

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche 2)	Last Updated: February 19, 2021																				
1	<p>Type of Issue: Public issue by Shriram Transport Finance Company Limited (the "Company" or the "Issuer") of 1,00,00,000 Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (the "NCDs"), for an amount of Rs. 20,000 Lacs ("Base Issue Size") with an option to retain over subscription aggregating up to Rs. 1,00,000 Lacs ("Tranche 2 Issue Limit") ("Tranche 2 Issue") (hereinafter referred to as the "Issue") Source: Shelf Prospectus dated July 9, 2019 and Tranche 2 Prospectus dated December 26, 2019</p>																					
2	<p>Issue size: Rs. 20,000 Lacs ("Base Issue Size") with an option to retain over subscription aggregating up to Rs. 1,00,000 Lacs ("Tranche 2 Issue Limit") ("Tranche 2 Issue") "The Company issued NCDs for an amount of Rs. 193.67 crores. Source: Final post-issue report dated January 31, 2020.</p>																					
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: "CARE AA+; Stable" by CARE Ratings Limited, "CRISIL AA+/ Stable" by CRISIL Limited, "IND AA+; Outlook Stable" by India Ratings and Research Private Limited.</p> <p>(ii) at the end of 1st FY (March 31, 2020): "CARE AA+; Stable" by CARE Ratings Limited, "CRISIL AA+/ Stable" by CRISIL Limited, "IND AA+; Outlook Stable" by India Ratings and Research Private Limited.</p> <p>(iii) at the end of 2nd FY (March 31, 2021)[#]: NA</p> <p>(iv) at the end of 3rd FY (March 31, 2022)[#]: NA</p> <p>Source: Shelf Prospectus dated July 9, 2019 and Tranche 2 Prospectus dated December 26, 2019</p> <p>[#] For further details regarding changes in rating during the financial year, please see the section 'Any other material information'.</p> <p>[*] Periods not available</p>																					
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated August 20, 2019 and Deed of Hypothecation dated January 27, 2020 and company filings available at www.bseindia.com)</p>																					
5	<p>Subscription level (number of times): The Issue was subscribed 0.97 times of the Base Issue Size and 0.19 times of Tranche 2 Issue Size after considering technical rejections. Source: Final post-issue report dated January 31, 2020.</p>																					
6	<p>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</p> <p style="text-align: center;">(In Rs. crores)</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2020[#]</th> <th>FY 2021⁽¹⁾</th> <th>FY 2022⁽¹⁾</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>16562.36</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>2501.84</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>226.88</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>17778.28</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (1) Periods not completed</p> <p>[#] On a Standalone basis (Source: Annual audited results for FY 20 available at the website of BSE, www.bseindia.com)</p>		Parameters	FY 2020 [#]	FY 2021 ⁽¹⁾	FY 2022 ⁽¹⁾	Income from operations	16562.36	NA	NA	Net Profit for the period	2501.84	NA	NA	Paid-up equity share capital	226.88	NA	NA	Reserves excluding revaluation reserves	17778.28	NA	NA
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) at the end of 1st FY (March 31, 2020)[#] Listed and Traded</p> <p>(ii) At the end of 2nd FY (March 31, 2021)[#] N.A.</p> <p>(iii) At the end of 3rd FY (March 31, 2022)[#] N.A.</p> <p>[*] NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f January 29, 2020.</p> <p>[#] Periods not completed</p>																					
8	<p>Change, if any, in directors of issuer from the disclosures in the offer document</p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) at the end of 1st FY (March 31, 2020)</td> <td>Nil</td> <td>Nil</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2021)[#]</td> <td>Mr. Puneet Bhatia</td> <td>Resignation^{##}</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2021)[#]</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p>[#] Updated till February 19, 2021. ^{##} with effect from August 19, 2020</p> <p>[*] Periods not available</p> <p>Source: www.bseindia.com, www.mca.gov.in</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) at the end of 1st FY (March 31, 2020)	Nil	Nil	(ii) At the end of 2nd FY (March 31, 2021) [#]	Mr. Puneet Bhatia	Resignation ^{##}	(iii) At the end of 3rd FY (March 31, 2021) [#]	N.A.	N.A.								
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9	<p>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :-</p> <ol style="list-style-type: none"> For the purpose of onward lending, financing, and for repayment/prepayment of interest and principal of existing borrowings of the Company – at least 75% of the Net Proceeds of the Tranche 2 Issue. For General Corporate Purposes – maximum of up to 25% of the Net Proceeds of the Tranche 2 Issue. <p>Source: Shelf Prospectus dated July 9, 2019 and Tranche 2 Prospectus dated December 26, 2019</p> <p>(ii) Actual utilization: Utilised</p> <p>(iii) Reasons for deviation, if any: NA</p> <p>Source: Annual audited results for FY 20 available at the website of BSE, www.bseindia.com</p>																					
10	<p>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - No</p> <p>(Source: Shelf Prospectus dated July 9, 2019 and Tranche 2 Prospectus dated December 26, 2019)</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost.</p> <p>(ii) Delay in payment from the due date: No</p> <p>(iii) Reasons for delay/ non-payment, if any: NA</p> <p>Source: Intimation to BSE under regulation 57(1) of SEBI (LODR) Regulations, 2015</p>																					
11	<p>Any other material information:</p> <table border="1"> <thead> <tr> <th>Date</th> <th>Announcement</th> </tr> </thead> <tbody> <tr> <td>January 31, 2020</td> <td>Intimation of Committee meetings for raising funds - The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial paper. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending February 29, 2020 to consider and approve the terms and conditions including the issue price of debt securities.</td> </tr> <tr> <td>January 31, 2020</td> <td>Intimation under Regulation 60, Regulation 50(1) and other applicable Regulation(s) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company intimated the stock exchanges that it has received listing approval for 19,36,671 Secured Redeemable Non-Convertible Debentures (NCDs) from National Stock Exchange of India Limited (NSE) vide Circular Ref. No.: 0110/2020 and BSE Limited (BSE) vide Notice no. 20200129-18 dated January 29, 2020. The NCDs have been admitted to dealings on BSE and NSE with effect from January 30, 2020. The Company further intimated that the Record date for the following series of NCDs will be Saturday, 15th February, 2020. The payout date will be Monday, March 2, 2020 (Sunday, March 1, 2020 being Bank holiday): - Series - Series I, ISIN Code - INE721A07P11, Coupon Rate*-8.52% p.a., NSE Scrip Code - ZD, BSE Scrip Code - 937061 Series - Series II, ISIN Code - INE721A07P9J, Coupon Rate*-8.66% p.a., NSE Scrip Code - ZE, BSE Scrip Code - 937063 Series - Series III, ISIN Code - INE721A07PK7, Coupon Rate*-8.75% p.a., NSE Scrip Code - ZF, BSE Scrip Code - 937065 Notes: (*) Senior Citizens (only First Allottee) shall be entitled to an additional yield at the rate of 0.25% per annum. Months - February-2020, Record date - Saturday, 15 February, 2020, Interest Due Date - Sunday, 1 March, 2020, Payout date - Monday, 2 March, 2020 The interest will be paid subject to applicability of tax deducted at source if any.</td> </tr> <tr> <td>February 03, 2020</td> <td>Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted</td> </tr> </tbody> </table>		Date	Announcement	January 31, 2020	Intimation of Committee meetings for raising funds - The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial paper. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending February 29, 2020 to consider and approve the terms and conditions including the issue price of debt securities.	January 31, 2020	Intimation under Regulation 60, Regulation 50(1) and other applicable Regulation(s) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Company intimated the stock exchanges that it has received listing approval for 19,36,671 Secured Redeemable Non-Convertible Debentures (NCDs) from National Stock Exchange of India Limited (NSE) vide Circular Ref. No.: 0110/2020 and BSE Limited (BSE) vide Notice no. 20200129-18 dated January 29, 2020. The NCDs have been admitted to dealings on BSE and NSE with effect from January 30, 2020. The Company further intimated that the Record date for the following series of NCDs will be Saturday, 15th February, 2020. The payout date will be Monday, March 2, 2020 (Sunday, March 1, 2020 being Bank holiday): - Series - Series I, ISIN Code - INE721A07P11, Coupon Rate*-8.52% p.a., NSE Scrip Code - ZD, BSE Scrip Code - 937061 Series - Series II, ISIN Code - INE721A07P9J, Coupon Rate*-8.66% p.a., NSE Scrip Code - ZE, BSE Scrip Code - 937063 Series - Series III, ISIN Code - INE721A07PK7, Coupon Rate*-8.75% p.a., NSE Scrip Code - ZF, BSE Scrip Code - 937065 Notes: (*) Senior Citizens (only First Allottee) shall be entitled to an additional yield at the rate of 0.25% per annum. Months - February-2020, Record date - Saturday, 15 February, 2020, Interest Due Date - Sunday, 1 March, 2020, Payout date - Monday, 2 March, 2020 The interest will be paid subject to applicability of tax deducted at source if any.	February 03, 2020	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted												
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February 03, 2020	Submitted the Outcome of Board meeting, Investor presentation and Press Release on Unaudited Standalone and Consolidated Financial Results for the third quarter and nine months ended December 31, 2019. The company informed that the Board of Directors of the Company at their meeting held today has inter-alia: i. Approved and taken on record the unaudited standalone and consolidated financial results of the Company for the third quarter and nine months ended December 31, 2019, prepared pursuant to Regulation 33 of the Listing Regulations. ii. Approved resource mobilisation plan for issuance of redeemable non-convertible debentures /subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2020 to April 30, 2020	
February 19, 2020	STFC informed that Redemption of 8.25% Senior Secured Notes issued in the offshore market maturing on February 18, 2020 were redeemed yesterday	
March 9, 2020	Clarification with respect to Company's investment in Yes Bank Ltd In reference to the news item appeared in "CNBC TV 18" today regarding Company's exposure of Rs. 500 crores in Additional Tier I Bonds of Yes Bank Ltd. STFC clarified that the Company does not hold any Additional Tier I Bonds of Yes Bank Ltd. The Company had invested in Upper Tier II Bonds of Yes Bank Ltd. of Rs. 50 Crores in the year 2010 and the same are outstanding as on date.	
March 10, 2020	Update on Show Cause Notice received from Directorate of Enforcement The Company represented itself with relevant information and facts that it was of the bona fide view that it had not contravened any of the provisions of FEMA. However, the Company received an Order dated March 04, 2020 from ED yesterday (9th March 2020). The Order imposes on the Company a penalty of Rs.5 crore in connection with the above matter citing contravention of provisions of Section 6(3)(b) of FEMA, 1999 read with Regulation 4 of Foreign Exchange Management (Transfer or Issue of Security by a Person Resident outside India) Regulations, 2000. In this regard, the ED has also levied the penalty of Rs.50 Lac each on three persons, the then directors of the erstwhile SHMPL. The Company is currently examining the above Order and examining all options to take the matter to closure, including the option to contest the same with the relevant authorities.	
March 28, 2020	STFC informed about revision/change in the Company's Long-Term Issuer Default Rating (from BB+ Rating Outlook Stable to BB Rating Watch Negative (Downgrade), Short Term Issuer Default Rating B (Affirmed), Local Currency Long Term Issuer Default Rating (from BB+ Rating Outlook Stable to BB Rating Watch Negative (Downgrade)), Senior unsecured Long Term Rating (from BB+ to BB Rating Watch Negative (Downgrade) and Senior secured Long Term Rating (from BB+ to BB Rating Watch Negative (Downgrade) by Fitch Ratings.	
April 17, 2020	STFC informed about change in rating of the Company's Credit Rating (from 'BB+/Negative/B' to 'BB/Negative/B') and the Rating of the Company's Senior Secured Notes (from 'BB+' to 'BB') issued by S&P Global Ratings (S&P)	
April 20, 2020	STFC informed that Board of Directors of the Company at their meeting held through Video Conferencing today have inter-alia approved (i) issuance of redeemable non-convertible debentures/ subordinated debentures on private placement basis for purpose of business of the Company and (ii) Notice of E-voting of the Company for seeking shareholders' approval for the renewal of limits to issue debentures on private placement basis by the Board upto Rs.35,000 crore for the purpose of the business of the Company by way of passing of resolution through e-voting.	
April 25, 2020	STFC submitted copy of the electronic mail sent by it to its stakeholders regarding Company Updates to activate the Business Continuity Plan (BCP) to mitigate the impact of COVID-19 on its stakeholders.	
May 5, 2020	STFC informed that India Ratings and Research (Ind-Ra) has placed the Company's Long-Term Issuer Rating of 'IND AA+' on Rating Watch Negative (RWN). The Outlook was Stable. The Short-term Rating has been affirmed at 'IND A1+'.	
May 7, 2020	STFC informed that CRISIL has reaffirmed its Ratings in respect of Bank Loan Facilities, Non-Convertible Debentures, Subordinated Debentures, Long Term Principal Protected Market Linked Debentures, Fixed Deposit Programme and Commercial Papers and revised its outlook on the long term debt instruments, bank facilities and fixed deposit Programme of the Company to 'Negative' from 'Stable'.	
June 10, 2020	STFC informed that the Board of Directors of the Company at their meeting held today have inter-alia — i. Approved audited annual financial statements (standalone and consolidated) for the financial year ended March 31, 2020 and the audited financial results (standalone and consolidated) for the quarter and year ended March 31, 2020 prepared pursuant to Regulation 33 of the Listing Regulations. ii. Approved the Resource mobilization plan for financial year 2020-21 including issuance of redeemable non-convertible debentures/subordinated debentures (NCDs) on private placement basis in tranches.	
June 10, 2020	STFC furnished further updates pertaining to the impact of Coronavirus ("COVID-19") pandemic	
June 12, 2020	STFC informed that the Company and the directors of the erstwhile Shriram Holdings (Madras) Private Limited (SHMPL) have filed the Writ Petitions in the Hon'ble Madras High Court challenging the order dated March 04, 2020 of Directorate of Enforcement	
June 15, 2020	STFC informed that Board of Directors of the Company at their meeting held today i.e. June 15, 2020 have inter-alia approved raising of funds for an amount aggregating up to Rs.4,000 Crores (Rupees Four Thousand Crores Only), subject to receipt of regulatory/statutory approvals, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and the Companies Act, 2013 and rules made thereunder ("Companies Act"), in the following manner: (i) Issuance of Equity Shares for an aggregate amount of up to Rs.1,500 Crores by way of a rights issue, (ii) Issuance of Specified Securities for an aggregate amount of up to Rs.2,500 Crores	
June 23, 2020	STFC informed that CARE Ratings has reaffirmed its Ratings in respect of NonConvertible Debentures, Subordinated Debentures and Commercial Papers issued by the Company and revised its outlook of the instruments issued by the Company to 'Negative' from 'Stable'	
June 27, 2020	STFC informed about change in the Company's Rating (from 'BB/Negative/B' to 'BB-/Watch Neg/B' and Senior secured notes (from 'BB' to 'BB-/Watch Neg) by S&P Global Ratings	
July 02, 2020	Admission Of Writ Petition By Hon'ble Madras High Court The Company informed that on 1st July,2020, the Hon'ble Madras High Court has admitted the Company's Writ Petition challenging order dated March 04, 2020 of the Directorate of Enforcement (ED) levying penalty of Rs.5 crore on the Company and granted stay with the direction to the Company to deposit 25% of the penalty amount in the Court till final disposal of the matter.	
July 07, 2020	Outcome of Securities Issuance Committee approving inter-alia schedule of Rights Issue	
July 08, 2020	Fixes Record Date for Rights Issue of equity shares	
August 13, 2020	Regulation 30, 33 and 52 - unaudited standalone and consolidated financial results of the Company for the first quarter ended June 30, 2020	
August 20, 2020	Intimation of shifting of the Registered Office of the Company within the local limits of City of Chennai	
November 03, 2020	Update on pending litigation	
November 20, 2020	Credit Ratings in respect of the Structured Non-Convertible Debentures STFC informed that India Ratings and Research has assigned "Provisional IND AAA(CE)/Stable" Rating for Structured Non-Convertible Debentures (NCDs) proposed to be issued by the Company up to INR 40,000 million	
November 24, 2020	STFC informed that Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
December 8, 2020	STFC informed that India Ratings and Research (Ind-Ra) has affirmed its Ratings in respect of Long-Term Issuer Rating at 'IND AA+' while resolving the Rating Watch Negative (RWN). The Outlook is Stable. The Short-Term Issuer Rating has been affirmed at 'IND A1+'	
December 16, 2020	STFC informed that S&P Global Ratings (S&P) has affirmed its 'BB-' long-term and 'B' short-term issuer credit ratings with Stable outlook on the long-term rating. With regard to senior secured notes issued by the Company S&P affirmed their 'BB-' rating. S&P removed the ratings from CreditWatch.	
December 24, 2020	STFC informed that Banking and Finance Committee in today's meeting approved the update of the existing USD 3,000,000,000 Global Medium Term Note Programme through Offering Circular dated December 24, 2020 in order to enable the Company to issue debt securities in international markets by way of public / private placement, subject to market conditions and regulatory approvals, if any.	
December 25, 2020	STFC informed that India Ratings and Research has assigned "Provisional IND AAA(CE)/Stable" Rating for Structured NCDs – dual recourse bonds proposed to be issued by the Company up to INR 5000 million.	
January 06, 2021	STFC informed that the Company is making the Initial Price Guidance announcement to Bloomberg today under the U.S.\$3,000,000,000 Global Medium Term Note Programme and provided the details of Initial Price Guidance	
January 06, 2021	STFC informed that the Banking and Finance Committee in today's meeting approved issuance of USD 500,000,000 4.40 percent Senior Secured Notes due 2024 (Social Bonds) under the USD 3,000,000,000 Global Medium Term Note Programme updated on December 24, 2020.	
January 28, 2021	STFC informed that the Board of Directors of the Company at their meeting held today has inter-alia: i. Approved and taken on record the unaudited standalone and consolidated financial results of the Company for the third quarter and nine months ended December 31, 2020, (financial results) subjected to limited review by the Joint Statutory Auditors, prepared pursuant to Regulation 33 of the Listing Regulations. ii. Approved resource mobilization plan for issuance of redeemable non-convertible debentures /subordinated debentures on private placement basis in tranches from February 01, 2021 to April 30, 2021. iii. Approved raising of funds by way of issue of senior secured notes/bonds under the USD 3,000,000,000 Global Medium Term Note Programme or any updating or upsizing thereof within the limits of borrowing power delegated by the Board of Directors to the Banking & Finance Committee from time to time. iv. Approved issuance of redeemable non-convertible debentures/ subordinated debentures on private placement basis for purpose of business of the Company and Postal Ballot Notice of the Company for seeking shareholders' approval for the renewal of limit to issue the NCDs on private placement basis up to Rs.35,000 crore.	
February 8, 2021	Postal Ballot Notice under Section 110 of the Companies Act, 2013 to Members for seeking approval from the Members of the Company for the renewal of limit of issue of Debentures on Private Placement basis by the Board.	

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable
For further details, please refer www.bseindia.com and/or www.nseindia.com.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Shriram Transport Finance Company Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.