

S. No.	Name of the Issue: L&T Finance Limited (Tranche I)	Last Updated: February 19, 2021																																																																												
1	<p>Type of Issue: Public Issue by L&T Finance Limited ("Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures of Face Value of ₹ 1,000 (Indian Rupees One Thousand) each ("Secured NCDs") for an amount of ₹ 500 crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 1000 crores aggregating up to ₹ 1500 crores ("Tranche I Issue Limit") ("Tranche I Issue") which is within the Shelf Limit of ₹ 5000 crores. Source: Shelf Prospectus dated December 9, 2019 and Tranche-I Prospectus dated December 9, 2019</p>																																																																													
2	<p>Issue size: ₹ 500 crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 1000 crores aggregating up to ₹ 1,50,00,000 Secured NCDs amounting to ₹ 1500 crores ("Tranche I Issue Limit") ("Tranche I Issue")</p>																																																																													
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: "CRISIL AAA/ Stable" by CRISIL Limited, "CARE AAA / Stable" by CARE Ratings Ltd., "IND AAA / Stable" by India Ratings and Research Private Limited.</p> <p>(ii) at the end of 1st FY (March 31, 2020)¹: CRISIL AAA/ Stable" by CRISIL Limited, "CARE AAA / Stable" by CARE Ratings Ltd., "IND AAA / Stable" by India Ratings and Research Private Limited.</p> <p>(iii) at the end of 2nd FY (March 31, 2021)²: NA</p> <p>(iv) at the end of 3rd FY (March 31, 2022)³: NA</p> <p>Source: Shelf Prospectus dated December 9, 2019 and Tranche-I Prospectus dated December 9, 2019 ¹ Stock exchange filing available on website of BSE www.bseindia.com ² Periods not available</p>																																																																													
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated December 23, 2019, Stock exchange filing available on website of BSE www.bseindia.com)</p>																																																																													
5	<p>Subscription level (number of times): The Issue was subscribed 2.82 times of the Base Issue Size and 0.94 times of Tranche I Issue Size after considering technical rejections. Source: Final post-issue report dated December 27, 2019.</p>																																																																													
6	<p>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</p> <p style="text-align: center;">(In Rs. crores)</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2020⁽¹⁾</th> <th>FY 2021⁽²⁾</th> <th>FY 2022⁽³⁾</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>8,446.11</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>366.29*</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>1599.14</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>7294.45</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (1) Source: Annual financial results submitted to the stock exchange (2) Periods not completed The financial results are prepared on the basis that the Company would avail the option to pay income tax at the lower rate. Consequently, the opening deferred tax asset (net) has been measured at the lower rate, with a one-time corresponding charge of Rs. 203.40 crore to the Statement of Profit and Loss.</p>		Parameters	FY 2020 ⁽¹⁾	FY 2021 ⁽²⁾	FY 2022 ⁽³⁾	Income from operations	8,446.11	NA	NA	Net Profit for the period	366.29*	NA	NA	Paid-up equity share capital	1599.14	NA	NA	Reserves excluding revaluation reserves	7294.45	NA	NA																																																								
Parameters	FY 2020 ⁽¹⁾	FY 2021 ⁽²⁾	FY 2022 ⁽³⁾																																																																											
Income from operations	8,446.11	NA	NA																																																																											
Net Profit for the period	366.29*	NA	NA																																																																											
Paid-up equity share capital	1599.14	NA	NA																																																																											
Reserves excluding revaluation reserves	7294.45	NA	NA																																																																											
7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) at the end of 1st FY (March 31, 2020) Listed and Traded</p> <p>(ii) At the end of 2nd FY (March 31, 2021)¹ N.A.</p> <p>(iii) At the end of 3rd FY (March 31, 2022)² N.A.</p> <p>¹ NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f Dec 24, 2019 ² Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																																																													
8	<p>Change, if any, in directors of issuer from the disclosures in the offer document</p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) at the end of 1st FY (March 31, 2020)</td> <td>Sunil Sudhir Prabhune</td> <td>Appointment</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2021)¹</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2021)²</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p>¹ Periods not available Source: www.bseindia.com, www.mca.gov.in</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) at the end of 1st FY (March 31, 2020)	Sunil Sudhir Prabhune	Appointment	(ii) At the end of 2nd FY (March 31, 2021) ¹	N.A.	N.A.	(iii) At the end of 3rd FY (March 31, 2021) ²	N.A.	N.A.																																																																
PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION																																																																												
(i) at the end of 1st FY (March 31, 2020)	Sunil Sudhir Prabhune	Appointment																																																																												
(ii) At the end of 2nd FY (March 31, 2021) ¹	N.A.	N.A.																																																																												
(iii) At the end of 3rd FY (March 31, 2021) ²	N.A.	N.A.																																																																												
9	<p>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :-</p> <ol style="list-style-type: none"> For the purpose of onward lending, financing, refinancing the existing indebtedness of L&T Finance Limited (payment of the interest and/or repayment /prepayment of principal of borrowings)- at least 75% of the Net Proceeds of the Tranche I Issue. For General Corporate Purposes – up to 25% of the Net Proceeds of the Tranche I Issue. <p>Source: Shelf Prospectus dated December 9, 2019 and Tranche-I Prospectus dated December 9, 2019</p> <p>(ii) Actual utilization: Out of Net proceeds of Rs. 1407.87 Cr., as on March 31, 2020, Rs. 1403.53 Cr. is utilised towards objects of the Issue, and Rs. 4.34 Cr. is unutilised.</p> <p>(iii) Reasons for deviation, if any: NA</p> <p>Source: CA Certificate dated June 25, 2020 on utilisation of Issue proceeds</p>																																																																													
10	<p>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - No</p> <p>(Source: Shelf Prospectus dated December 9, 2019 and Tranche-I Prospectus dated December 9, 2019)</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost.</p> <p>(ii) Delay in payment from the due date: No</p> <p>(iii) Reasons for delay/ non-payment, if any: NA</p> <p>Source: Intimation to BSE under regulation 57(1) of SEBI (LODR) Regulations, 2015 and confirmation from the Company</p>																																																																													
11	<p>Any other material information:</p> <table border="1"> <thead> <tr> <th>Date</th> <th>Announcement</th> </tr> </thead> <tbody> <tr> <td>February 10, 2021</td> <td>The company submitted ALM statements of the Company as on January 31, 2021 submitted to the Reserve Bank of India.</td> </tr> <tr> <td>February 9, 2021</td> <td>Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements)</td> </tr> <tr> <td>January 25, 2021</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>January 11, 2021</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>January 8, 2021</td> <td>Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements)</td> </tr> <tr> <td>December 23, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>December 10, 2020</td> <td>Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements)</td> </tr> <tr> <td>December 10, 2020</td> <td>The company submitted ALM statements of the Company as on November 30, 2020 submitted to the Reserve Bank of India.</td> </tr> <tr> <td>November 26, 2020</td> <td>The Company informed that it intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakhs) each, amounting to</td> </tr> <tr> <td>November 23, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>November 18, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>November 11, 2020</td> <td>Asset Liability Management (ALM) statement</td> </tr> <tr> <td>November 10, 2020</td> <td>Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption</td> </tr> <tr> <td>November 10, 2020</td> <td>Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment</td> </tr> <tr> <td>November 5, 2020</td> <td>Asset Liability Management (ALM) statement</td> </tr> <tr> <td>October 23, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>October 21, 2020</td> <td>Submission of Unaudited Financial Results under Regulation 52</td> </tr> <tr> <td>October 13, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>October 10, 2020</td> <td>Asset Liability Management (ALM) statement</td> </tr> <tr> <td>October 9, 2020</td> <td>Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption</td> </tr> <tr> <td>October 6, 2020</td> <td>Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment</td> </tr> <tr> <td>October 5, 2020</td> <td>Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)</td> </tr> <tr> <td>October 5, 2020</td> <td>Compliances-Reg. 7 (3) - Compliance Certificate (RTA & Compliance officer)</td> </tr> <tr> <td>October 5, 2020</td> <td>Compliances-Half Yearly Communication - Debt Instruments</td> </tr> <tr> <td>September 23, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>September 15, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>September 14, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>September 10, 2020</td> <td>Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption</td> </tr> <tr> <td>September 10, 2020</td> <td>Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment</td> </tr> <tr> <td>August 24, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>August 17, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>August 17, 2020</td> <td>Pursuant to Regulation 50(2) of Chapter V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company informed that the Company intends to issue Rated, Listed, Redeemable, Principal Protected, Senior, Secured Non-Convertible, Market Linked Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh) each, amounting to Rs. 50 Crores with an option to retain over-subscription upto Rs. 100 Crores, for an overall amount of upto Rs. 150 Crores, on a private placement basis</td> </tr> <tr> <td>August 13, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>August 07, 2020</td> <td>Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption</td> </tr> <tr> <td>August 07, 2020</td> <td>Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment</td> </tr> <tr> <td>July 23, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>July 15, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> </tbody> </table>		Date	Announcement	February 10, 2021	The company submitted ALM statements of the Company as on January 31, 2021 submitted to the Reserve Bank of India.	February 9, 2021	Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements)	January 25, 2021	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	January 11, 2021	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	January 8, 2021	Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements)	December 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	December 10, 2020	Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements)	December 10, 2020	The company submitted ALM statements of the Company as on November 30, 2020 submitted to the Reserve Bank of India.	November 26, 2020	The Company informed that it intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakhs) each, amounting to	November 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	November 18, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	November 11, 2020	Asset Liability Management (ALM) statement	November 10, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption	November 10, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment	November 5, 2020	Asset Liability Management (ALM) statement	October 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	October 21, 2020	Submission of Unaudited Financial Results under Regulation 52	October 13, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	October 10, 2020	Asset Liability Management (ALM) statement	October 9, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption	October 6, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment	October 5, 2020	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)	October 5, 2020	Compliances-Reg. 7 (3) - Compliance Certificate (RTA & Compliance officer)	October 5, 2020	Compliances-Half Yearly Communication - Debt Instruments	September 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	September 15, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	September 14, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	September 10, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption	September 10, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment	August 24, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	August 17, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	August 17, 2020	Pursuant to Regulation 50(2) of Chapter V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company informed that the Company intends to issue Rated, Listed, Redeemable, Principal Protected, Senior, Secured Non-Convertible, Market Linked Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh) each, amounting to Rs. 50 Crores with an option to retain over-subscription upto Rs. 100 Crores, for an overall amount of upto Rs. 150 Crores, on a private placement basis	August 13, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	August 07, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption	August 07, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment	July 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	July 15, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
Date	Announcement																																																																													
February 10, 2021	The company submitted ALM statements of the Company as on January 31, 2021 submitted to the Reserve Bank of India.																																																																													
February 9, 2021	Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements)																																																																													
January 25, 2021	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
January 11, 2021	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
January 8, 2021	Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements)																																																																													
December 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
December 10, 2020	Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements)																																																																													
December 10, 2020	The company submitted ALM statements of the Company as on November 30, 2020 submitted to the Reserve Bank of India.																																																																													
November 26, 2020	The Company informed that it intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakhs) each, amounting to																																																																													
November 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
November 18, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
November 11, 2020	Asset Liability Management (ALM) statement																																																																													
November 10, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption																																																																													
November 10, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment																																																																													
November 5, 2020	Asset Liability Management (ALM) statement																																																																													
October 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
October 21, 2020	Submission of Unaudited Financial Results under Regulation 52																																																																													
October 13, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
October 10, 2020	Asset Liability Management (ALM) statement																																																																													
October 9, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption																																																																													
October 6, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment																																																																													
October 5, 2020	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)																																																																													
October 5, 2020	Compliances-Reg. 7 (3) - Compliance Certificate (RTA & Compliance officer)																																																																													
October 5, 2020	Compliances-Half Yearly Communication - Debt Instruments																																																																													
September 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
September 15, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
September 14, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
September 10, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption																																																																													
September 10, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment																																																																													
August 24, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
August 17, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
August 17, 2020	Pursuant to Regulation 50(2) of Chapter V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company informed that the Company intends to issue Rated, Listed, Redeemable, Principal Protected, Senior, Secured Non-Convertible, Market Linked Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh) each, amounting to Rs. 50 Crores with an option to retain over-subscription upto Rs. 100 Crores, for an overall amount of upto Rs. 150 Crores, on a private placement basis																																																																													
August 13, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
August 07, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption																																																																													
August 07, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment																																																																													
July 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													
July 15, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD																																																																													

S. No.	Name of the Issue: L&T Finance Limited (Tranche I)	Last Updated: February 19, 2021
July 14, 2020	Asset Liability Management (ALM) statement	
July 09, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption	
July 09, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment	
July 07, 2020	Statement Of Investor Complaints For The Quarter Ended June 2020	
July 07, 2020	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds Pursuant to Regulation 50(2) Chapter V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company informed that the Company intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakhs) each, amounting to Rs. 150 crore (Rupees One Hundred and Fifty crore) with an option to retain over-subscription upto Rs. 350 crore (Rupees Three Hundred and Fifty crore) on Private Placement basis.	
June 24, 2020	Asset Liability Management (ALM) statement	
June 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
June 09, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption	
June 09, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment	
June 09, 2020	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds Pursuant to Regulation 50(2) Chapter V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company informed that the Company intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakhs) each, amounting to Rs. 300 crore (Rupees Three Hundred crore) with an option to retain over-subscription upto Rs. 300 crore (Rupees Three Hundred crore) on Private Placement basis.	
May 26, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
May 15, 2020	Compliances-Reg. 52 - Financial Result	
May 08, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption	
May 08, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment	
May 05, 2020	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds	
April 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
April 23, 2020	Statement Of Investor Complaints For The Quarter Ended March 2020	
April 23, 2020	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds	
April 21, 2020	Asset Liability Management (ALM) - Reporting	
April 08, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption	
April 08, 2020	Compliances-Reg. 7 (3) - Compliance Certificate (RTA & Compliance officer)	
April 08, 2020	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)	
April 08, 2020	Compliances-Half Yearly Communication - Debt Instruments Pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended from time to time, L&T Finance Limited ("the Company") hereby confirms that during the financial year 2019-2020, all the documents and intimations in terms of Debenture Trust Deed and in compliance with SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended from time to time, have been duly submitted with IDBI Trusteeship Services Limited and Catalyst Trusteeship Limited, Debenture Trustees of the Company.	
April 08, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment	
March 24, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD Pursuant to Regulation 50(3) of Chapter V of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company informed that the Board of Directors will consider the proposal of issuance of non convertible debt securities in one or more tranches on an annual basis on March 20, 2020.	
March 17, 2020		
March 13, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption	
March 13, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment	
March 07, 2020	Asset Liability Management (ALM) statement	
February 24, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
February 08, 2020	Asset Liability Management (ALM) - Reporting Pursuant to the Securities and Exchange Board of India circular bearing reference number SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019, regarding "Framework for listing of Commercial Paper", enclosed the ALM statements of the Company as on January 31, 2020 submitted to the Reserve Bank of India.	
February 06, 2020	Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 In terms of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange that we have made timely payment in respect of the below mentioned non convertible debt securities: 1. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 5, ISIN - INE027E07AV0, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment 2. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 6, ISIN - INE027E07AW8, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment 3. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 9, ISIN - INE027E07AZ1, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment 4. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 10, ISIN - INE027E07BA2, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment	
January 24, 2020		
January 09, 2020	Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 In terms of Regulations 60(2) and 50(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange the record date and date of payment of interest/redemption of Debentures/Bonds of the Company as follows: 1. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 5, ISIN - INE027E07AV0, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment 2. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 6, ISIN - INE027E07AW8, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment 3. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 9, ISIN - INE027E07AZ1, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment 4. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 10, ISIN - INE027E07BA2, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment	
December 30, 2019		
<p>Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable For further details, please refer www.bseindia.com and/or www.nseindia.com.</p> <p>Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of L&T Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.</p>		