

| S. No.                                      | Name of the Issue: Shriram Transport Finance Company Limited (Tranche II)  | Last Updated: February 22, 2019 |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
|---|--|---------------------------------|------------------------|------------------------|-------------------------|-----------------------------|------------------------|------|---|------|---------------------------|---|------|------|---|------|------|----|---|----|----|----|
| 1   | <p><b>Type of Issue:</b> Public issue by Shriram Transport Finance Company Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount of Rs. 30,000 Lakhs ("Base Issue Size") with an option to retain over subscription upto Rs. 1,05,000 Lakhs aggregating to Rs. 1,35,000 Lakhs ("Shelf Limit") (hereinafter referred to as the "Tranche 2 Issue")</p>  |                                 |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| 2   | <p><b>Issue size :</b> Rs. 30,000 Lakhs ("Base Issue Size") with an option to retain oversubscription up to additional Rs. 1,05,000 Lakhs aggregating to Rs. 1,35,000 Lakhs ("Shelf Limit")<br/> <i>*The Company issued NCDs for an amount of Rs. 606.79 Crs</i><br/> <i>Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated 1 November 2018</i></p>   |                                 |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| 3   | <p><b>Rating of instrument alongwith name of the rating agency</b></p> <p>(i) as disclosed in the offer document: " CRISIL AA+/ Stable" by CRISIL and " IND AA+" (Outlook: Stable) by India Ratings</p> <p>(ii) As on last Updated Date : NA</p> <p>(iii) at the end of 1st FY (March 31, 2019): NA</p> <p>(iv) at the end of 2nd FY (March 31,2020)*: NA</p> <p>(v) at the end of 3rd FY (March 31,2021)*: NA<br/> <i>Source: Tranche II Prospectus dated 8 October 2018</i><br/> <i>* Ratings not disclosed as the fiscal year has not been completed</i></p>  |                                 |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| 4   | <p><b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated 31 October 2018)</p>  |                                 |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| 5   | <p><b>Subscription level (number of times):</b> The Issue was subscribed 2.02 times of the Base Issue Size and 0.45 times of Tranche II issue size after considering cheque returns and technical rejections.<br/> <i>* Source -Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated 1 November 2018</i></p>  |                                 |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| 6   | <p><b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b></p> <p style="text-align: center;">(In Rs. crores)</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2019<sup>(1)</sup></th> <th>FY 2020<sup>(1)</sup></th> <th>FY 2021<sup>(1)</sup></th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p><i>Note: (1) Financials not disclosed as reporting for the relevant years has not been completed.</i></p> |                                 | Parameters             | FY 2019 <sup>(1)</sup> | FY 2020 <sup>(1)</sup>  | FY 2021 <sup>(1)</sup>      | Income from operations | NA   | NA  | NA   | Net Profit for the period | NA  | NA   | NA   | Paid-up equity share capital                | NA   | NA   | NA | Reserves excluding revaluation reserves | NA | NA | NA |
| Parameters                                  | FY 2019 <sup>(1)</sup>   | FY 2020 <sup>(1)</sup>          | FY 2021 <sup>(1)</sup> |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| Income from operations                      | NA   | NA                              | NA                     |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| Net Profit for the period                   | NA   | NA                              | NA                     |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| Paid-up equity share capital                | NA   | NA                              | NA                     |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| Reserves excluding revaluation reserves     | NA   | NA                              | NA                     |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| 7   | <p><b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b></p> <p>(i) at the end of 1st FY (March 31, 2019) N.A.</p> <p>(ii) At the end of 2nd FY (March 31,2020) N.A.</p> <p>(iii) At the end of 3rd FY (March 31,2021)* N.A.<br/> <i># NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f 6 November 2018.</i><br/> <i>*Trading status not disclosed as reporting for the relevant fiscal years has not been completed</i></p>   |                                 |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| 8   | <p><b>Change, if any, in directors of issuer from the disclosures in the offer document</b></p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) as on Last Updated Date</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(i) at the end of 1st FY (March 31, 2019)</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31,2020)</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31,2021)*</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p><i>*Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.</i></p>   |                                 | PARTICULARS            | NAME OF DIRECTOR       | APPOINTMENT/RESIGNATION | (i) as on Last Updated Date | N.A.                   | N.A. | (i) at the end of 1st FY (March 31, 2019) | N.A. | N.A.                      | (ii) At the end of 2nd FY (March 31,2020) | N.A. | N.A. | (iii) At the end of 3rd FY (March 31,2021)* | N.A. | N.A. |    |   |    |    |    |
| PARTICULARS                                 | NAME OF DIRECTOR   | APPOINTMENT/RESIGNATION         |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| (i) as on Last Updated Date                 | N.A.   | N.A.                            |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| (i) at the end of 1st FY (March 31, 2019)   | N.A.   | N.A.                            |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| (ii) At the end of 2nd FY (March 31,2020)   | N.A.   | N.A.                            |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| (iii) At the end of 3rd FY (March 31,2021)* | N.A.   | N.A.                            |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| 9   | <p><b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b></p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised for:-</p> <ol style="list-style-type: none"> <li>For the purpose of onward lending, financing, and for prepayment of interest and principal of existing borrowings of the Company – at least 75% of the Net Proceeds of the Issue.</li> <li>For General Corporate Purposes – up to 25% of the Net Proceeds of the Issue.</li> </ol> <p><i>Source: Tranche II Prospectus dated 8 October 2018.</i></p> <p>(ii) Actual utilization: NA</p> <p>(iii) Reasons for deviation, if any: NA</p>   |                                 |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| 10  | <p><b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)</b></p> <p>(i) Disclosures in the offer document on terms of issue: No<br/> <i>Source: Tranche II Prospectus dated 8 October 2018.</i></p> <p>(ii) Delay in payment from the due date: NA</p> <p>(iii) Reasons for delay/ non-payment, if any: NA</p>   |                                 |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |
| 11  | <p><b>Any other material information:</b></p>  |                                 |                        |                        |                         |                             |                        |      |   |      |                           |   |      |      |   |      |      |    |   |    |    |    |

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| Date              | Announcement  |                                 |
| February 20, 2019 | Please find enclosed herewith a press release being issued by the Company in connection with issuance of USD 400 million under the INR 50,000,000,000 Medium Term Note Programme.   |                                 |
| February 20, 2019 | Further to our letters dated January 30, 2019 and February 13, 2019, we wish to inform you that the Bond Issuance Committee has today approved issuance of USD 400 million Senior Secured Notes under the INR 50,000,000,000 Medium Term Note Programme as per the details contained in Annexure-I. The Company is signing the pricing supplement in this regard. The Company shall make the relevant intimations once the issuance and allotment of the Notes are completed. The meeting commenced at 8.45 p.m. and concluded at 09.30 p.m. This is in compliance with Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.  |                                 |
| February 18, 2019 | Pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed.   |                                 |
| February 13, 2019 | In furtherance to our letter dated February 22, 2018 read with April 27, 2018 with regard to the establishment of a Medium Term Notes Programme for an amount not exceeding INR 50,000,000,000 (Indian Rupees Fifty Thousand Million Only) for the purpose of issue of rupee denominated bonds and any other permissible securities in one or more tranches, we wish to inform you as per the file attached.  |                                 |
| February 8, 2019  | Pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure.   |                                 |
| February 7, 2019  | Pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure.   |                                 |
| February 6, 2019  | We wish to inform you that the Debt Issuance Committee of the Company in its meeting held today i.e. February 06, 2019 passed the resolution for allotment of 53,73,189 secured redeemable non-convertible debentures of face value of Rs. 1,000 each (NCDs) in Tranche 3 Public Issue as per the details contained in the Annexure. The said NCDs are proposed to be listed on the BSE Limited and National Stock Exchange of India Limited  |                                 |
| January 30, 2019  | The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the next month ending February, 2019 to consider and approve the terms and conditions of issue of securities. This is for the information of your members and all concerned in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.  |                                 |
| January 28, 2019  | Please find enclosed herewith a press release being issued by the Company on the Unaudited Standalone Financial Results for the Third Quarter and Nine Months ended December 31, 2018.  |                                 |
| January 28, 2019  | In furtherance to our letter dated January 09, 2019, we inform you that the Board of Directors of the Company at their meeting held today has inter-alia:<br>1. Approved and taken on record the Unaudited Standalone Financial Results of the Company for the third quarter and nine months ended December 31, 2018, prepared pursuant to Regulation 33 of the Listing Regulations.<br>2. Approved resource mobilisation plan for issuance of redeemable non-convertible debentures, subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2019 to April 30, 2019.<br>3. Approved raising of funds through public issue of redeemable non-convertible debentures in domestic market up to the Shelf limit of RS.10,000 crore   |                                 |
| January 22, 2019  | In furtherance to our letter dated December 31, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Senior, Unsecured, Rated, Listed, Redeemable, Taxable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.   |                                 |
| January 22, 2019  | This has reference to our notice dt. 09/01/2019 intimating about the date of the Board Meeting of the Company inter-alia to consider and take on record the Unaudited Financial Results (Standalone) of the Company for the third quarter ended December 31, 2018. This is to further inform that the Company will hold Conference Call on Tuesday 29/01/2019 at 8:00 a.m. in which the management will comment on the financial results for the quarter ending December 31, 2018. The transcript of the said call will be hosted on Company's website www.stfc.in.   |                                 |
| January 17, 2019  | Shriram Transport Finance Company Ltd has submitted to BSE the Shareholding Pattern for the Period Ended December 31, 2018. For more details, kindly Click here   |                                 |
| January 9, 2019   | SHRIRAM TRANSPORT FINANCE CO.LTD.has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 28/01/2019 ,inter alia, to consider and approve This is to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, January 28, 2019, inter-alia to consider 1. Unaudited Financial Results (Standalone) of the Company for the third quarter ended December 31, 2018. 2. Resource mobilisation plan for issuance of redeemable non-convertible debentures /subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2019 to April 30, 2019. 3. Raising of funds through external commercial borrowing including issuance of bonds/notes and public issue of redeemable non-convertible debentures in domestic market |                                 |
| January 8, 2019   | No. of Investor complaints pending at the beginning of the quarter: 1. No. of Investor complaints received during the quarter: 11. No. of Investor complaints disposed of during the quarter: 11. No. of Investor complaints unresolved at the end of the quarter: 1  |                                 |
| January 5, 2019   | Pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that, the Company has agreed to buyback Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure   |                                 |
| December 31, 2018 | The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the next month ending January, 2019 to consider and approve the terms and conditions of issue of securities.   |                                 |
| December 31, 2018 | In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.  |                                 |
| December 26, 2018 | Shriram Transport Finance Company Ltd has informed BSE regarding Loss of Share Certificate / Issue of Duplicate Share Certificate.  |                                 |
| December 21, 2018 | In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated Unsecured Subordinated, Taxable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis. The details of the said allotments is attached.   |                                 |
| December 19, 2018 | In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis.   |                                 |
| December 12, 2018 | In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 6600 Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 660 Crores on private placement basis. The Meeting commenced at 1.30 p.m. and concluded at 2.00 p.m.   |                                 |
| December 6, 2018  | Shriram Transport Finance Company Ltd has informed BSE regarding the details of Voting results of Postal Ballot, under Regulation 44(3) of SEBI (LODR) Regulations, 2015. Kindly Click here   |                                 |
| December 6, 2018  | In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 1500 Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 150 Crores on private placement basis. The Meeting commenced at 1.30 p.m. and concluded at 2.00 p.m.   |                                 |
| December 5, 2018  | As reference to older letter dated November 03, 2018 enclosing the Postal Ballot Notice along with the explanatory statement seeking the consent of the Members by way of Special Resolutions through Postal Ballot/ electronic voting for the following matters:<br>1 Authorization for loans, guarantees, investments in securities, etc. under Section 186 of the Companies Act, 2013.<br>2 Re-appointment of Mrs. Kishori Udeshi (DIN 01344073) as an Independent Director of the Company for second term of 5 years w.e.f. April 0 1, 2019. We are enclosing the voting results and Scrutinizer's report and the same is being placed on the Company's website www.stfc.in.  |                                 |

| S. No. | Name of the Issue: Shriram Transport Finance Company Limited (Tranche II) | Last Updated: February 22, 2019 |
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| November 30, 2018 | This has reference to Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (the 'Regulations'). In accordance with the said regulation(s), please find attached the details of scheduled meeting with Analyst / Institutional & Domestic Investors.   |
| November 30, 2018 | The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the next month ending December, 2018 to consider and approve the terms and conditions of issue of securities. This is for the information of your members and all concerned in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015. |
| November 28, 2018 | In furtherance to our letter dated November 01, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 6500 Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 650 Crores on private placement basis. The Meeting commenced at 2.30 p.m. and concluded at 3.00 p.m.  |

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Shriram Transport Finance Company Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.