

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)	Last Updated: February 19, 2021																						
1	<p><b>Type of Issue:</b> Public issue by Shriram Transport Finance Company Limited (the "Company" or the "Issuer") of 10,00,00,000 Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (the "NCDs"), for an amount of Rs. 30,000 Lakhs ("Base Issue Size") with an option to retain over subscription aggregating to Rs. 10,00,000 Lakhs ("Tranche 1 Issue") (hereinafter referred to as the "Issue")  Source: Shelf Prospectus dated July 9, 2019 and Tranche-I Prospectus dated July 12, 2019</p>																							
2	<p><b>Issue size:</b> Rs. 30,000 Lakhs ("Base Issue Size") with an option to retain oversubscription aggregating to Rs. 10,00,000 Lakhs ("The Shelf Limit") ("Tranche 1 Issue")*  *The Company issued NCDs for an amount of Rs. 339.94 crores.  Source: Final post-issue report dated August 28, 2019.</p>																							
3	<p><b>Rating of instrument alongwith name of the rating agency</b></p> <p>(i) as disclosed in the offer document: "CARE AA+; Stable" by CARE Ratings Limited, "CRISIL AA+; Stable" by CRISIL Limited, "IND AA+; Outlook Stable" by India Ratings and Research Private Limited.</p> <p>(ii) at the end of 1st FY (March 31, 2020): "CARE AA+; Stable" by CARE Ratings Limited, "CRISIL AA+; Stable" by CRISIL Limited, "IND AA+; Outlook Stable" by India Ratings and Research Private Limited.</p> <p>(iii) at the end of 2nd FY (March 31,2021)*: NA</p> <p>(iv) at the end of 3rd FY (March 31,2022)*: NA</p> <p>Source: Shelf Prospectus dated July 9, 2019 and Tranche-I Prospectus dated July 12, 2019</p> <p>* Periods not available</p>																							
4	<p><b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated August 20, 2019 and Deed of Hypothecation dated August 20, 2019.)</p>																							
5	<p><b>Subscription level (number of times):</b> The Issue was subscribed 1.13 times of the Base Issue Size and 0.034 times of Tranche 1 Issue Size after considering technical rejections.</p> <p>Source: Final post-issue report dated August 28, 2019.</p>																							
6	<p><b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b></p> <p style="text-align: center;">(In Rs. crores)</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2020</th> <th>FY 2021<sup>(1)</sup></th> <th>FY 2022<sup>(1)</sup></th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>16,562.36</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>2,512.27</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>226.88</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>17,915.43</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (1) Periods not completed</p>		Parameters	FY 2020	FY 2021 <sup>(1)</sup>	FY 2022 <sup>(1)</sup>	Income from operations	16,562.36	NA	NA	Net Profit for the period	2,512.27	NA	NA	Paid-up equity share capital	226.88	NA	NA	Reserves excluding revaluation reserves	17,915.43	NA	NA		
Parameters	FY 2020	FY 2021 <sup>(1)</sup>	FY 2022 <sup>(1)</sup>																					
Income from operations	16,562.36	NA	NA																					
Net Profit for the period	2,512.27	NA	NA																					
Paid-up equity share capital	226.88	NA	NA																					
Reserves excluding revaluation reserves	17,915.43	NA	NA																					
7	<p><b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b></p> <p>(i) at the end of 1st FY (March 31, 2020) Traded</p> <p>(ii) At the end of 2nd FY (March 31,2021)* N.A.</p> <p>(iii) At the end of 3rd FY (March 31,2022)* N.A.</p> <p>NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f August 26, 2019</p> <p>*periods not completed</p>																							
8	<p><b>Change, if any, in directors of issuer from the disclosures in the offer document</b></p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td rowspan="2">(i) at the end of 1st FY (March 31, 2020)</td> <td>Mr. Gerrit Lodewyk Van Heerde</td> <td>Resignation</td> </tr> <tr> <td>Mr. Ignatius Michael Viljoen</td> <td>Appointment</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31,2021)<sup>#</sup></td> <td>-</td> <td>-</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31,2022)*</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p><sup>#</sup> Updated till February 19, 2021</p> <p>* Periods not available</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) at the end of 1st FY (March 31, 2020)	Mr. Gerrit Lodewyk Van Heerde	Resignation	Mr. Ignatius Michael Viljoen	Appointment	(ii) At the end of 2nd FY (March 31,2021) <sup>#</sup>	-	-	(iii) At the end of 3rd FY (March 31,2022)*	N.A.	N.A.								
PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION																						
(i) at the end of 1st FY (March 31, 2020)	Mr. Gerrit Lodewyk Van Heerde	Resignation																						
	Mr. Ignatius Michael Viljoen	Appointment																						
(ii) At the end of 2nd FY (March 31,2021) <sup>#</sup>	-	-																						
(iii) At the end of 3rd FY (March 31,2022)*	N.A.	N.A.																						
9	<p><b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b></p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :-</p> <ol style="list-style-type: none"> <li>For the purpose of onward lending, financing, and for repayment/ prepayment of interest and principal of existing borrowings of the Company – at least 75% of the Net Proceeds of the Tranche 1 Issue.</li> <li>For General Corporate Purposes – up to 25% of the Net Proceeds of the Tranche 1 Issue.</li> </ol> <p>Source: Shelf Prospectus dated July 9, 2019 and Tranche-I Prospectus dated July 12, 2019</p> <p>(ii) Actual utilization: Utilised</p> <p>(iii) Reasons for deviation, if any: NA</p>																							
10	<p><b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - No</b></p> <p>(Source: Shelf Prospectus dated July 9, 2019 and Tranche-I Prospectus dated July 12, 2019)</p> <p>(i) Disclosures in the offer document on terms of issue: No</p> <p>(ii) Delay in payment from the due date: No</p> <p>(iii) Reasons for delay/ non-payment, if any: NA</p>																							
11	<p><b>Any other material information:</b></p> <table border="1"> <thead> <tr> <th>Date</th> <th>Announcement</th> </tr> </thead> <tbody> <tr> <td>August 30, 2019</td> <td>The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending September 30, 2019 to consider and approve the terms and conditions including the issue price of debt securities.</td> </tr> <tr> <td>September 5, 2019</td> <td>Pursuant to Regulation 30 of the Listing Regulations, wish to inform you that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure. Kindly take the same on records.</td> </tr> <tr> <td>September 6, 2019</td> <td>Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted</td> </tr> <tr> <td>September 30, 2019</td> <td>The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending October 31, 2019 to consider and approve the terms and conditions including the issue price of debt securities.</td> </tr> <tr> <td>September 30, 2019</td> <td>This is to inform that pursuant to the Company's Prohibition of Insider Trading Code the "trading window" will be closed from October 01, 2019 till the end of 48 hours after the financial results of the Company for the quarter ending September 30, 2019 become generally available information.</td> </tr> <tr> <td>October 3, 2019</td> <td>This is to inform that as per the beneficiary position as on September 30, 2019 downloaded from depositories records, Shriram Insight Share Brokers Ltd (SISBL) was holding 118407 equity shares of face value of Rs.10/- each consequent upon movement of these shares from the Client Beneficiary DP Account to the Client Collateral DP Account to meet with relevant SEBI regulations. We further inform that these shares belong to the clients of SISBL.It is clarified that SISBL is not the beneficial owner of these shares. The said SISBL is a member of Promoter group, and engaged in the business of Share broking.</td> </tr> <tr> <td>October 4, 2019</td> <td>Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted</td> </tr> <tr> <td>October 4, 2019</td> <td>Pursuant to Regulation 7(3) of Securities and Exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby certify as follows:</td> </tr> <tr> <td>October 4, 2019</td> <td>All activities in relation to both physical and electronic share transfer facility of the Company are maintained by Integrated Registry Management Services Private Limited, Registrar to an issue and Share Transfer agent, registered with Securities and Exchange Board of India.</td> </tr> <tr> <td>October 7, 2019</td> <td>Statement of Investor complaints for the quarter ended September 30, 2019:  No.of Investor complaints pending at the beginning of the quarter: 1 No.of Investor complaints received during the quarter: 6 No.of Investor complaints disposed of during the quarter: 6 No.of Investor complaints unresolved at the end of the quarter: 1</td> </tr> </tbody> </table>		Date	Announcement	August 30, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending September 30, 2019 to consider and approve the terms and conditions including the issue price of debt securities.	September 5, 2019	Pursuant to Regulation 30 of the Listing Regulations, wish to inform you that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure. Kindly take the same on records.	September 6, 2019	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted	September 30, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending October 31, 2019 to consider and approve the terms and conditions including the issue price of debt securities.	September 30, 2019	This is to inform that pursuant to the Company's Prohibition of Insider Trading Code the "trading window" will be closed from October 01, 2019 till the end of 48 hours after the financial results of the Company for the quarter ending September 30, 2019 become generally available information.	October 3, 2019	This is to inform that as per the beneficiary position as on September 30, 2019 downloaded from depositories records, Shriram Insight Share Brokers Ltd (SISBL) was holding 118407 equity shares of face value of Rs.10/- each consequent upon movement of these shares from the Client Beneficiary DP Account to the Client Collateral DP Account to meet with relevant SEBI regulations. We further inform that these shares belong to the clients of SISBL.It is clarified that SISBL is not the beneficial owner of these shares. The said SISBL is a member of Promoter group, and engaged in the business of Share broking.	October 4, 2019	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted	October 4, 2019	Pursuant to Regulation 7(3) of Securities and Exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby certify as follows:	October 4, 2019	All activities in relation to both physical and electronic share transfer facility of the Company are maintained by Integrated Registry Management Services Private Limited, Registrar to an issue and Share Transfer agent, registered with Securities and Exchange Board of India.	October 7, 2019	Statement of Investor complaints for the quarter ended September 30, 2019:  No.of Investor complaints pending at the beginning of the quarter: 1 No.of Investor complaints received during the quarter: 6 No.of Investor complaints disposed of during the quarter: 6 No.of Investor complaints unresolved at the end of the quarter: 1
Date	Announcement																							
August 30, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending September 30, 2019 to consider and approve the terms and conditions including the issue price of debt securities.																							
September 5, 2019	Pursuant to Regulation 30 of the Listing Regulations, wish to inform you that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure. Kindly take the same on records.																							
September 6, 2019	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted																							
September 30, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending October 31, 2019 to consider and approve the terms and conditions including the issue price of debt securities.																							
September 30, 2019	This is to inform that pursuant to the Company's Prohibition of Insider Trading Code the "trading window" will be closed from October 01, 2019 till the end of 48 hours after the financial results of the Company for the quarter ending September 30, 2019 become generally available information.																							
October 3, 2019	This is to inform that as per the beneficiary position as on September 30, 2019 downloaded from depositories records, Shriram Insight Share Brokers Ltd (SISBL) was holding 118407 equity shares of face value of Rs.10/- each consequent upon movement of these shares from the Client Beneficiary DP Account to the Client Collateral DP Account to meet with relevant SEBI regulations. We further inform that these shares belong to the clients of SISBL.It is clarified that SISBL is not the beneficial owner of these shares. The said SISBL is a member of Promoter group, and engaged in the business of Share broking.																							
October 4, 2019	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted																							
October 4, 2019	Pursuant to Regulation 7(3) of Securities and Exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby certify as follows:																							
October 4, 2019	All activities in relation to both physical and electronic share transfer facility of the Company are maintained by Integrated Registry Management Services Private Limited, Registrar to an issue and Share Transfer agent, registered with Securities and Exchange Board of India.																							
October 7, 2019	Statement of Investor complaints for the quarter ended September 30, 2019:  No.of Investor complaints pending at the beginning of the quarter: 1 No.of Investor complaints received during the quarter: 6 No.of Investor complaints disposed of during the quarter: 6 No.of Investor complaints unresolved at the end of the quarter: 1																							

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)	Last Updated: February 19, 2021
	SHRIRAM TRANSPORT FINANCE CO.LTD.has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 24/10/2019 ,inter alia, to consider and approve In furtherance to our letter dated September 30, 2019, this is to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Thursday, October 24, 2019, inter-alia to consider:	
October 14, 2019	<ol style="list-style-type: none"> <li>1. Unaudited Financial Results (standalone and consolidated) of the Company for the second quarter and half year ended September 30, 2019.</li> <li>2. Declaration of an interim dividend on equity shares of the Company for the Financial Year 2019-20.</li> <li>3. Periodical resource mobilization plan involving issue of debt securities in ordinary course of business and raising funds by way of External Commercial Borrowings.</li> </ol> <p>Informed that subject to the approval of interim dividend for the financial year 2019-20 at the said Board Meeting, the record date for the purpose of payment of the said interim dividend shall be Friday, November 08, 2019.</p>	
October 16, 2019	Pursuant to Regulation 40(9) and 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly find herewith the certificate from Practising Company Secretary P Sriram & Associates dated October 15, 2019.	
October 17, 2019	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted	
October 18, 2019	Shriram Transport Finance Company Ltd has informed BSE that the Company has fixed November 08, 2019 as the Record Date for the purpose of Payment of Interim Dividend	
October 19, 2019	Intimation Of Conference Call	
October 24, 2019	Submitted the Outcome of Board Meeting, Result Press Release and Result Presentation	
October 24, 2019	Shriram Transport Finance Company Ltd has informed BSE that the Board of Directors of the Company at their meeting held on October 24, 2019, inter-alia, has declared an interim dividend of 50% i.e Rs.5/- per equity share of the face value of Rs. 10/- each fully paid up.The dividend payout will be on or after November 19, 2019.	
October 24, 2019	Compliances-Reg. 52 (5) - Certificate from Debenture Trustee submitted	
October 31, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending November 30, 2019 to consider and approve the terms and conditions including the issue price of debt securities.	
November 1, 2019	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted	
November 19, 2019	<p>Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-</p> <ol style="list-style-type: none"> <li>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</li> <li>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated November 18, 2019, given by our R &amp; T Agent to the depositories is enclosed.</li> </ol> <p>The above information furnished based on the report and certificate dated November 18, 2019 received from our R &amp; T Agent, which is self-explanatory.</p>	
November 22, 2019	Disclosure Of Related Party Transactions Pursuant To Regulation 23(9) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015	
November 29, 2019	Intimation Of Committee Meetings For Raising Funds	
December 4, 2019	<p>Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-</p> <ol style="list-style-type: none"> <li>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</li> <li>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated December 03, 2019, given by our R &amp; T Agent to the depositories is enclosed.</li> </ol> <p>The above information furnished based on the report and certificate dated December 03, 2019 received from our R &amp; T Agent, which is self-explanatory.</p>	
December 16, 2019	<p>Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-</p> <ol style="list-style-type: none"> <li>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</li> <li>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated December 03, 2019, given by our R &amp; T Agent to the depositories is enclosed.</li> </ol> <p>The above information furnished based on the report and certificate dated December 16, 2019 received from our R &amp; T Agent, which is self-explanatory.</p>	
December 16, 2019	This is to inform you that Fitch Ratings and S&P Global Ratings have affirmed the Company's Credit Ratings. Fitch Ratings has affirmed Stable Outlook and S&P Global Ratings has revised the outlook to 'Negative' on Weaker Economic Conditions from 'Stable'. Published Rating Rationales dated December 16, 2019 are enclosed.This is in compliance with applicable Regulations of the SEBI-LODR.	
December 20, 2019	We wish to inform you that India Ratings and Research have assigned 'Provisional IND AAA(CE)/Stable' Rating for Rs.50,000 million Structured Non-Convertible Debentures.	
December 27, 2019	This is to inform that pursuant to the Company's Prohibition of Insider Trading Code the 'trading window' will be closed from January 01, 2020 till the end of 48 hours after the financial results of the Company for the quarter ending December 31, 2019 become generally available information.	
December 27, 2019	Pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company as per the details enclosed in annexure.	
December 27, 2019	In furtherance to our letter dated April 03, 2019 and November 29, 2019, we inform you that the Company has further upsized the Global Medium Term Note Programme from existing USD 2,000,000,000 (US Dollars Two Billion) to USD 3,000,000,000 (US Dollars Three Billion) to issue debt securities in international markets by way of public/private issue, subject to market conditions. The Banking & Finance meeting commenced at 09.30 P.M. and concluded at 10.00 P.M.	
December 31, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending January 31, 2020 to consider and approve the terms and conditions including the issue price of debt securities. This is for your information and in compliance regulation 29 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.	
January 2, 2020	<p>Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018</p> <p>Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-</p> <ol style="list-style-type: none"> <li>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</li> <li>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated January 01, 2020, given by our R &amp; T Agent to the depositories is enclosed.</li> </ol> <p>The above information furnished based on the report and certificate dated January 01, 2020 received from our R &amp; T Agent, which is self-explanatory.</p>	
January 6, 2020	<p>We refer to our letter dated December 27, 2019 with regard to upsizing of the Global Medium Term Notes Programme from USD 2,000,000,000 (US Dollars Two Billion) to USD 3,000,000,000 (US Dollars Three Billion) to issue debt securities in international markets by way of public/private issue, subject to market conditions.</p> <p>In this regard, we wish to inform you that the Company is making the attached announcement to Bloomberg today.</p>	
January 9, 2020	In continuation to our disclosure dated January 06, 2020, we wish to inform you that the Company is making the attached Initial Price Guidance announcement to Bloomberg today under the U.S.\$3,000,000,000 Global Medium Term Note Programme.	

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)	Last Updated: February 19, 2021
	SHRIRAM TRANSPORT FINANCE CO.LTD.has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 03/02/2020 ,inter alia, to consider and approve In furtherance to our letter dated December 27, 2019, this is to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, February 03, 2020, inter-alia to consider:	
January 9, 2020	<p>1. Unaudited Financial Results (standalone and consolidated) of the Company for the third quarter ended December 31, 2019.</p> <p>2. Periodical resource mobilisation plan for issuance of redeemable non-convertible debentures/subordinated debentures (NCDs) on private placement basis in tranches.</p>	
January 9, 2020	<p>Further to our letters dated December 27, 2019, December 31, 2019, January 06, 2020 and January 09, 2020, we wish to inform you that the Banking and Finance Committee in today's meeting approved issuance of USD 500,000,000 5.100 percent Senior Secured Notes due 2023 (Social Bonds) under the USD 3,000,000,000 Global Medium Term Note Programme established on December 27, 2019.</p> <p>The Company has priced USD 500 million Social Bonds as per the details contained in Annexure-I. The Company shall make necessary intimation upon issuance and allotment of the Social Bonds.</p> <p>The meeting commenced at 11.00 p.m. and concluded at 11.30 p.m.</p> <p>This is in compliance with Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.</p>	
January 10, 2020	<p>Please find enclosed herewith a press release being issued by the Company in connection with issuance of USD 500 million Senior Secured Notes (Social Bonds) under the USD 3,000,000,000 Global Medium Term Note Programme.</p> <p>The same is being hosted on the Company's website at www.stfc.in in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p>	
January 16, 2020	<p>Further to and in continuation of our letter dated January 09, 2020, we wish to inform you that the Company has completed the issuance and allotment of 5.100 percent Senior Secured Notes (Social Bonds) for a sum of U.S.\$ 500,000,000 under the U.S.\$ 3,000,000,000 Global Medium Term Note Programme, through the relevant Common Depositories.</p> <p>This notification is in compliance with Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.</p>	
January 20, 2020	<p>Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-</p> <p>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</p> <p>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated January 20, 2020, given by our R &amp; T Agent to the depositories is enclosed.</p> <p>The above information furnished based on the report and certificate dated January 20, 2020 received from our R &amp; T Agent, which is self-explanatory</p>	
January 28, 2020	<p>This has reference to our notice dated 09/01/2020 intimating about the date of the Board Meeting of the Company inter-alia to consider and take on record the unaudited financial results (standalone and consolidated) of the Company for the third quarter ended December 31, 2019.</p> <p>This is to further inform that the Company will hold Conference Call on Tuesday,February 04, 2020 at 6:00 p.m. in which the management will comment on the financial results for the third quarter ended December 31,2019. The transcript of the said call will be hosted on Company's website www.stfc.in.</p>	
January 28, 2020	<p>This is to inform you that the Company has allotted today 19,36,671 secured redeemable non-convertible debentures of face value of Rs. 1,000 each ('NCDs'), constituting the Tranche 2 NCDs offered by way of public issue in terms of the Tranche 2 Prospectus dated December 26, 2019 read with the shelf prospectus dated July 09, 2019 ('Prospectus'), the details of which are more particularly contained in the Annexure- A herewith. The Company has also created security in favour of Catalyst Trusteeship Limited as per the terms of the Prospectus.</p> <p>The said NCDs will be listed on the National Stock Exchange of India Limited and BSE Limited.</p>	
January 31, 2020	<p>The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial paper. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs/Bond Issuance Committee will be held during the month ending February 29, 2020 to consider and approve the terms and conditions including the issue price of debt securities.</p>	
February 3, 2020	<p>Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-</p> <p>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</p> <p>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated February 03, 2020, given by our R &amp; T Agent to the depositories is enclosed.</p> <p>The above information furnished based on the report and certificate dated February 03, 2020 received from our R &amp; T Agent, which is self-explanatory.</p>	
February 3, 2020	<p>In furtherance to our letter dated January 09, 2020, we inform you that the Board of Directors of the Company at their meeting held today has inter-alia:</p> <p>i. Approved and taken on record the unaudited standalone and consolidated financial results of the Company for the third quarter and nine months ended December 31, 2019, prepared pursuant to Regulation 33 of the Listing Regulations.</p> <p>ii. Approved resource mobilisation plan for issuance of redeemable non-convertible debentures /subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2020 to April 30, 2020.</p>	
February 3, 2020	Further to letter dated 28/01/2020 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, submitted Investor Update / Presentation.	
February 3, 2020	Submitted a press release being issued by the Company on the Unaudited Standalone and Consolidated Financial Results for the Third Quarter and Nine Months ended December 31, 2019.	
February 10, 2020	<p>In furtherance to letter dated January 31, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, inform that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, Secured, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.</p> <p>The details of the said allotment is mentioned in Annexure A - submitted</p>	
February 13, 2020	<p>In furtherance to letter dated January 31, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, inform that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, Secured, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.</p>	
March 02, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
March 31, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
March 31, 2020	Intimation Of Committee Meetings For Raising Funds	
April 09, 2020	Compliances-Reg. 57 (2) - Undertaking that documents & intimation submitted to Debenture trustee	
April 17, 2020	Announcement under Regulation 30 (LODR)-Credit Rating	
April 30, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
April 30, 2020	Announcement under Regulation 30 (LODR)-Raising of Funds	
May 05, 2020	Announcement under Regulation 30 (LODR)-Credit Rating - India Ratings and Research (Ind-Ra) has placed the Company's Long-Term Issuer Rating of 'IND AA+' on Rating Watch Negative (RWN). The Outlook was Stable.	
June 1, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
June 10, 2020	Disclosures under Regulation 52(4) Of SEBI LODR Regulations	
June 10, 2020	Results - Audited Financial Results (Standalone And Consolidated) For The Quarter And Year Ended March 31, 2020	
June 10, 2020	Compliances-Reg. 52 (5) - Certificate from Debenture Trustee	
June 12, 2020	Update on order dated March 04, 2020 received from Directorate of Enforcement - the Company and the directors of the erstwhile Shriram Holdings (Madras) Private Limited (SHMPL) have filed the Writ Petitions in the Hon'ble Madras High Court challenging the order dated March 04, 2020 of Directorate of Enforcement.	
June 12, 2020	Compliances-Reg.24(A)-Annual Secretarial Compliance	
June 15, 2020	Outcome Of Board Meeting Under Regulation 30 Of SEBI LODR Regulations, approving, inter-alia, raising of funds by way of Rights issue	
June 23, 2020	Announcement under Regulation 30 (LODR)-Credit Rating, CARE Ratings has reaffirmed its Ratings in respect of NonConvertible Debentures, Subordinated Debentures and Commercial Papers issued by the Company and revised its outlook of the instruments issued by the Company to 'Negative' from 'Stable'.	

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)	Last Updated: February 19, 2021
June 27, 2020	Announcement under Regulation 30 (LODR)-Credit Rating, S&P Global ratings action	
July 01, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
July 02, 2020	Admission Of Writ Petition By Hon'ble Madras High Court The Company informed that on 1st July,2020, the Hon'ble Madras High Court has admitted the Company's Writ Petition challenging order dated March 04, 2020 of the Directorate of Enforcement (ED) levying penalty of Rs.5 crore on the Company and granted stay with the direction to the Company to deposit 25% of the penalty amount in the Court till final disposal of the matter.	
July 03, 2020	Intimation of Committee meetings for raising funds	
July 07 2020	Outcome of Securities Issuance Committee approving inter-alia schedule of Rights Issue	
July 08 2020	Fixes Record Date for Rights Issue of equity shares	
July 24, 2020	Regulation 30 - Submission of Annual Report-FY 2020	
July 31, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
August 13, 2020	Regulation 30, 33 and 52 - unaudited standalone and consolidated financial results of the Company for the first quarter ended June 30, 2020	
August 20, 2020	Intimation of shifting of the Registered Office of the Company within the local limits of City of Chennai	
August 21, 2020	Intimation of voting results and Scrutinizer's report on the resolutions as set out in the Notice of the 41st Annual General Meeting	
September 1, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
October 1, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
October 14, 2020	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)	
October 20, 2020	In furtherance to our letter dated September 30, 2020 regarding intimation of Banking and Finance Committee Pursuant to Regulation 40(9), 40(10) and 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly find herewith the certificate received from Practicing Company	
October 21, 2020	SHRIRAM TRANSPORT FINANCE CO.LTD has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 29/10/2020 ,inter alia, to consider and approve In furtherance to our letter dated September 28, 2020, this is to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Thursday, October 29, 2020, inter-alia to consider:  1. Approval of Unaudited Financial Results (Standalone and Consolidated) of the Company for the second quarter and half-year ended September 30, 2020.  2. Consider declaration of interim dividend for the financial year 2020-21, if any.  3. Approval of periodical resource mobilisation plan for issuance of securities viz. redeemable nonconvertible debentures ('NCDs')/subordinated debentures, bonds or any other permissible instrument on private placement basis in tranches.	
October 21, 2020	Shriram Transport Finance Company Ltd has informed BSE that a meeting of the Board of Directors of the Company is scheduled to be held on October 29, 2020, inter alia, to consider:  1. Approval of Unaudited Financial Results (Standalone and Consolidated) of the Company for the second quarter and half-year ended September 30, 2020.  2. Consider declaration of interim dividend for the financial year 2020-21, if any.	
October 27, 2020	Compliance under Regulation 39 (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. We have received the letters from the shareholders informing about loss of physical share certificates but without mentioning the details of shares such as Distinctive Nos., certificate No. etc. A photo copy of the e-mails received from our Registrar M/s. Integrated Registry Management Services Private Limited as proof of the date of receipt is enclosed herewith.	
October 29, 2020	Approved and taken on record the unaudited standalone and consolidated financial results of the Company for the second quarter and half-year ended on September 30, 2020, prepared pursuant to Regulation 33 of the Listing Regulations.  2. Declared an interim dividend of 60% i.e Rs. 6/- per equity share of the face value of Rs. 10/- each fully paid up to those members whose name appears in the Register of Members of the Company on November 10, 2020, being the record date, to be decided in consultation with stock exchange, for the purpose of the payment of the interim dividend. <del>The interim dividend payment will be made after November 20, 2020.</del>	
October 29, 2020	Further to our letter dated 26/10/2020 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, we enclose herewith our Investor Update / Presentation.	
October 29, 2020	Pursuant to the requirement of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we enclose the statement for utilization of proceeds of Rights Issue during the quarter ended September 30, 2020, reviewed by the Audit Committee in its meeting held today.  The entire proceeds raised by the Company through Rights Issue have been utilized by the Company during the quarter ended September 30, 2020 for the objects as stated in the Letter of Offer dated July 07, 2020 of the Rights Issue.	
October 29, 2020	In compliance with the provisions of Regulation 32(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 82(4) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, we are enclosing herewith the Monitoring Agency Report for the quarter ended September 30, 2020, issued by ICICI Bank Limited, the Monitoring Agency appointed to monitor the utilisation of proceeds of the Rights Issue of the Company.	
October 29, 2020	Shriram Transport Finance Company Ltd has informed BSE that the Board of Directors of the Company at its meeting held on October 29, 2020, inter alia, has declared an interim dividend of 60% i.e Rs. 6/- per equity share of the face value of Rs. 10/- each fully paid up.	
October 29, 2020	In furtherance to our letter dated September 30, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, secured, Redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
October 30, 2020	Shriram Transport Finance Company Ltd has informed BSE that the Company has fixed November 10, 2020 as the Record Date for the purpose of Payment of Interim Dividend.	
October 30, 2020	Shriram Transport Finance Company Ltd has informed BSE that the Company has fixed November 10, 2020 as the Record Date for the purpose of Payment of Interim Dividend.	
October 30, 2020	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial papers. Based on the market conditions, Banking and Finance Committee/Debt Issuance Committee / Bond Issuance Committee will consider and approve such issuances of debt securities during the month ending November 30, 2020 subject to such terms and conditions including the issue price of debt securities, as the respective committees may deem fit.	
October 30, 2020	We refer to our letter dated October 29, 2020 enclosing Monitoring Agency Report dated 29th October, 2020 of ICICI Bank Limited. On page 3 of the said Report, in item no (iii) under the heading 'Amount utilized - At the end of the quarter (Rs. in crore)' the figure and word 'Rs.1492.19 crore' be deleted and the same be read as and substituted by figure 'Rs.1492.19'. The Monitoring Agency Report after rectifying this inadvertent typo error is enclosed.	

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)	Last Updated: February 19, 2021
October 31, 2020	<p>This has reference to Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (the "Regulations").</p> <p>In accordance with the said Regulation(s), please attached below the detail of scheduled meeting with Fund</p>	
November 2, 2020	<p>Intimation of Schedule of Analyst / Institutional Investor Meetings under the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.</p>	
November 3, 2020	<p>Update on pending litigation</p>	
November 3, 2020	<p>Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018.</p>	
November 3, 2020	<p>Compliance under Regulation 39 (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p>	
November 3, 2020	<p>In furtherance to our letter dated October 30, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis. The details of the said allotment is mentioned in Annexure A. Kindly take the above information on record</p>	
November 4, 2020	<p>In this regard, please find enclosed herewith an email communication which has been sent to all the shareholders having their email ID's registered with the Company / Depositories explaining the process on withholding tax from dividend paid to the shareholders at prescribed rates along with the necessary annexures.</p>	
November 4, 2020	<p>In furtherance to our letter dated October 30, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis. The details of the said allotment is mentioned in Annexure A.</p>	
November 6, 2020	<p>This has reference to Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (the 'Regulations').</p>	
November 6, 2020	<p>In continuation to our letter dated November 04, 2020, we are enclosing herewith the copies of the newspaper clippings for the communication to Shareholders regarding deduction of tax at source on dividend under relevant sections of the Income-tax Act, 1961 (Interim Dividend 2020-21) published today i.e. November 06, 2020, in all editions of the following newspapers - Business Standard (English Language) &amp; Makkal Kural (Regional Tamil Language).</p>	
November 10, 2020	<p>Pursuant to Regulation 23(9) of the Listing Regulations, please find enclosed the disclosure of related party transactions on a consolidated basis for the half-year ended September 30, 2020.</p>	
November 11, 2020	<p>The SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 with regard to Continuous Disclosure Requirements for Listed Entities - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, inter alia, requires a listed entity to notify any new rating assigned from a credit rating agency to any debt instrument proposed to be issued by the listed entity for mobilization of funds.</p>	
November 11, 2020	<p>In furtherance to our letter dated October 30, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis. The details of the said allotment is mentioned in Annexure A. Kindly take the above information on record.</p>	
November 17, 2020	<p>Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018</p>	
November 20, 2020	<p>The SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 with regard to Continuous Disclosure Requirements for Listed Entities - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, inter alia, requires a listed entity to notify any new rating assigned from a credit rating agency to any debt instrument proposed to be issued by the listed entity for mobilization of funds.</p>	
November 24, 2020	<p>We wish to inform you that India Ratings and Research has assigned 'Provisional IND AAA(CE) /Stable' Rating for Structured Non-Convertible Debentures (NCDs) proposed to be issued by the Company up to INR 40,000 million.</p>	
November 24, 2020	<p>In furtherance to our letter dated October 30, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.</p>	
November 25, 2020	<p>In furtherance to our letter dated October 30, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.</p>	

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)	Last Updated: February 19, 2021
November 30, 2020	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial papers. Based on the market conditions, Banking and Finance Committee/Debt Issuance Committee / Bond Issuance Committee will consider and approve such issuances of debt securities during the month ending December 31, 2020 subject to such terms and conditions including the issue price of debt securities, as the respective committees may deem fit.	
December 2, 2020	Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :- i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges. ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated December 02, 2020, given by our R & T Agent to the depositories is enclosed.	
December 2, 2020	In furtherance to our letter dated October 30, 2020 and November 30, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
December 3, 2020	In furtherance to our letter dated November 30, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
December 3, 2020	The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for FMR LLC & FIL Ltd	
December 4, 2020	The Exchange has received the revised disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for FMR LLC & FIL Ltd	
December 8, 2020	We inform you that India Ratings and Research (Ind-Ra) has affirmed its Ratings in respect of Long-Term Issuer Rating at 'IND AA+' while resolving the Rating Watch Negative (RWN) .The Outlook is Stable. The Short-Term Issuer Rating has been affirmed at 'IND A1+'.	
December 9, 2020	In furtherance to our letter dated October 29, 2020 regarding outcome of Board Meeting and intimation letter dated November 30,2020 of Banking and Finance Committee Meetings for raising Funds through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.	
December 11, 2020	We have come across a news item in a financial newspaper published today containing views on eligibility of some non-banking financial companies, including our Company, for declaration of dividend as per the draft Circular on declaration of dividend by NBFCs published by Reserve Bank of India (RBI) on its website on December 09, 2020 ("draft Circular "). The RBI has invited comments from NBFCs, industry participants and other interested parties ("interested parties") on the said draft Circular by December 24, 2020. We feel that it is premature to express any view on the eligibility of any NBFC to declare dividend based on the said draft Circular.	
December 15, 2020	Transfer of Shares covered under SEBI Circular No. SEBI/HO/MIRSD/DOS3/ CIR/P/2018/139, dated November 6, 2018. With reference to SEBI circular No. SEBI/HO/MIRSD/DOS3/CIR/P/2018/139 dated November 6, 2018, standardized norms were prescribed for transfer of shares in physical mode wherein the transferor's signature is not available / a major mismatch occurs in the transferor's signature / the transferor is not co-operating or not traceable.	
December 16, 2020	We inform you that S&P Global Ratings (S&P) has affirmed its "BB-" long-term and "B" short-term Issuer credit ratings with Stable outlook on the long-term rating. With regard to senior secured notes issued by the Company S&P affirmed their "BB-" rating. S&P removed the ratings from CreditWatch.	
December 19, 2020	Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 . Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :- i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges. ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated December 18, 2020, given by our R & T Agent to the depositories is enclosed.	
December 22, 2020	In furtherance to our letter dated October 29, 2020 regarding outcome of Board Meeting and intimation letter dated November 30, 2020 of Banking and Finance Committee Meetings for raising Funds through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.	
December 24, 2020	Vide our letter dated December 27, 2019, the Company had intimated about the upsized USD 3,000,000,000 Global Medium Term Note Programme through Offering Circular dated December 27, 2019 for issuance of debt securities in the international markets. This is to inform you that the Banking and Finance Committee in today's meeting approved the update of the existing USD 3,000,000,000 Global Medium Term Note Programme through Offering Circular dated December 24, 2020 in order to enable the Company to issue debt securities in international markets by way of public / private placement, subject to market conditions and regulatory approvals, if any.	
December 25, 2020	We wish to inform you that India Ratings and Research has assigned 'Provisional IND AAA(CE)/Stable' Rating for Structured NCDs - dual recourse bonds proposed to be issued by the Company up to INR 5000 million.	
December 29, 2020	In furtherance to our letters dated June 10, 2020 and October 29, 2020 and pursuant to regulation 29(2), regulation 50(3) and any other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, we inform you that the Company will consider raising of funds by way of issue of debt securities in onshore/offshore market by private placement basis and/or public issue subject to market conditions and in this regard the meeting(s) of the Banking and Finance Committee/Debt Issuance Committee / Bond Issuance Committee will be held to consider and approve such issuances of debt securities during the month ending January 31, 2021, subject to such terms and conditions including the issue price of debt securities, as the respective committees may deem fit.	
December 30, 2020	In furtherance to our letter dated October 29, 2020 and intimation letter dated November 30, 2020 of Banking and Finance Committee Meetings for raising Funds through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.	

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)	Last Updated: February 19, 2021
January 2, 2021	Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :- i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges. ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner.	
January 5, 2021	In furtherance to our letter dated December 24, 2020 with regard to the update of the existing USD 3,000,000,000 Global Medium Term Note Programme through Offering Circular dated December 24, 2020 in order to enable the Company to issue debt securities in international markets by way of public / private placement, subject to market conditions, we wish to inform you that the Company is making the attached announcement to Bloomberg today.	
January 5, 2021	In furtherance to our letter dated October 29, 2020 and intimation letter dated December 29, 2020 of Banking and Finance Committee Meetings for raising Funds through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, Senior, Secured, Redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
January 6, 2021	In continuation to our disclosure dated January 05, 2021, we wish to inform you that the Company is making the attached Initial Price Guidance announcement to Bloomberg today under the U.S.\$3,000,000,000 Global Medium Term Note Programme:	
January 6, 2021	In furtherance to our letter dated October 29, 2020 and intimation letter dated December 29, 2020 of Banking and Finance Committee Meetings for raising Funds through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
January 6, 2021	Further to our letters dated December 24, 2020, December 29, 2020, January 05, 2021 and January 06, 2021, we wish to inform you that the Banking and Finance Committee in today's meeting approved issuance of USD 500,000,000 4.40 percent Senior Secured Notes due 2024 (Social Bonds) under the USD 3,000,000,000 Global Medium Term Note Programme updated on December 24, 2020.  The Company has priced USD 500,000,000 Social Bonds as per the details contained in Annexure-I. The Company shall make necessary intimation upon issuance and allotment of the Social Bonds.	
January 13, 2021	Statement Of Investor Complaints For The Quarter Ended December 2020	
January 13, 2021	Further to and in continuation of our letter dated January 06, 2021, we wish to inform you that the Company has completed the issuance and allotment of U.S.\$ 500,000,000 4.40 percent Senior Secured Notes due 2024 (Social Bonds) under the U.S.\$ 3,000,000,000 Global Medium Term Note Programme, through the relevant Common Depositories for a sum of U.S.\$499,950,000.	
January 18, 2021	SHRIRAM TRANSPORT FINANCE CO.LTD.has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 28/01/2021 ,inter alia, to consider and approve 1. Approval of Unaudited Financial Results (Standalone and Consolidated) of the Company for the third quarter and nine months ended December 31, 2020. 2. Approval of periodical resource mobilisation plan for issuance of securities viz. redeemable nonconvertible debentures ('NCDs')/ subordinated debentures, bonds or any other permissible instrument on private placement basis in tranches.	
January 19, 2021	Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 . Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :- i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges. ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated January 18, 2021, given by our R & T Agent to the depositories is enclosed.	
January 28, 2021	Approved and taken on record the unaudited standalone and consolidated financial results of the Company for the third quarter and nine months ended December 31, 2020, (financial results) subjected to limited review by the Joint Statutory Auditors, prepared pursuant to Regulation 33 of the Listing Regulations.	
January 28, 2021	Please find enclosed herewith a press release being issued by the Company on the Unaudited Standalone and Consolidated Financial Results for the Third Quarter and Nine Months ended December 31, 2020.	
January 28, 2021	Further to our letter dated 22/01/2021 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, we enclose herewith our Investor Update / Presentation.	
January 28, 2021	In furtherance to our letter dated January 28, 2021, we hereby inform you that pursuant to regulation 29(2), regulation 50(3) and any other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, the Company will consider raising of funds by way of issue of debt securities in onshore/offshore market by private placement basis and/or public issue subject to market conditions and in this regard the meeting(s) of the Banking and Finance Committee/Debt Issuance Committee / Bond Issuance Committee will be held to consider and approve such issuances of debt securities during the month ending February 28, 2021, subject to such terms and conditions including the issue price of debt securities, as the respective	
January 29, 2021	We are enclosing herewith, the Newspaper Advertisements in respect of the Unaudited Financial Results of the Company for the third quarter and nine months ended December 31, 2020, published today (i.e January 29, 2021), in the following newspapers- Financial Express (English Language - All Editions) & Makkal Kural (Regional Tamil Language - All Editions) as per Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.	
January 29, 2021	In furtherance to our letter dated October 29, 2020 and intimation letter dated December 29, 2020 of Banking and Finance Committee Meetings for raising Funds through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis as per the details given in Annexure A.	
February 2, 2021	Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :- i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges. ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) has after due verification, immediately mutilated and cancelled certificates of security received for dematerialization and substituted in the register of members, the name of depository as registered owner.	

February 4, 2021	In furtherance to our letters dated January 28, 2021 regarding outcome of Board Meeting and intimation of Committee Meetings for raising Funds in the month of February 2021 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis
February 8, 2021	In furtherance to our letters dated January 28, 2021 regarding outcome of Board Meeting and intimation of Committee Meetings for raising Funds in the month of February 2021 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis
February 8, 2021	In furtherance to our letter dated January 28, 2021, please find enclosed Postal Ballot Notice dated January 28, 2021 for seeking approval from the Members of the Company for the renewal of limit of issue of Debentures on Private Placement basis by the Board
February 9, 2021	In continuation to our letter dated February 08, 2021 with regard to the Postal Ballot Notice under Section 110 of the Companies Act, 2013, please find enclosed copies of the advertisements published today in 'Business Standard', All India Edition, English language and 'Makkal Kural' vernacular language newspapers circulated in the district of Chennai.
February 11, 2021	In furtherance to our letters dated January 28, 2021 regarding outcome of Board Meeting and intimation of Committee Meetings for raising Funds in the month of February 2021 through issue of debt securities, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis
February 18, 2021	Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :- i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges. ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) has after due verification, immediately mutilated and cancelled certificates of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated February 17, 2021, given by our R & T Agent to the depositories is enclosed.

**Note:** The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details.  
For further details, please refer [www.bseindia.com](http://www.bseindia.com) and/or [www.nseindia.com](http://www.nseindia.com).

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Shriram Transport Finance Company Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.