>	<b>FY 2021<sup>(3)</sup></b>
	Income from operations	1,279.1	1,309.8	NA
	Net Profit for the period	406.4	382.4	NA
	Paid-up equity share capital	2.8	2.8	NA
	Reserves excluding revaluation reserves	2,906.5	3,288.4	NA
	Note: (1) As per FY19 Annual Report			
	Note: (2) As per FY20 Annual Report			
	Note: (3) Periods not completed			
7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b>			
	(i) at the end of 1st FY (March 31, 2019)	Listed and Traded		
	(ii) At the end of 2nd FY (March 31,2020)	Listed and Traded		
	(iii) At the end of 3rd FY (March 31,2021)*	N.A.		
	Note: NCDs are listed on the BSE Limited w.e.f. December 17, 2018			
	*Trading status not disclosed as reporting for the relevant fiscal years has not been completed			
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>			
	<b>PARTICULARS</b>	<b>NAME OF DIRECTOR</b>	<b>APPOINTMENT/RESIGNATION</b>	
	(i) at the end of 1st FY (March 31, 2019)	-	-	
	(ii) At the end of 2nd FY (March 31, 2020)^	Vishal Kampani Satish Chand Mathur	Nominee Director designated as Vice Chairman Appointed as Independent Director	
	(iii) At the end of 3rd FY (March 31, 2021)*	N.A.	N.A.	
	*Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.			
	^Updated till February 19, 2021			
9	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b>			
	(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised for following activities in the ratio provided as below:-			
	1. For the purpose of onward lending, financing, and for repayment/ prepayment of interest and principal of existing borrowings of the Company- At least 75%			
	2. General Corporate Purposes* - Maximum up to 25%			
	*The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche 2 Issue, in compliance with the SEBI Debt Regulations.			
	Source: Tranche -II Prospectus dated November 12, 2018			
	(ii) Actual utilization: Utilized for the purpose of onward lending, financing, and for repayment /prepayment of interest and principal of existing borrowings of the Company and for General Corporate Purposes.			
	(iii) Reasons for deviation, if any: NA			
	Source: Audited March 31, 2020 Year end and six month Results (Page 9)			
10	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given): No</b>			
	(i) Disclosures in the offer document on terms of issue: NA			
	Source: Tranche -II Prospectus dated November 12,2018			
	(ii) Delay in payment from the due date: NA			
	(iii) Reasons for delay/ non-payment, if any: NA			
	Source: Audited March 31, 2020 Year end and six month Results (Page 8)			

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11	<b>Any other material information:</b> November 14, 2018	JM Financial Credit Solutions Ltd has informed BSE regarding a Press Release dated November 14, 2018 titled "JM Financial Credit Solutions Limited Secured, Rated, Listed, Redeemable, NCDs Issue to open on November 20, 2018".
	January 1, 2019	JM Financial Credit Solutions Ltd has informed BSE regarding Quarterly Statement on Investor Complaints / Grievances Redressal Mechanism for the Quarter ended December 31, 2018, under Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
	February 28, 2019	JM Financial Credit Solutions Ltd has informed BSE that 1,500 Secured, Rated, Listed, Redeemable Non-Convertible Debentures ("NCDs") of face value of Rs. 10,00,000/- each issued and allotted by the Company under Option III of Series VIII - Tranche AM shall be bought back by us on February 28, 2019.
	April 2, 2019	Informed BSE that the Board of Directors of the Company, in pursuance of the amendments made in the PIT Regulations, has approved the revised "Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information", which is being made effective from April 01, 2019.
	April 4, 2019	Compliances-Reg. 57 (2) - Undertaking that documents & intimation submitted to Debenture trustee
	April 5, 2019	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)
	April 8, 2019	Submission of Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
	April 30, 2019	Board of Directors of the Company at its meeting considered and approved the audited financial results for the financial year ended March 31, 2019.
	April 30, 2019	Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, certificate received from our Debenture Trustee viz; IDBI Trusteeship Services Limited.
	May 2, 2019	Format of Initial Disclosure to be made by an entity identified as a Large Corporate
	May 2, 2019	Announcement of Record date for payment of interest on the Non-Convertible Debentures (NCDs) listed on WDM segment and issued to the public under the Shelf Prospectus dated May 16, 2018 vide: Tranche I Prospectus dated May 16, 2018; and Tranche II Prospectus dated November 12, 2018.
	May 22, 2019	Announcement of Record date for payment of interest on the Non-Convertible Debentures (NCDs) listed on WDM segment and issued to the public under the Shelf and Tranche I Prospectus dated May 16, 2018.
	May 22, 2019	Company has decided to change the record date to May 24, 2019 for Tranche I - Options I, III and V NCDs.
	May 31, 2019	Meeting of the Credit Committee of the Board of Directors of the Company scheduled for Wednesday, June 5, 2019 to inter-alia consider a proposed issue of Secured, Rated, Listed, Redeemable Non-Convertible Debentures for an amount aggregating upto Rs. 100 Crore or such amount as may be agreed by the said Committee, on private
	June 7, 2019	Informed that the Company has processed the payment of interest to the debenture holders of Tranche I (Options I, III and V) non-convertible debentures
	June 11, 2019	Informed that a meeting of the NCD Public Issue Committee of the Board is scheduled to be held on Friday, June 14, 2019, inter-alia, to discuss, consider and if deemed appropriate, to approve a proposed public issuance of Non-Convertible Debentures (secured/unsecured, rated, listed, redeemable) for an amount as may be decided
	June 13, 2019	Informed that a meeting of the Credit Committee of the Board of Directors of the Company is scheduled to be held on Tuesday, June 18, 2019 to inter-alia consider a proposed issue of Secured, Rated, Listed, Redeemable Non-Convertible Debentures for such amount as may be agreed by the said Committee, on private placement basis.
	June 17, 2019	Informed about appointment of Chief Risk Officer - Conrad Vincent
	July 12, 2019	Statement Of Investor Complaints For The Quarter Ended June 2019 (Revised)
	July 16, 2019	Informed that a meeting of the Credit Committee of the Board of Directors of the Company is scheduled to be held on Friday, July 19, 2019 to inter-alia consider a proposed issue of Secured, Rated, Listed, Redeemable Non-Convertible Debentures on private placement basis.
	August 2, 2019	Informed on appointment of the following persons as directors of the Company with effect from August 1, 2019: 1. Mr. Vishal Kampani as a Nominee Director designated as Vice-Chairman; and 2. Mr. Satish Chand Mathur as an Independent Director
	August 13, 2019	Informed that a meeting of the Credit Committee of the Board of Directors of the Company is scheduled to be held on Friday, August 16, 2019 to inter-alia consider a proposed issue of Secured, Rated, Listed, Redeemable Non-Convertible Debentures on private placement basis.
	September 30, 2019	Closure of Trading Window
	October 7, 2019	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)
	October 16, 2019	Un-Audited Financial Results For The Half Year Ended September 30, 2019
	October 16, 2019	Compliances-Reg. 52 - Financial Result
	October 16, 2019	Compliances-Reg. 52 (5) - Certificate from Debenture Trustee
	October 17, 2019	Statement Of Investor Complaints For The Quarter Ended September 2019
	October 24, 2019	Submission of copy of Corporate Presentation
	October 24, 2019	Compliances-Reg. 7 (3) - Compliance Certificate (RTA & Compliance officer)
	October 29, 2019	Compliances - (Submission Of Certificate Under Regulation 40(9) Read With Regulation 61(4) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015)
	October 30, 2019	Submission to BSE a copy of Debenture Trust Deed.
	December 31, 2019	Closure of Trading Window
	January 15, 2020	Statement Of Investor Complaints For The Quarter Ended December 2019
	February 7, 2020	Surrender and Reaffirmation of Rating

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March 31, 2020	Compliances-Closure of Trading Window	
April 9, 2020	Intimation to BSE - Compliances-Reg. 51 (1), (2) - Asset classification	
April 20, 2020	Statement Of Investor Complaints For The Quarter Ended March 2020	
April 25, 2020	Compliances-Reg. 7 (3) - Compliance Certificate (RTA & Compliance officer)	
April 30, 2020	Regulation 40(9) read with Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is forwarding herewith a copy of the certificate received from Rakesh Sanghani, Practicing Company Secretary, Mumbai. The said certificate is for the half year ended on March 31, 2020.	
May 2, 2020	Compliances-Reg. 60 (2) - Record date for payment of interest amount on the Non-Convertible Debentures (NCDs) issued to the public under the Shelf Prospectus dated May 16, 2018	
May 4, 2020	Board of Directors of the Company at its meeting considered and approved the audited financial results for the financial year ended March 31, 2020. Audited Financial Results For The Six Months And Year Ended March 31, 2020	
May 13, 2020	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds	
May 14, 2020	Compliances-Reg. 50 (2) - Intimation to Reschedule the meeting to 15/05/2020 from 16/05/2020	
June 8, 2020	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds	
June 30, 2020	Compliances-Closure of Trading Window	
July 13, 2020	Statement Of Investor Complaints For The Quarter Ended June 2020	
August 3, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment	
August 11, 2020	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds	
August 31, 2020	Certificate of utilisation in accordance with the framework for listing of Commercial Papers	
August 31, 2020	Submission of unaudited financial results along with limited review report for the quarter ended June 30, 2020	
September 30, 2020	Compliances-Closure of Trading Window	
October 1, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment	
October 15, 2020	Statement Of Investor Complaints For The Quarter Ended September 2020	
October 20, 2020	Submission of unaudited financial results for the half year ended September 30, 2020	
October 20, 2020	Compliances-Reg. 52 (5) - Certificate from Debenture Trustee	
October 22, 2020	Compliances-Reg. 7 (3) - Compliance Certificate (RTA & Compliance officer)	
October 22, 2020	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds	
October 27, 2020	Corporate Presentation of JM Financial Credit Solutions Limited for the period ended September 30, 2020.	
October 28, 2020	Submission of Certificate under Regulation 40(9) read with Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	
November 2, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment	
November 10, 2020	Pursuant to the Circular dated October 22, 2019 on Framework for Listing of CPs issued by Securities and Exchange Board of India, we confirm that: a. no CPs were issued by the Company during the quarter ended September 30, 2020. However, the proceeds raised from the earlier issuance of CPs and remaining outstanding as on September 30, 2020, were utilised for the purposes disclosed in the respective offer document; and b. the applicable listing conditions as specified in Annexure I to the aforesaid Circular have been adhered by the Company.	
January 1, 2021	Compliances-Closure of Trading Window	
January 4, 2021	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds	
January 14, 2021	Statement Of Investor Complaints For The Quarter Ended December 2020	

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January 21, 2021	Pursuant to the Circular dated October 22, 2019 on Framework for Listing of CPs issued by Securities and Exchange Board of India, we confirm that: a. no CPs were issued by the Company during the quarter ended December 31, 2020. However, the proceeds raised from the earlier issuance of CPs and remaining outstanding as on December 31, 2020, were utilised for the purposes disclosed in the respective offer document; and b. the applicable listing conditions as specified in Annexure I to the aforesaid Circular have been adhered by the Company.	
January 29, 2021	Submission of unaudited financial results along with limited review report for the quarter and nine months ended December 31, 2020	
February 11, 2021	Disclosure of the information received by the company from a Group Senior Management Person of the Company in the prescribed format.	

**Note:** The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and/or [www.nseindia.com](http://www.nseindia.com)

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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